

Yealink SIP IP Phones Auto Provisioning Guide

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## Introduction

Yealink IP phones are full-featured telephones that can be plugged directly into an IP network and can be used easily without manual configuration.

This guide provides instructions on how to provision Yealink IP phones with the minimum settings required. Yealink IP phones support FTP, TFTP, HTTP, and HTTPS protocols for auto provisioning and are configured by default to use the TFTP protocol.

## **Supported Phones**

The purpose of this guide is to serve as a basic guide for provisioning Yealink IP phones.

The following table lists product names and available firmware versions for IP phones that use auto provisioning process outlined in this guide.

Product Name	Boot File	Exclude Mode
	(Available Firmware	(Available Firmware
	Version)	Version)
VP59	Yes (83 or later)	Yes (83 or later)
SIP-T58A	Yes (80 or later)	Yes (83 or later)
SIP-T57W	Yes (84 or later)	Yes (84 or later)
SIP-T54W	Yes (84 or later)	Yes (84 or later)
SIP-T53W/T53	Yes (84 or later)	Yes (84 or later)
SIP-T48U	Yes (84 or later)	Yes (84 or later)
SIP-T46U	Yes (84 or later)	Yes (84 or later)
SIP-T43U	Yes (84 or later)	Yes (84 or later)
SIP-T42U	Yes (84 or later)	Yes (84 or later)
SIP-T48G/S	Yes (81 or later)	Yes (83 or later)
SIP-T46G/S	Yes (81 or later)	Yes (83 or later)
SIP-T42G/S	Yes (81 or later)	Yes (83 or later)
SIP-T41P/S	Yes (81 or later)	Yes (83 or later)
SIP-T40P/G	Yes (81 or later)	Yes (83 or later)
SIP-T29G	Yes (81 or later)	Yes (83 or later)
SIP-T27G	Yes (81 or later)	Yes (83 or later)

Product Name	Boot File (Available Firmware Version)	Exclude Mode (Available Firmware Version)
SIP-T23P/G	Yes (81 or later)	Yes (83 or later)
SIP-T21(P) E2	Yes (81 or later)	Yes (83 or later)
SIP-T19(P) E2	Yes (81 or later)	Yes (83 or later)
CP860	Yes (81 or later)	No
CP960	Yes (80 or later)	Yes (83 or later)
CP920	Yes (81 or later)	No
W60P	Yes (81 or later)	No
W53P	Yes (83 or later)	No
CP930W-Base	Yes (83 or later)	No
W52P W56P	Yes (81 or later)	No

We recommend that IP phones running the latest firmware should not be downgraded to an earlier firmware version. The new firmware is compatible with old configuration parameters, but not vice versa.

## **Getting Started**

This section provides instructions on how to get ready for auto provisioning. To begin the auto provisioning, the following steps are required:

- Obtaining Boot, Configuration and Resource Files
- Obtaining Phone Information

### **Obtaining Boot, Configuration and Resource Files**

#### **Boot Files**

The IP phone tries to download the boot file first, and then download the configuration files referenced in the boot file during auto provisioning. You can select whether to use the boot file or not according to your deployment scenario. If required, you need to obtain the template boot file named as "y0000000000000000.boot" before auto provisioning.

You can use a boot file to specify which configuration files to be downloaded for specific phone groups by phone model identity, and customize the download sequence of configuration files. It is efficient for you to provision IP phones in different deployment scenarios, including all IP phones, specific phone groups, or a single phone.

The configuration files referenced in the boot file are flexible: you can rearrange the configuration parameters within the Yealink-supplied template configuration files or create your own configuration files from configuration parameters you want. You can create and name as many configuration files as you want and your own configuration files can contain any combination of configuration parameters.

### **Configuration Files**

Before provisioning, you also need to obtain template configuration files. There are two configuration files both of which are CFG-formatted. We call these two files Common CFG file and MAC-Oriented CFG file.

The configuration files contain parameters that affect the features of the phone. You can use the configuration files to deploy and maintain a mass of Yealink IP phones automatically.

You can create and name as many configuration files as you want (for example, account.cfg, sip.cfg, features.cfg) by using the template configuration files. The custom configuration files can contain the configuration parameters of the same feature modules for all phones.

#### **Resource Files**

When configuring some particular features, you may need to upload resource files to IP phones, such as personalized AutoDST file, language package file, and local contact file. Resource files are optional, but if the particular feature is being employed, these files are required.

Yealink supplies the following resource file templates:

Feature	Template File Name
DST	AutoDST.xml
	For example,
Language Desiles	000.GUI.English.lang
Language Packs	1.English_note.xml
	1.English.js
Replace Rule	dialplan.xml
Dial-now	dialnow.xml
	CallFailed.xml
Softkey Layout	Callin.xml
(not applicable to	Connecting.xml
CP960/W52P/W53P/W5	Dialing.xml (not applicable to
6P/W60P/CP930W-Base	VP59/T58A/T57W/T48U/T48G/T48S phones)
phones)	RingBack.xml
	Talking.xml
Directory	favorite_setting.xml
Super Search in dialing	super_search.xml
Local Contact File	contact.xml
Remote XML Phone	Department.xml
Book	Menu.xml
Screen Saver	
(not applicable to	
VP59/T58A/CP960/W52	CustomScreenSaver.xml
P/W53P/W56P/W60P/C	
P930W-Base phones)	V 22 2 VV
	X.83.0.XX.rom
Firmware	For example,
	44.83.0.10.rom

#### **Obtaining Template Files**

You can ask the distributor or Yealink FAE for template files. You can also obtain them online:

http://support.yealink.com/documentFront/forwardToDocumentFrontDisplayPage.

#### To download template boot, configuration and resource files:

- 1. Go to Yealink Document Download page and select the desired phone model.
- Download and extract the combined template files to your local system.
   For example, the following illustration shows the template files available for SIP-T23G IP phones running firmware version 82.

Tested headset list compatible with Yealink IP Phone V4.0.pdf
Yealink\_SIP\_Phones\_AutoProvisioning\_Template\_V82.20.zip
Language\_Packs\_for\_SIP-T19\_SIP\_T21\_SIP-T23\_SIP-T40G.zip
Yealink\_SIP\_Phones\_AutoProvisioning\_Template\_V81.110.zip
Yealink Products Regulatory Notices.pdf
Yealink End User License Agreement.pdf
Yealink\_SIP\_Phones\_AutoProvisioning\_Template\_V81\_70.zip
Yealink Configuration Encryption Tool.zip
Yealink Configuration Generator Tool\_V81.zip
CE-T23G.pdf

3. Open the folder you extracted and identify the files you want to edit.

## **Obtaining Phone Information**

Before provisioning, you also need the IP phone information. For example, MAC address and the SIP account information of the IP phone.

**MAC Address**: The unique 12-digit serial number of the IP phone. You can obtain it from the bar code on the back of the IP phone.

**SIP Account Information**: This may include SIP credentials such as user name, password and IP address of the SIP server. Ask your system administrator for SIP account information.

# **Provisioning Yealink IP Phones**

This section provides instructions on how IP phones interoperate with provisioning server for auto provisioning, and shows you the auto provisioning process and the four major tasks to provision the phones. It will help users who are not familiar with auto provisioning to understand this process more easily and quickly.

## **Interoperating with Provisioning Server**

When IP phones are triggered to perform auto provisioning, they will request to download the boot files and configuration files from the provisioning server. During the auto provisioning, the IP phone will download and update configuration files to the phone flash.

The following figure shows how the IP phone interoperates with the provisioning server:



Request to Download Boot Files and Configuration Files



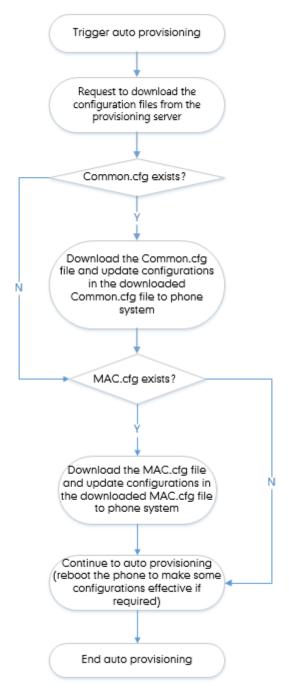
Download Boot Files, Configuration Files and Update Configuration Files

Provisioning Server

## **Auto Provisioning Process**

#### **Old Mechanism - Without Boot Files**

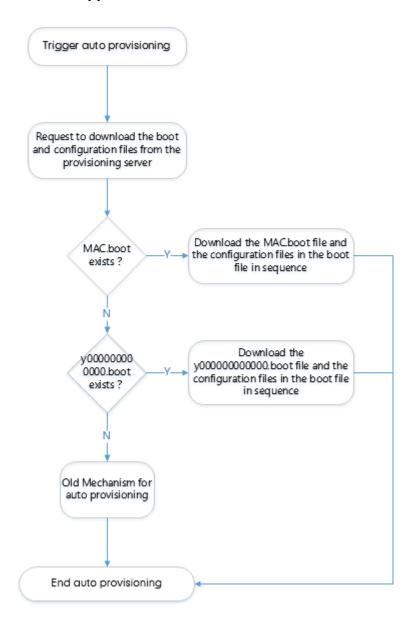
The following flowchart shows how Yealink IP phones perform auto provisioning when using configuration files only:



#### **New Mechanism - With Boot Files**

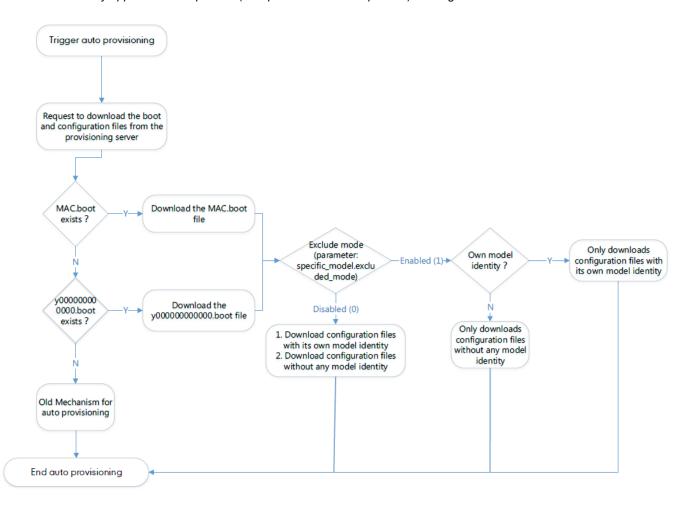
The following figure shows auto provisioning flowcharts for Yealink IP phones when using boot files:

#### Scenario A – Do Not Support Exclude Mode



#### Scenario B - Support Exclude Mode

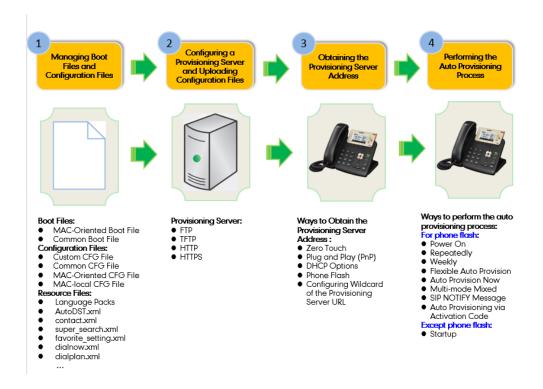
This scenario is only applicable to IP phones (except W52P/W56P IP phones) running firmware version 83 or later.



## **Major Tasks for Auto Provisioning**

You need to complete four major tasks to provision Yealink IP phones.

The following figure shows an overview of four major provisioning tasks:



For more information on how to manage boot files, refer to Managing Boot Files.

For more information on how to manage configuration files, refer to Managing Configuration Files.

For more information on how to manage resource files, refer to Managing Resource Files.

For more information on how to configure a provisioning server, refer to Configuring a Provisioning Server.

For more information on how to obtain the provisioning server address, refer to Obtaining the Provisioning Server Address.

For more information on how to perform auto provisioning, refer to Triggering the IP Phone to Perform Auto Provisioning.

If you are not familiar with auto provisioning on Yealink IP phones, you can refer to An Instance of Auto Provision Configuration.

### **An Instance of Auto Provision Configuration**

This section shows an instance of auto provision configuration.

1. Manage boot files.

Specify the desired URL (for example, tftp://10.2.5.193/network.cfg) of the configuration files in the boot file (for example, y000000000000.boot). For more information, refer to Managing Boot Files.

```
#!version:1.0.0.1
## The header above must appear as-is in the first line

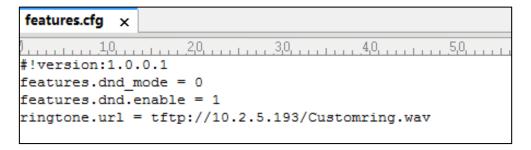
##[$MODEL]include:config <xxx.cfg>
##[$MODEL,$MODEL]include:config "xxx.cfg"

[T46S]include:config <tftp://10.2.5.193/network.cfg>
[T48S,T46G]include:config <../sip.cfg>
include:config "features.cfg"

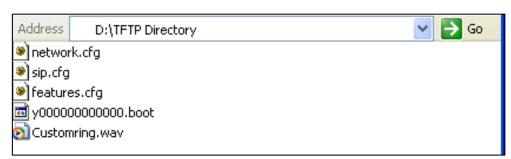
overwrite_mode = 1
specific_model.excluded_mode=0
```

2. Manage configuration files.

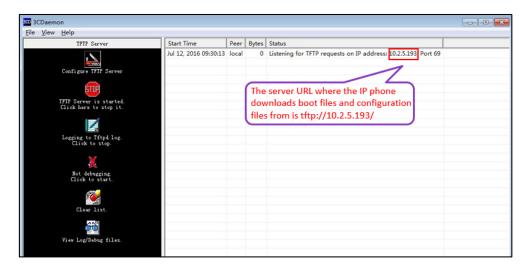
Add/Edit the desired configuration parameters in the CFG file (for example, features.cfg) you want the IP phone to download. For more information on how to manage configuration files, refer to Managing Configuration Files.



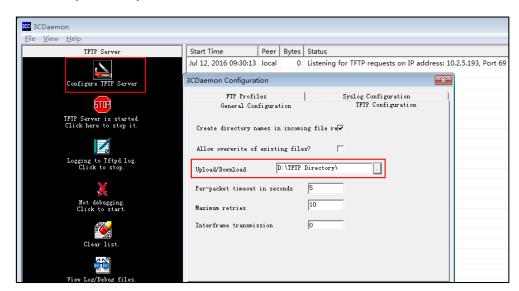
- 3. Configure the TFTP server.
  - Place boot files, configuration files and resource files to TFTP root directory (for example, D:\TFTP Directory).



2) Start the TFTP server. The IP address of the TFTP server is shown as below:

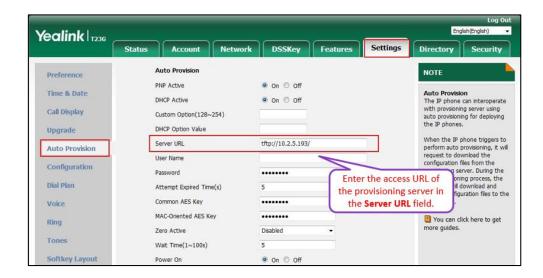


3) Select Configure TFTP Server. Click the ... button to locate the TFTP root directory in your local system.



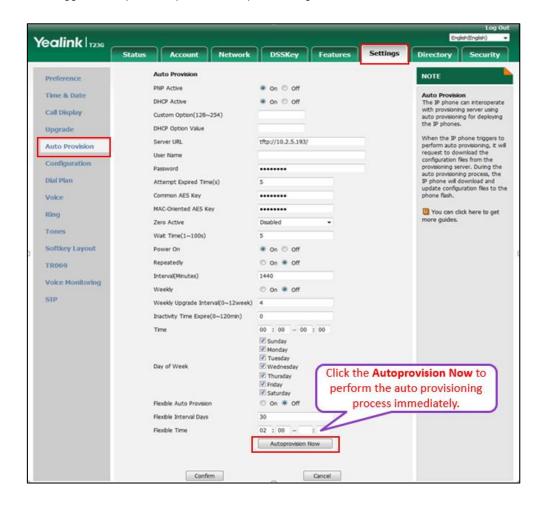
For more information on how to configure a provisioning server, refer to Configuring a Provisioning Server.

4. Configure the provisioning server address on the IP phone.



For more information on how to obtain the provisioning server address, refer to Obtaining the Provisioning Server Address.

5. Trigger the IP phone to perform auto provisioning.



For more information on how to trigger the phone to perform auto provisioning, refer to Triggering the IP Phone to Perform Auto Provisioning.

# **Managing Boot Files**

Yealink IP phones can download CFG files referenced in the boot files. Before provisioning, you may need to edit and customize your boot files.

Yealink supports the following two types of boot files:

- MAC-Oriented boot file (for example, 00156574b150.boot)
- Common boot file (y000000000000.boot)

You can edit the template boot file directly or create a new boot file as required. Open each boot file with a text editor such as Notepad++.

# **Editing Common Boot File**

The common boot file is effective for all phones. It uses a fixed name "y0000000000000.boot" as the file name.

The following figure shows the contents of the common boot file:

```
#!version:1.0.0.1
## The header above must appear as-is in the first line
include:config <xxx.cfg>
include:config "xxx.cfg"
overwrite_mode = 1
```

The following table lists guidelines you need to know when editing the boot file:

Item	Guidelines	
#!version:1.0.0.1	It must be placed in the first line.  Do not edit and delete.	
## The header above must appear as-is in the first line	The line beginning with "#" is considered to be a comment.  You can use "#" to make any comment in the boot file.	
include:config <xxx.cfg> include:config "xxx.cfg"</xxx.cfg>	<ol> <li>Each "include" statement can specify a URL where a configuration file is stored. The configuration file format must be *.cfg.</li> <li>The URL in &lt;&gt; or "" supports the following two forms:         <ul> <li>Relative URL (relative to the boot file):</li> <li>For example, sip.cfg, HTTP Directory/sip.cfg</li> </ul> </li> <li>Absolute URL:</li> </ol>	

Item	Guidelines		
	For example, http://10.2.5.258/HTTP Directory/sip.cfg		
	The URL must point to a specific CFG file. The CFG files are		
	downloaded in the order listed (top to bottom). The parameters in		
	the newly downloaded configuration files will override the		
	duplicate parameters in files downloaded earlier.		
	The "include" statement can be repeated as many times as needed.		
	4) The [\$MODEL] can be added to specify settings for specific phone models. \$MODEL represents the phone model name. The valid phone model names are: VP59, T58, CP960, T57W, T54W, T53W, T53, T48U, T48S, T48G, T46U, T46S, T46G, T43U, T42U, T42S, T42G, T41P, T41S, T40P, T40G, T29G, T27G, T23P, T23G, T21P_E2, T19P_E2 and CP920. Multiple phone models are separated by commas. For example, [T46S, T23G]. It is only applicable to IP phones (except W53P/W60P/CP930W-Base) running firmware version 83 or later.		
	<b>Note</b> : The phone model name T21P_E2 is applicable to T21P E2 and T21 E2 phones.		
	Enable or disable the overwrite mode.		
	1-(Enabled) - If the value of a parameter in configuration files is left blank, or if a non-static parameter in configuration files is deleted or commented out, the factory default value takes effect.		
overwrite_mode	<b>0</b> -(Disabled) - If the value of a parameter in configuration files is left blank, deleted or commented out, the pre-configured value is kept.		
	<b>Note</b> : This parameter can only be used in boot files. If a boot file is		
	used but the value of the parameter "overwrite_mode" is not		
	configured, the overwrite mode is enabled by default.		
	Enable or disable the exclude mode. The exclude mode applies to the configuration files specified in the boot file.		
specific_model.excluded _mode	0-Disabled (Append Mode), the phone downloads its own		
	model-specific configuration files and downloads other		
	model-unspecified configuration files.		
	1-Enabled (Exclude Mode), the phone attempts to download its own		
	model-specific configuration files; if there are no own model-specific configuration files found on the server, it downloads model-unspecified configuration files.		
	Note: Exclude mode can only be used in boot files. If a boot file is used		
	but the value of the parameter "specific_model.excluded_mode" is not		
	configured, the exclude mode is disabled by default. Exclude mode		

Item	Guidelines	
	feature is only applicable to IP phones (except	
	W53P/W60P/CP930W-Base) running firmware version 83 or later.	

### **Creating MAC-Oriented Boot File**

The MAC-Oriented boot file is only effective for the specific phone. It uses the 12-digit MAC address of the IP phone as the file name. For example, if the MAC address of the IP phone is 00156574B150, the MAC-Oriented boot file has to be named as 00156574b150.boot (case-sensitive) respectively.

If you want to create a MAC-Oriented boot file for your phone, follow these steps:

#### To create a MAC-Oriented boot file:

- 1. Create a boot file for your phone. Ensure the file complies with the guidelines that are listed in the Editing Common Boot File.
- 2. Copy the contents from the common boot file and specify the configuration files to be downloaded.

One or more configuration files can be referenced in the boot file. The following takes two configuration files for example:

3. Save the changes and close the MAC-Oriented boot file.

You can also make a copy of the common boot file, rename it and then edit it.

# **Managing Configuration Files**

Auto provisioning enables Yealink IP phones to update themselves automatically via downloading Common CFG, MAC-Oriented CFG, custom CFG, and MAC-local CFG files. Before provisioning, you may need to edit and customize your configuration files.

You can edit the template configuration files directly or create a new CFG file as required. Open each configuration file with a text editor such as Notepad++.

For more information on the description of all configuration parameters in configuration files, refer to the latest Administrator Guide for your phone on Yealink Technical Support.

## **Editing Common CFG File**

The Common CFG file is effective for all phones of the same model. It uses a fixed name "y000000000XX.cfg" as the file name, where "XX" equals to the first two digits of the hardware version of the IP phone model.

The names of the common CFG file requirements for the phone are:

Product Name	Common CFG File
CP960	y00000000073.cfg
VP59	y00000000091.cfg
SIP-T58A	y00000000058.cfg
SIP-T57W	y00000000097.cfg
SIP-T54W	y00000000096.cfg
SIP-T53W/T53	y00000000095.cfg
SIP-T48U	y00000000109.cfg
SIP-T46U	y00000000108.cfg
SIP-T43U	y00000000107.cfg
SIP-T42U	y00000000116.cfg
SIP-T48S	y00000000065.cfg
SIP-T46S	y00000000066.cfg
SIP-T42S	y00000000067.cfg
SIP-T41S	y00000000068.cfg
SIP-T48G	y00000000035.cfg
SIP-T46G	y00000000028.cfg

Product Name	Common CFG File
SIP-T42G	y00000000029.cfg
SIP-T41P	y00000000036.cfg
SIP-T40P	y00000000054.cfg
SIP-T40G	y00000000076.cfg
SIP-T29G	y00000000046.cfg
SIP-T27G	y00000000069.cfg
SIP-T23P/G	y00000000044.cfg
SIP-T21(P) E2	y00000000052.cfg
SIP-T19(P) E2	y00000000053.cfg
CP860	y00000000037.cfg
CP920	y00000000078.cfg
W53P/W60P/CP930W-Base	y00000000077.cfg
W52P/W56P	y00000000025.cfg

Common CFG file contains configuration parameters which apply to phones with the same model, such as language and volume.

The following figure shows a portion of the common CFG file:

The following table lists guidelines you need to know when editing the common CFG file:

Item	Guidelines
#	The line beginning with "#" is considered to be a comment.
#!version:1.0.0.1	It must be placed in the first line.
	Do not edit and delete.

Item	Guidelines
Filename	The filename complies with the requirements that are listed in the above table.
Line formats and Rules	<ul> <li>Each line must use the following format and adhere to the following rules:</li> <li>Configuration Parameter= Valid Value</li> <li>Separate each configuration parameter and value with an equal sign.</li> <li>Set only one configuration parameter per line.</li> <li>Put the configuration parameter and value on the same line, and do not break the line.</li> <li>The [\$MODEL] can be added to the front of the configuration parameter to specify the value for specific phone groups.</li> <li>\$MODEL represents the phone model. The valid phone models are: VP59, T58, CP960, T57W, T54W, T53W, T53, T48U, T48S, T48G, T46U, T46S, T46G, T43U, T42U, T42S, T42G, T41P, T41S, T40P, T40G, T29G, T27G, T23P, T23G, T21P_E2, T19P_E2 and CP920. Multiple phone models are separated by commas. For example, [T46S, T23G]. It is only applicable to IP phones (except W53P/W60P/CP930W-Base) running firmware version 83 or later.</li> <li>Note: The phone updates model-specific configurations and those model-unspecified configurations. The phone model name T21P_E2 is applicable to T21P E2 and T21 E2 phones.</li> </ul>

# **Editing MAC-Oriented CFG File**

The MAC-Oriented CFG file is only effective for the specific phone. It uses the 12-digit MAC address of the IP phone as the file name. For example, if the MAC address of the IP phone is 00156574B150, the MAC-Oriented CFG file has to be named as 00156574b150.cfg (case-sensitive) respectively.

MAC-Oriented CFG file contains configuration parameters which are expected to be updated per phone, such as the registration information.

The following figure shows a portion of the MAC-Oriented CFG file:

The following table lists guidelines you need to know when editing the MAC-Oriented CFG file:

Item	Guidelines
#	The line beginning with "#" is considered to be a comment.
#!version:1.0.0.1	It must be placed in the first line.  Do not edit and delete.
Filename	The filename matches the MAC address of your phone.
Line formats and Rules	<ul> <li>Each line must use the following format and adhere to the following rules:</li> <li>Configuration Parameter= Valid Value</li> <li>Separate each configuration parameter and value with an equal sign.</li> <li>Set only one configuration parameter per line.</li> <li>Put the configuration parameter and value on the same line, and do not break the line.</li> <li>The [\$MODEL] can be added to the front of the configuration parameter to specify the value for specific phone groups.</li> <li>\$MODEL represents the phone model. The valid phone models are: VP59, T58, CP960, T57W, T54W, T53W, T53, T48U, T48S, T48G, T46U, T46S, T46G, T43U, T42U, T42S, T42G, T41P, T41S, T40P, T40G, T29G, T27G, T23P, T23G, T21P_E2, T19P_E2 and CP920. Multiple phone models are separated by commas. For example, [T46S, T23G]. It is only applicable to IP phones (except W53P/W60P/CP930W-Base) running firmware version 83 or later.</li> </ul>

Item	Guidelines
	Note: The phone updates model-specific configurations and those
	model-unspecified configurations. The phone model name T21P_E2
	is applicable to T21P E2 and T21 E2 phones.

VP59/SIP-T58A/T57W/T54W/T48U/T48G/T48S/T46U/T46G/T46S/T29G IP phones support 16 accounts, SIP-T53W/T53/T43U/T42G/T42S IP phones support 12 accounts, W53P/W60P DECT IP phones support 8 assigned accounts, CP930W-Base phones support only one assigned account. SIP-T42U/T41P/T41S/T27G IP phones support 6 accounts, W52P/W56P IP DECT phones support 5 accounts; SIP-T40P/T40G/T23P/T23G IP phones support 3 accounts, SIP-T21(P) E2 IP phones support 2 accounts, CP960/CP920/CP860/SIP-T19(P) E2 IP phones support only one account.

## **Creating a New CFG File**

If you want to create a new CFG file for your phone, follow these steps:

#### To create a new CFG file:

- 1. Create a CFG file for your phone. Ensure the file complies with the guidelines that are listed in Editing Common CFG File or Editing MAC-Oriented CFG File.
- Copy configuration parameters from the template configuration files and set valid values for them.

3. (Optional.) Specify different parameter values for specific phone groups.

For example:

```
[T46S] features.dnd_mode = 1
[T48G, T23G] features.dnd_mode = 0
```

4. Save the changes and close the CFG file.

You can also make a copy of the template configuration file, rename it and then edit it.

### Managing MAC-local CFG File

By default, MAC-local CFG file automatically stores non-static settings modified via web user

interface or phone user interface. This file is stored locally on the IP phone, but a copy can also be uploaded to the provisioning server (or a specified URL configured by "static.auto\_provision.custom.sync.path"). This file enables the phone to keep the user's personalization settings, even after auto provisioning. As with the MAC-Oriented CFG files, MAC-local CFG files are only effective for the specific phone. They use the 12-digit MAC address of the IP phone as the file name. For example, if the MAC address of the IP phone is 00156574B150, MAC-local CFG file has to be named as 00156574b150-local.cfg (case-sensitive).

If your IP phone with the current firmware version cannot generate a <MAC>-local.cfg file, the IP phone will automatically generate a MAC-local CFG file after it is upgraded to the latest firmware

For more information on how to keep user's personalization settings, refer to the latest Administrator Guide for your phone on Yealink Technical Support.

We recommend you do not edit the MAC-local CFG file. If you really want to edit MAC-local CFG file, you can export and then edit it.

For more information on how to export CFG files, refer to the latest Administrator Guide for your phone on Yealink Technical Support.

## **Encrypting Configuration Files**

To protect against unauthorized access and tampering of sensitive information (for example, login password, registration information), you can encrypt configuration files using Yealink Configuration Encryption Tool. AES keys must be 16 characters and the supported characters contain:  $0 \sim 9$ ,  $A \sim Z$ ,  $a \sim z$  and the following special characters are also supported: #\$%\*+, -.:=?@[]^\_{} ~. For more information on how to encrypt configuration files, refer to *Yealink Configuration Encryption Tool User Guide*.

# **Managing Resource Files**

Before provisioning, you may need to edit and customize your resource files.

You can edit the template resource files directly or create a new resource file as required. Open each resource file with a text editor such as Notepad++.

## **Customizing Resource Files**

The resource files are effective for all phones of the same model or the specific phone. If the resource file is to be used for all IP phones of the same model, the access URL of resource file had better be specified in the common CFG file. However, if you want to specify the desired phone to use the resource file, the access URL of the resource file should be specified in the MAC-Oriented CFG file.

Refer to Resource Files to get support resource files:

For more information on how to customize these template resource files and an explanation of the configuration parameters that related to these features, refer to the latest Administrator Guide for your phone on Yealink Technical Support.

# **Configuring a Provisioning Server**

Yealink IP phones support using FTP, TFTP, HTTP, and HTTPS protocols to download boot files and configuration files. You can use one of these protocols for provisioning. The TFTP protocol is used by default. The following section provides instructions on how to configure a TFTP server.

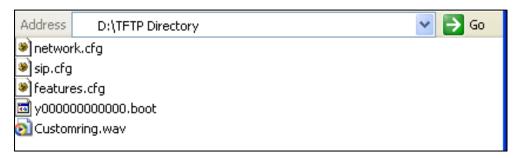
We recommend that you use 3CDaemon or TFTPD32 as a TFTP server. 3CDaemo and TFTPD32 are free applications for Windows. You can download 3CDaemon online: http://www.oldversion.com/3Com-Daemon.html and TFTPD32 online: http://tftpd32.jounin.net/.

For more information on how to configure FTP and HTTP servers, refer to Configuring an FTP Server and Configuring an HTTP Server.

## **Preparing a Root Directory**

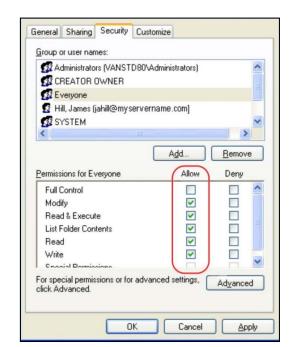
#### To prepare a root directory:

- 1. Create a TFTP root directory on the local system (for example, D:\TFTP Directory).
- 2. Place the boot files, configuration files and resource files to this root directory.



3. (Optional.) Set security permissions for the TFTP directory folder.

You need to define a user or a group name, and set the permissions: read, write or modify. Security permissions vary by organizations.



An example of configuration on the Windows platform is shown as below:

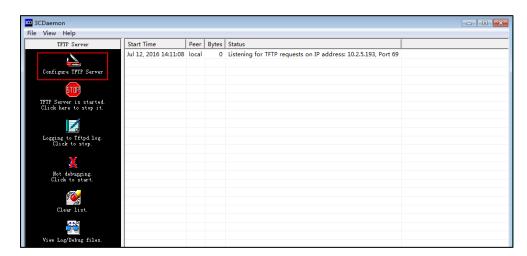
# **Configuring a TFTP Server**

If you have a 3CDaemon application installed on your local system, use it directly. Otherwise, download and install it.

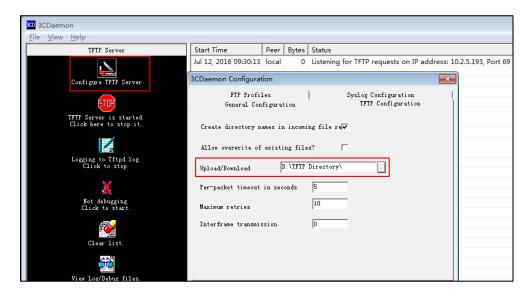
#### To configure a TFTP server:

1. Double click **3CDaemon.exe** to start the application.

A configuration page is shown as below:



2. Select **Configure TFTP Server**. Click the ... button to locate the TFTP root directory from your local system:



3. Click the **Confirm** button to finish configuring the TFTP server.

The server URL "tftp://IP/" (Here "IP" means the IP address of the provisioning server, for example, "tftp://10.2.5.193/") is where the IP phone downloads configuration files from.

### **Obtaining the Provisioning Server Address**

Yealink IP phones can obtain the provisioning server address in the following ways:

- Zero Touch
- Plug and Play (PnP) Server
- DHCP Options
- Phone Flash
- Configuring Wildcard of the Provisioning Server URL

The priority of obtaining the provisioning server address is as follows: Zero Touch>PnP Server>DHCP Options (for IPv4: IPv4 Custom option>option 66>option 43; for IPv6: IPv6 Custom option>option 59) >Phone Flash. The following sections detail the process of each way (take the SIP-T23G IP phone as an example).

IPv6 custom option is only applicable to SIP-T57W, SIP-T54W, SIP-T53W, SIP-T53, SIP-T48U, SIP-T48G/S, SIP-T46U, SIP-T46G/S, SIP-T43U, SIP-T42U, SIP-T42G/S, SIP-T41P/S, SIP-T40P/G, SIP-T29G, SIP-T27G, SIP-T23P/G, SIP-T21(P) E2 and SIP-T19(P) E2 IP phones running firmware version 83 or later.

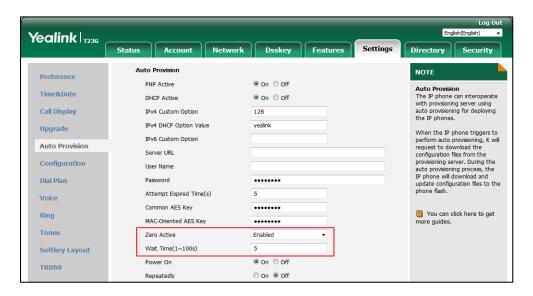
#### **Zero Touch**

Zero Touch allows you to configure the network parameters and provisioning server address via phone user interface during startup. This feature is helpful when there is a system failure on the IP phone. To use Zero Touch, make sure this feature is enabled. This feature is not applicable to W52P/W53P/W56P/W60P/CP930W-Base IP phones.

To configure zero touch via the web user interface:

- 1. Click on Settings->Auto Provision.
- 2. Select Enabled from the pull-down list of Zero Active.
- 3. Enter the desired waiting time in the Wait Time(1~100s) field.

The default value is 5.



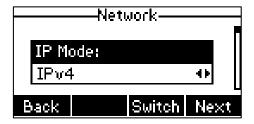
4. Click Confirm to accept the change.

When Zero Touch is enabled, there will be a configuration wizard during startup:



Press the **OK** soft key.

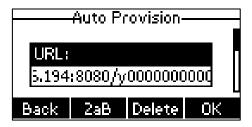
The network parameters are configurable via phone user interface:



Press the **Next** soft key after finishing network settings.

Configure the provisioning server address, authentication user name (optional) and password (optional) in the **Auto Provision** screen.

An example of the screenshot is shown as below:



Press the **OK** soft key.

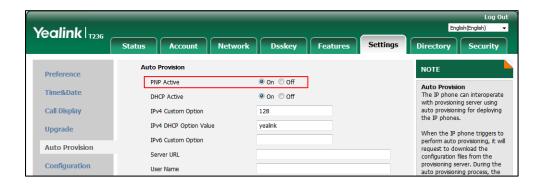
After the above configuration is completed, the IP phone will connect to the configured provisioning server and perform auto provisioning during startup.

### Plug and Play (PnP) Server

Yealink IP phones support obtaining the provisioning server address from the PnP server. The IP phone broadcasts the PnP SUBSCRIBE message to obtain the provisioning server address during startup. To use Plug and Play, make sure this feature is enabled.

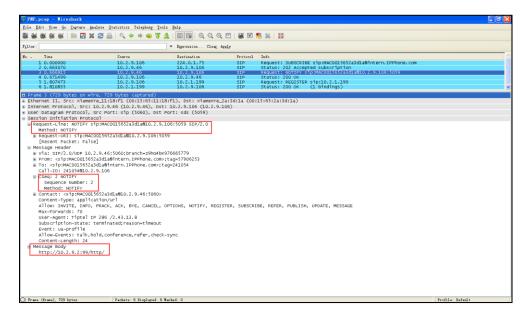
#### To configure PnP via web user interface:

- Click on Settings->Auto Provision.
- 2. Mark the On radio box in the PNP Active field.



3. Click Confirm to accept the change.

Any PnP server activated in the network responses with a **SIP NOTIFY** message, and an address of the provisioning server is contained in the message body.



After the IP phone obtains the provisioning server address from the PNP server, it will connect to the provisioning server and perform auto provisioning during startup.

### **DHCP Options**

Yealink IP phones can obtain the provisioning server address by detecting DHCP options during startup.

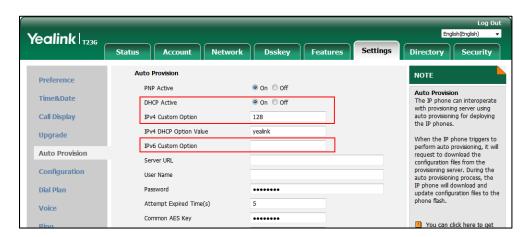
If you are using the IPv4 network, the phone will automatically detect the option 66 and option 43 for obtaining the provisioning server address. DHCP option 66 is used to identify the TFTP server. DHCP option 43 is a vendor-specific option, which is used to transfer the vendor-specific information.

If you are using IPv6 network, the phone will automatically detect the option 59 for obtaining the provisioning server address. DHCP option 59 is used to specify a URL for the boot file to be downloaded by the client.

You can configure the phone to obtain the provisioning server address via a custom DHCP option. You can select to use IPv4 or IPv6 custom DHCP option according to your network environment. To obtain the provisioning server address via an IPv4 or IPv6 custom DHCP option, make sure the DHCP option is properly configured on the phone. The IPv4 or IPv6 custom DHCP option must be in accordance with the one defined in the DHCP server.

#### To configure the DHCP option via the web user interface:

- 1. Click on Settings->Auto Provision.
- 2. Mark the On radio box in the DHCP Active field.
- 3. If you are using IPv4 network, enter the desired value in the IPv4 Custom Option field.
- 4. If you are using IPv6 network, enter the desired value in the IPv6 Custom Option field.



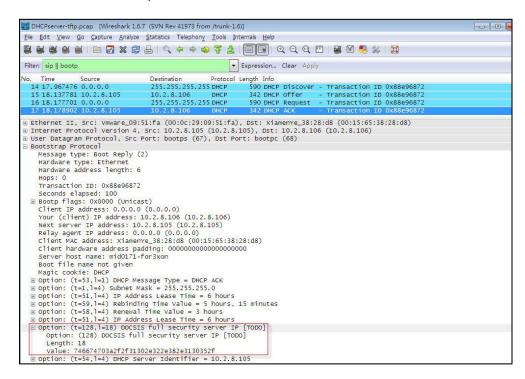
#### 5. Click **Confirm** to accept the change.

During startup, the phone will broadcast DHCP request with DHCP options for obtaining the provisioning server address. The provisioning server address will be found in the received DHCP response message.

After the IP phone obtains the provisioning server address from the DHCP server, it will connect to the provisioning server and perform auto provisioning during startup.

For more information on the DHCP options, refer to the latest Administrator Guide for your phone on Yealink Technical Support.

The following figure shows the example messages of obtaining the TFTP server address from an IPv4 custom DHCP option:



Right-click the root node of the custom option (for example, option 128) shown on the above figure, and select **Copy->Bytes->Printable Text Only**. Paste the copied text in your favorite text editor to check the address, for example, tftp://192.168.1.100/.

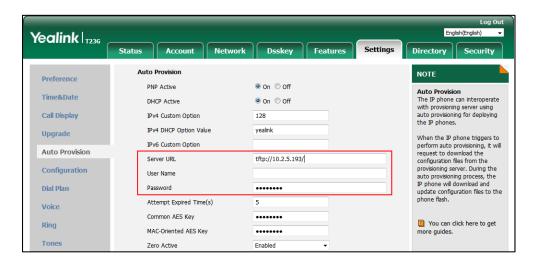
#### **Phone Flash**

Yealink IP phones can obtain the provisioning server address from the IP phone flash. To obtain the provisioning server address by reading the IP phone flash, make sure the configuration is set properly.

To configure the IP phone flash via web user interface:

1. Click on Settings->Auto Provision.

Enter the URL, user name and password of the provisioning server in the Server URL,
 User Name and Password field respectively (the user name and password are optional).



Click Confirm to accept the change.

After the above configuration is completed, the IP phone will connect to the configured provisioning server and perform auto provisioning by one of the following methods: Power On, Repeatedly, Weekly, Flexible Auto Provision, Auto Provision Now, SIP NOTIFY Message and Multi-mode Mixed. For more information on these methods, refer to Triggering the IP Phone to Perform Auto Provisioning.

### Configuring Wildcard of the Provisioning Server URL

Normally, many phone models may be deployed in your environment. To deploy many phone models using a unified provisioning server, it is convenient for the administrator to configure a unified provisioning server URL for different phone models. On the provisioning server, many directories need to be configured for different phone models, each with a unique directory name. Yealink IP phones support the following wildcards in the provisioning server URL:

- **\$PN**: it is used to identify the directory name of the provisioning server directory where the corresponding boot files and configuration files are located.
- \$MAC: it is used to identify the MAC address of the IP phone.

The parameter "static.auto\_provision.url\_wildcard.pn" is used to configure the directory name where the boot files and configuration files located. For more information on the parameter, refer to the latest IP Phones Description of Configuration Parameters in CFG Files or Administrator Guide for your phone on Yealink Technical Support.

When the IP phone obtains a provisioning server URL containing the wildcard \$PN, it automatically replaces the character \$PN with the value of the parameter "static.auto\_provision.url\_wildcard.pn" configured on the IP phone. When the IP phone is triggered to perform auto provisioning, it will request to download the boot files and configuration files from the identified directory on the provisioning server.

The value of the parameter "static.auto\_provision.url\_wildcard.pn" must be configured in accordance with the directory name of the provisioning server directory where the boot files and configuration files of the IP phones are located.

The following example assists in explaining the wildcard feature:

You want to deploy SIP-T42G and SIP-T46G IP phones simultaneously in your environment. IP phones are configured to obtain the provisioning server URL via DHCP option 66. The following details how to deploy the SIP-T42G and SIP-T46G IP phones using the wildcard feature.

- 1. Create two directories on the root directory of the provisioning server.
- 2. Configure the directory names of these two directories to be "T42G" and "T46G".
- 3. Place the associated boot files and configuration files to the directory created above.
- 4. Configure the value of DHCP option 66 on the DHCP server as tftp://192.168.1.100/\$PN.
- **5.** Configure the value of the parameter "static.auto\_provision.url\_wildcard.pn".

The default value of the parameter "static.auto\_provision.url\_wildcard.pn" is "T42G" for the SIP-T42G IP phones and "T46G" for the SIP-T46G IP phones. If the default value is different from the directory name, you need to configure the value of this parameter to be the directory name on the IP phones in advance.

During startup, IP phones obtain the provisioning server URL "tftp://192.168.1.100/\$PN" via DHCP option 66 and then replace the character "\$PN" in the URL with "T42G" for the SIP-T42G IP phones and "T46G" for the SIP-T46G IP phones. When performing auto provisioning, the SIP-T42G IP phones, and the SIP-T46G IP phones first request to download the MAC-Oriented boot files and configuration files referenced in MAC-Oriented boot files from the provisioning server address "tftp://192.168.1.100/T42G" and "tftp://192.168.1.100/T46G" respectively. If no matched MAC-Oriented boot files are found on the server, the SIP-T42G IP phones and the SIP-T46G IP phones request to download the common boot files and configuration files referenced in common boot files from the provisioning server address "tftp://192.168.1.100/T42G" and "tftp://192.168.1.100/T46G" respectively.

If the URL is configured as "tftp://192.168.1.100/\$PN/\$MAC.boot" on the DHCP server, the SIP-T42G IP phones, and the SIP-T46G IP phones will replace the characters "\$PN" with "T42G" and "T46G" respectively, and replace the characters "\$MAC" with their MAC addresses. For example, the MAC address of one SIP-T42G IP phone is 00156543EC97. When performing auto provisioning, the IP phone will only request to download the 00156543ec97.boot file and

configuration files referenced in the 00156543ec97.boot file from the provisioning server address "tftp://192.168.1.100/T42G".

For more information on boot files, refer to Managing Boot Files.

# Triggering the IP Phone to Perform Auto Provisioning

This chapter introduces the following methods to trigger the IP phone to perform auto provisioning:

- Power On
- Repeatedly
- Weekly
- Flexible Auto Provision
- Auto Provision Now
- Multi-mode Mixed
- SIP NOTIFY Message
- Auto Provisioning via Activation Code

When there is an active call on the IP phone during auto provisioning, the IP phone will detect the call status every 30 seconds. If the call is released within 2 hours, the auto provisioning will be performed as usual. Otherwise, the process will be ended due to timeout.

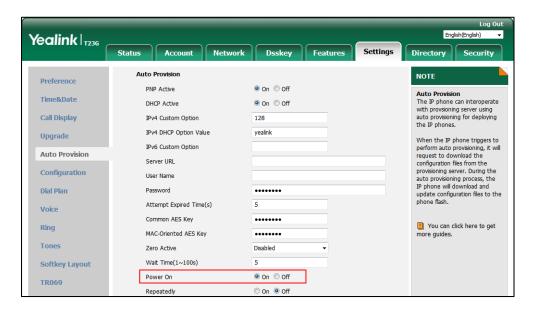
### **Power On**

The IP phone performs the auto provisioning when the IP phone is powered on.

To activate the power on mode via a web user interface:

1. Click on Settings->Auto Provision.

2. Mark the On radio box in the Power On field.



3. Click Confirm to accept the change.

### Repeatedly

The IP phone performs the auto provisioning at regular intervals. You can configure the interval for the repeatedly mode. The default interval is 1440 minutes.

To activate the repeatedly mode via web user interface:

- 1. Click on Settings->Auto Provision.
- 2. Mark the On radio box in the Repeatedly field.

Yealink | T236 Status Account Dsskey Directory Security NOTE Preference ● On ○ Off Auto Provision The IP phone can interoperate Time&Date On Off with provsioning server using auto provisioning for deploying Call Display IPv4 Custom Option 128 the IP phones. IPv4 DHCP Option Value Upgrade When the IP phone triggers to When the IP phone triggers to perform auto provisioning, it will request to download the configuration files from the provisioning server. During the auto provisioning process, the IP phone will download and update configuration files to the phone flash. IPv6 Custom Option Auto Provision Server URL tftp://10.2.5.193/ Configuration User Name Dial Plan Attempt Expired Time(s) Voice Common AES Key ••••• You can click here to get Ring MAC-Oriented AES Key ••••• more guides. Tones Zero Active Enabled **Softkey Layout** Wait Time(1~100s) Power On TR069 On Off Voice Monitoring Interval(Minutes) 1440 SIP On Off Weekly

3. Enter the desired interval time (in minutes) in the Interval(Minutes) field.

4. Click **Confirm** to accept the change.

### Weekly

The IP phone performs auto provisioning at a random time every week/month/quarter. You can configure what time of the day and which day of the week to trigger the IP phone to perform auto provisioning. You can also configure a regular week interval to trigger the IP phone to perform auto provisioning. You can specify the delay time to perform auto provisioning when the IP phone is inactive at regular week. For example, you can configure the IP phone to check and update new configuration only when the IP phone has been inactivated for 10 minutes between 2 to 3 o'clock in the morning every Monday at a 4-week interval.

If you configure two or more days in a week, the auto provisioning only occurs at a random day.

#### To activate the weekly mode via the web user interface:

- 1. Click on Settings->Auto Provision.
- 2. Mark the On radio box in the Weekly field.
- 3. Enter the desired upgrade interval in the Weekly Upgrade Interval(0~12week) field.
- 4. Enter the desired value in the Inactivity Time Expire(0~120min) field.
- 5. Enter the desired time in the **Time** field.

Yealink T236 Status Auto Pro Preference PNP Active On 
Off Auto Provision
The IP phone can interoperate with provisioning server using auto provisioning for deploying the IP phones. Time&Date On Off DHCP Active Call Display IPv4 Custom Option 128 IPv4 DHCP Option Value When the IP phone triggers to perform auto provisioning, it will request to download the configuration files from the provisioning server. During the auto provisioning process, the IP phone will download and update configuration files to the phone flash. yealink **Upgrade** IPv6 Custom Option Auto Provision tftp://10.2.5.193/ Configuration Dial Plan Attempt Expired Time(s) Voice ••••• Common AES Key You can click here to get more guides. Ring MAC-Oriented AES Key Tones Zero Active Enabled Wait Time(1~100s) Softkey Layout Power On On Off TR069 On Off Repeatedly Voice Monitoring Interval(Minutes) 1440 On Off Weekly Weekly Upgrade Interval(0~12week) Power Saving Inactivity Time Expire(0~120min) 02 : 00 -- 03 : 00 Sunday ✓ Monday Tuesday Day of Week Wednesday Thursday Friday

6. Check one or more checkboxes in the Day of Week field.

Click Confirm to accept the change.

#### Flexible Auto Provision

The IP phone performs auto provisioning at a random time on a random day within a specific period of time. The random day is calculated on the basis of the phone's MAC address. You can specify an interval and configure what time of the day to trigger the IP phone to perform auto provisioning.

For example, you can configure the IP phone to check and update new configuration between 1 and 6 o'clock in the morning at a 30-day interval. The IP phone will perform auto provisioning at a random time (for example, 03:47) on a random day (for example, 18) based on the phone's MAC address.

Note that the update time will be recalculated if auto provisioning occurs (for example, Auto Provision Now) during this specific period of time.

#### To activate the flexible auto provision mode via the web user interface:

- 1. Click on Settings->Auto Provision.
- 2. Mark the On radio box in the Flexible Auto Provision field.
- 3. Enter the desired value in the Flexible Interval Days field.

Yealink | 1236 Directory Security **Auto Provision** NOTE Preference on off PNP Active Auto Provision
The IP phone can interoperate
with provisioning server using
auto provisioning for deploying
the IP phones. Time&Date on off DHCP Active Call Display IPv4 Custom Option 128 When the IP phone triggers to perform auto provisioning, it will request to download the configuration files from the provisioning server. During the auto provisioning process, the IP phone will download and update configuration files to the phone flash. IPv4 DHCP Option Value yealnk Upgrade Auto Provision Configuration User Name Dial Plan Password \*\*\*\*\*\*\* Attempt Expired Time(s) Voice Common AES Key \*\*\*\*\*\*\* You can click here to get Ring MAC-Oriented AES Key \*\*\*\*\*\*\* more guides. Tones Zero Active Softkey Layout On Off Power On TR069 On Off Repeatedly Voice Monitoring Interval(Minutes) 1440 Weekly On Off Weekly Upgrade Interval(0~12week) Power Saving Inactivity Time Expire(0~120min) 00 : 00 - 00 : 00 **☑** Sunday Monday

Tuesday Day of Week ✓ Wednesday Thursday **☑** Friday Flexible Auto Provision On Off Flexible Time Auto Provision Now Confirm Cancel

4. Enter the desired start time and end time in the Flexible Time field.

5. Click Confirm to accept the change.

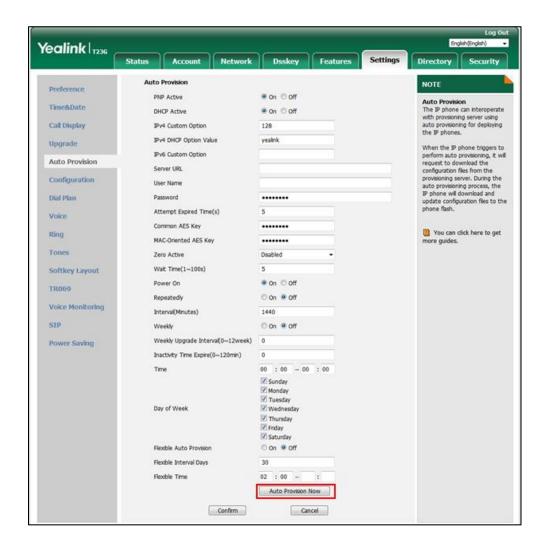
#### **Auto Provision Now**

You can use auto provision now mode to manually trigger the IP phone to perform auto provisioning immediately.

To use the auto provision now mode via web user interface:

1. Click on Settings->Auto Provision.

#### 2. Click Auto Provision Now.



The IP phone will perform auto provisioning immediately.

#### **Multi-mode Mixed**

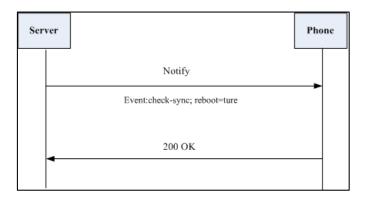
You can activate more than one method for auto provisioning. For example, you can activate the "Power On" and "Repeatedly" modes simultaneously. The IP phone will perform auto provisioning when it is powered on and at a specified interval.

### **SIP NOTIFY Message**

The IP phone will perform auto provisioning when receiving a SIP NOTIFY message which contains the header "Event: check-sync". Whether the IP phone reboots or not depends on the value of the parameter "sip.notify\_reboot\_enable". If the value is set to 1, or the value is set to 0 and the header of the SIP NOTIFY message contains an additional string "reboot=true", the IP phone will reboot immediately. For more information on the parameter "sip.notify\_reboot\_enable", refer to the latest IP Phones Description of Configuration

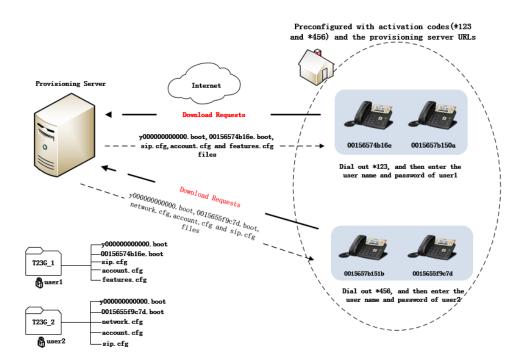
Parameters in CFG Files or Administrator Guide for your phone on Yealink Technical Support. This method requires server support.

The following figure shows the message flow:



### **Auto Provisioning via Activation Code**

In addition to the updating modes introduced above, users can trigger IP phones to perform auto provisioning by dialing an activation code. To use this method, the activation code and the provisioning server URL need to be pre-configured on the IP phones. This method works only if there is no registered account on the IP phone. It is usually used for IP phones distributed by retail sales. It has the advantage that the IP phones do not need to be handled (for example, registering account) before sending them to end-users.



The following lists the processes for triggering auto provisioning via activation code:

- 1. Create multiple directories (for example, T23G\_1 and T23G\_2) on the provisioning server.
- 2. Store boot files and configuration files to each directory on the provisioning server.
- 3. Configure a user name and password for each directory on the provisioning server.

The user name and password provides a means of conveniently partitioning the boot files and configuration files for different IP phones. To access the specified directory, you need to provide the correct user name and password configured for the directory.

4. Configure unique activation codes and the provisioning server URLs on IP phones.

The activation code can be numeric characters, special characters "#", "\*" or a combination of them within 32 characters.

The following are example configurations in the configuration file for IP phones:

```
static.autoprovision.1.code = *123

static.autoprovision.1.url = http://192.168.1.30/T23G_1/

static.autoprovision.2.code = *456

static.autoprovision.2.url = http://192.168.1.30/T23G_2/
```

- 5. Send the specified activation code, associated user name and password to each end-user.
- **6.** The user can set up the IP phone, and then input the activation code (for example, \*123) after the phone startup.

The LCD screen will prompt the following dialog box:



7. Press the **OK** soft key to trigger the IP phone to perform auto provisioning.

The LCD screen will prompt the following input box:



8. Enter the user name and password in the **User Name** and **Password** field respectively.

The entered user name and password must correspond to the directory where the boot files and configuration files of the IP phone are located. If you enter invalid user name or password, the LCD screen will prompt the message "Wrong user name or password!". The prompt message will disappear in two seconds, and the LCD screen will return to the idle screen. You need to input the activation code again to trigger auto provisioning.

The IP phone downloads the specified configuration files in sequence in boot files from the provisioning server to complete phone configurations. For more information on boot files and configuration files, refer to Managing Boot Files and Managing Configuration Files.

The entered user name and password will be saved to the IP phone for next auto provisioning.

The LCD screen will not prompt for user name and password if the provisioning server does not require authentication, or the user name and password are already saved on the IP phone.

The following parameters are used to configure the auto provisioning via activation code method (X ranges from 1 to 50):

#(Optional.) Configure the code name for triggering auto provisioning.

static.autoprovision.X.name

#Configure the activation code.

static.autoprovision.X.code

#Configure the URL of the provisioning server.

static.autoprovision.X.url

#Configure the username and password for downloading boot files and configuration files. If configured, the LCD screen will not prompt for user name and password.

static.autoprovision.X.user

static.autoprovision.X.password

### **Auto Provisioning via PIN Code**

After the phone is powered on and connected to the network, users can trigger it to perform an auto provisioning by entering the PIN code. The phone will download the corresponding PIN CFG file according to the PIN code.

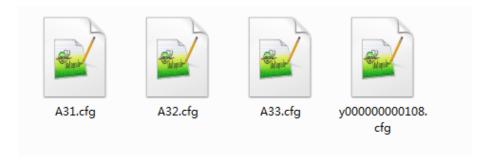
The following lists the processes for triggering auto provisioning via PIN code:

1. Prepare the common CFG file and PIN CFG files in your local system.

#### Example:

Common CFG file: y00000000108.cfg

PIN CFG files: A31.cfg, A32.cfg, and A33.cfg.



- 2. Place the common CFG file and PIN CFG files on the provisioning server.
- 3. Set the valid value for the following configuration parameter in the common CFG file. static.custom\_mac\_cfg.url = http://<serverIPaddress>/\$pin.cfg

#### Example:

 $static.custom\_mac\_cfg.url = http://10.2.11.101/\$pin.cfg$ 

- **4.** Specify the provisioning server URL (for example, http://10.2.11.101/) for the DHCP option or PnP server.
- After the phone is powered on and connected to the network, users enter the corresponding PIN code (for example, A31).



The IP phone downloads the specified configuration file (for example, A31.cfg) from the provisioning server to complete phone configurations.

### **Downloading and Verifying Configurations**

### **Downloading Boot, Configuration and Resource Files**

After obtaining the provisioning server address in one of the ways introduced above, the phone will request to download the boot files and configuration files from the provisioning server when it is triggered to perform auto provisioning.

The IP phone will try to download the MAC-Oriented boot file firstly and then download the configuration files referenced in the MAC-Oriented boot file from the provisioning server during the auto provisioning. If no MAC-Oriented boot file is found, the IP phone will try to download the common boot file and then download the configuration files referenced in the common boot file. If no common boot file is found, the IP phone will try to download the Common CFG file firstly, and then try to download the MAC-Oriented CFG file from the provisioning server – that is, the old mechanism for auto provisioning.

For more information about auto provisioning, refer to Auto Provisioning Process.

If the access URLs of the resource files have been specified in the configuration files, the phone will try to download the resource files.

### **Resolving and Updating Configurations**

After downloading, the phone resolves the configuration files and resource files (if specified in the configuration files), and then updates the configurations and resource files to the phone flash. Generally, updated configurations will automatically take effect after auto provisioning is completed. For the update of some specific configurations which require a reboot before taking effect, for example, network configurations, the IP phone will reboot to make the configurations effective after auto provisioning is completed.

The IP phone calculates the MD5 values of the downloaded files before updating them. If the MD5 values of the Common and MAC-Oriented configuration files are the same as those of the last downloaded configuration files, this means these two configuration files on the provisioning server are not changed. The IP phone will complete the auto provisioning without a repeated update. This is used to avoid unnecessary restart and the impact of phone use. On the contrary, the IP phone will update configurations.

The latest values to be applied to the IP phone are the values that take effect.

The phone only reboots when there is at least a specific configuration requiring a reboot after auto provisioning. If you want to force the IP phone to perform a reboot after auto provisioning, you can configure "static.auto\_provision.reboot\_force.enable = 1" in the configuration file. For more information on the specific configurations which require a reboot during auto provisioning and the parameter "static.auto\_provision.reboot\_force.enable", refer to the latest IP Phones Description of Configuration Parameters in CFG Files for your phone on Yealink Technical Support.

If configuration files have been AES encrypted, the IP phone will use the Common AES key to decrypt the Common CFG file and the MAC-Oriented AES key to decrypt the <MAC>.cfg file after downloading the configuration files. For more information on how the IP phone decrypts configuration files, refer to *Yealink Configuration Encryption Tool User Guide*.

### **Using MAC-local CFG File**

#### Uploading and downloading the <MAC>-local.cfg file

You can configure whether the IP phone uploads the <MAC>-local.cfg file to the provisioning server (or a specified URL configured by "static.auto\_provision.custom.sync.path") once the file changes for backing up this file, and downloads the <MAC>-local.cfg file from the provisioning server (or a specified URL configured by "static.auto\_provision.custom.sync.path") during auto provisioning to override the one stored on the phone. This process is controlled by the value of the parameter "static.auto\_provision.custom.sync".

#### Updating configurations in the <MAC>-local.cfg file

You can configure whether the IP phone updates configurations in the <MAC>-local.cfg file during auto provisioning. This process is controlled by the value of the parameter "static.auto\_provision.custom.protect". If the IP phone is configured to keep the user's personalized settings (by setting the value of the parameter

"static.auto\_provision.custom.protect" to 1), it will update configurations in the <MAC>-local.cfg file. If the value of the parameter "overwrite\_mode" is set to 1 in the boot file, the phone updates configurations in the <MAC>-local.cfg file downloaded from the server; if the value of the parameter "overwrite\_mode" is set to 0, the phone updates configurations in the <MAC>-local.cfg file stored on the phone.

The IP phone updates configuration files during auto provisioning in sequence: CFG files referenced in the boot file>MAC-local CFG file (if no boot file is found, Common CFG file>MAC-Oriented CFG file>MAC-local CFG file). The configurations in the <MAC>-local.cfg file take precedence over the ones in other downloaded configuration files. As a result, the personalized settings of the phone configured via the phone or web user interface can be kept after auto provisioning.

Note that if the personalized settings are static settings, they cannot be kept after auto provisioning because the static settings will never be saved in the <MAC>-local.cfg file.

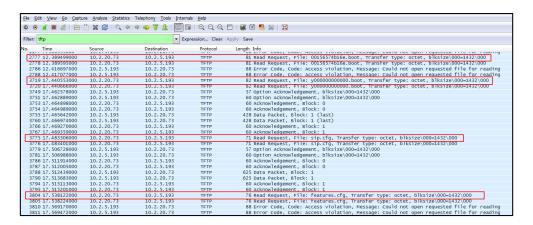
For more information, refer to the latest Administrator Guide for your phone on Yealink Technical Support.

### **Verifying Configurations**

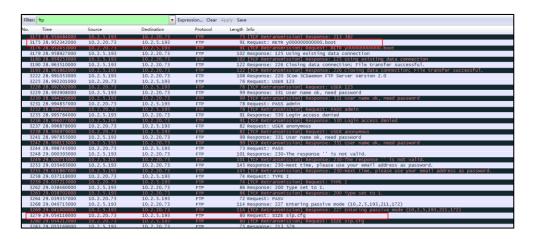
After auto provisioning, you can then verify the update via phone user interface or web user interface of the phone. For more information, refer to *Yealink phone-specific user guide*.

During auto provisioning, you can monitor the downloading requests and response messages by a WinPcap tool. The following shows some examples.

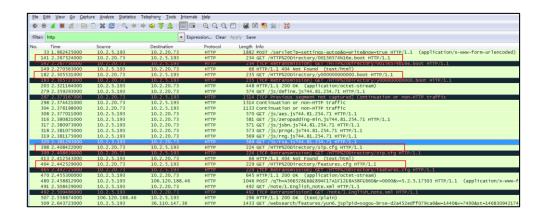
**Example1:** Yealink SIP-T23G IP phone downloads the boot file and configuration files from the TFTP server.



**Example 2:** Yealink SIP-T23G IP phone downloads the boot file and configuration files from the FTP server.



**Example 3:** Yealink SIP-T23G IP phone downloads boot file and configuration files from the HTTP server.



### **Troubleshooting**

This chapter provides general troubleshooting information to help you solve problems you might encounter when deploying phones.

If you require additional information or assistance with the deployment, contact your system administrator.

#### Why does the IP phone fail to download configuration files?

- Ensure that the auto provisioning feature is configured properly.
- Ensure that the provisioning server and network are reachable.
- Ensure that authentication credentials configured on the IP phone are correct.
- Ensure that configuration files exist on the provisioning server.
- Ensure that MAC-Oriented boot file and common boot file don't exist simultaneously on the
  provisioning server. If both exist, the IP phone only downloads MAC-Oriented boot file and
  the configuration files referenced in the MAC-Oriented boot file.

# Why does the IP phone fail to authenticate the provisioning server during auto provisioning?

- Ensure that the certificate for the provisioning server has been uploaded to the phone's trusted certificates list. If not, do one of the following:
  - Import the certificate for the provisioning server to the phone's trusted certificates list (at phone's web path Security->Trusted Certificates->Import Trusted Certificates).
  - Disable the IP phone to only trust the server certificates in the trusted certificates list (at phone's web path Security->Trusted Certificates->Only Accept Trusted Certificates).

#### Why does the provisioning server return HTTP 404?

- Ensure that the provisioning server is properly set up.
- Ensure that the access URL is correct.
- Ensure that the requested files exist on the provisioning server.

#### Why does the IP phone display "Network unavailable"?

- Ensure that the Ethernet cable is plugged into the Internet port on the IP phone and the Ethernet cable is not loose.
- Ensure that the switch or hub in your network is operational.
- Ensure that the configurations of the network are properly set in the configuration files.

## Why is the permission denied when uploading files to the root directory of the FTP server?

- Ensure that the complete path to the root directory of the FTP server is authorized.
- Check security permissions on the root directory of the FTP server, if necessary, change the permissions.

#### Why doesn't the IP phone obtain the IP address from the DHCP server?

- Ensure that settings are correct on the DHCP server.
- Ensure that the IP phone is configured to obtain the IP address from the DHCP server.

#### Why doesn't the IP phone download the ring tone?

- Ensure that the file format of the ring tone is \*.wav.
- Ensure that the size of the ring tone file is not larger than that the IP phone supports.
- Ensure that the properties of the ring tone for the IP phone are correct.
- Ensure that the network is available and the root directory is right for downloading.
- Ensure that the ring tone file exists on the provisioning server.

#### Why doesn't the IP phone update configurations?

- Ensure that the configuration files are different from the last ones.
- Ensure that the IP phone has downloaded the configuration files.
- Ensure that the parameters are correctly set in the configuration files.
- Ensure that the value of the parameter "static.auto\_provision.custom.protect" is set to 0. If it is set to 1, the provisioning priority is shown as follows: phone/web user interface >central provisioning >factory defaults. A setting you make using a lower-priority method does not apply to or override a duplicate setting made using a higher-priority method.

For more information, refer to the latest Administrator Guide for your phone on Yealink Technical Support.

### **Glossary**

**MAC Address:** A Media Access Control address (MAC address) is a unique identifier assigned to network interfaces for communications on the physical network segment.

**MD5:** The MD5 Message-Digest Algorithm is a widely used as a cryptographic hash function that produces a 128-bit (16-byte) hash value.

**DHCP:** Dynamic Host Configuration Protocol (DHCP) is a network configuration protocol for hosts on Internet Protocol (IP) networks. Computers that are connected to IP networks must be configured before they can communicate with other hosts.

**FTP:** File Transfer Protocol (FTP) is a standard network protocol used to transfer files from one host to another host over a TCP-based network, such as the Internet. It is often used to upload web pages and other documents from a private development machine to a public web-hosting server.

**HTTP:** The Hypertext Transfer Protocol (HTTP) is an application protocol for distributed, collaborative, hypermedia information systems. HTTP is the foundation of data communication for the World Wide Web.

**HTTPS:** Hypertext Transfer Protocol Secure (HTTPS) is a combination of Hypertext Transfer Protocol (HTTP) with SSL/TLS protocol. It provides encrypted communication and secure identification of a network web server.

**TFTP:** Trivial File Transfer Protocol (TFTP) is a simple protocol to transfer files. It has been implemented on top of the User Datagram Protocol (UDP) using port number 69.

**AES:** Advanced Encryption Standard (AES) is a specification for the encryption of electronic data.

**URL:** A uniform resource locator or universal resource locator (URL) is a specific character string that constitutes a reference to an Internet resource.

**XML:** Extensible Markup Language (XML) is a markup language that defines a set of rules for encoding documents in a format that is both human-readable and machine-readable.

### **Appendix**

### **Configuring an FTP Server**

Wftpd and FileZilla are free FTP application software for Windows. This section mainly provides instructions on how to configure an FTP server using wftpd for Windows. You can download wftpd online: http://www.wftpd.com/products/products.html or FileZilla online: https://filezilla-project.org.

We recommend that you use vsftpd as an FTP server for Linux platform if required.

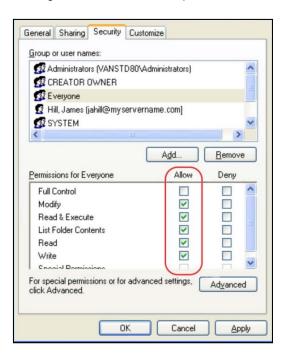
### **Preparing a Root Directory**

#### To prepare a root directory:

- 1. Create an FTP root directory on the local system (for example, D:\FTP Directory).
- 2. Place the boot files and configuration files to this root directory.
- 3. Set the security permissions for the FTP directory folder.

You need to define a user or group name, and set the permissions: read, write, and modify. Security permissions vary by organizations.

An example of configuration on the Windows platform is shown as below:

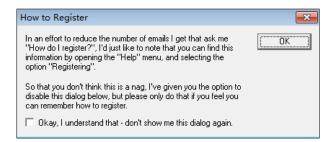


### **Configuring an FTP Server**

#### To configure a wftpd server:

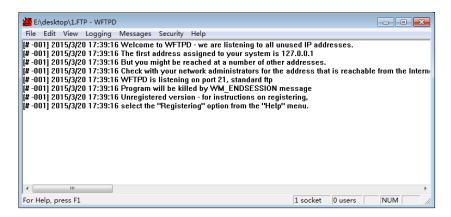
- 1. Download the compressed file of the wftpd application to your local directory and extract it.
- 2. Double click the Wftpd.exe.

The dialogue box of how to register is shown as below:



3. Check the check box and click **OK** in the pop-up box.

The log file of the wftpd application is shown as below:



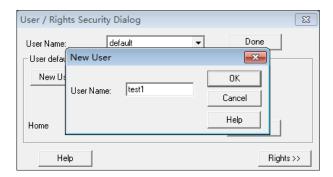
4. Click Security->Users/rights.



5. Click New User.



6. Enter a user name (for example, test1) in the User Name field and then click OK.



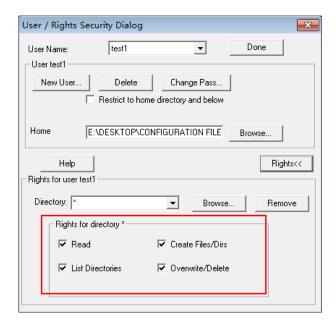
7. Enter the password of the user (for example, test1) created above in the **New Password** and **Verify Password** field respectively, and then click **OK**.



8. Click **Browse** to locate the FTP root directory in your local system.



Click Rights>> and assign the desired permission for the user (for example, test1) created above. Check the check boxes of Read, Create Files/Dirs, List Directories and
 Overwrite/Delete to make sure the FTP user has the read and write permission.



11. Click **Done** to save the settings and finish the configurations.

The server URL "ftp://username:password@IP/" (Here "IP" means the IP address of the provisioning server, "username" and "password" are the authentication for FTP download. For example, "ftp://test1:123456@10.3.6.234/") is where the IP phone downloads boot files and configuration files from.

Before configuring a wftpd server, ensure that no other FTP servers exist in your local system.

### **Configuring an HTTP Server**

This section provides instructions on how to configure an HTTP server using HFS tool. You can download the HFS software online: http://www.snapfiles.com/get/hfs.html.

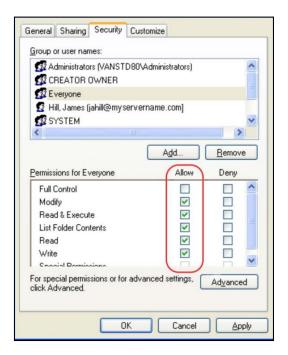
### **Preparing a Root Directory**

#### To prepare a root directory:

- 1. Create an HTTP root directory on the local system (for example, D:\HTTP Directory).
- 2. Place the boot files and configuration files to this root directory.
- 3. Set the security permissions for the HTTP directory folder.

You need to define a user or group name and set the permissions: read, write, and modify. Security permissions vary by organizations.

An example of configuration on the Windows platform is shown as below:



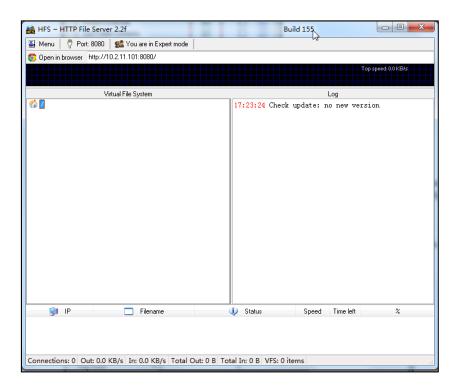
### **Configuring an HTTP Server**

HFS tool is an executable application, so you don't need to install it.

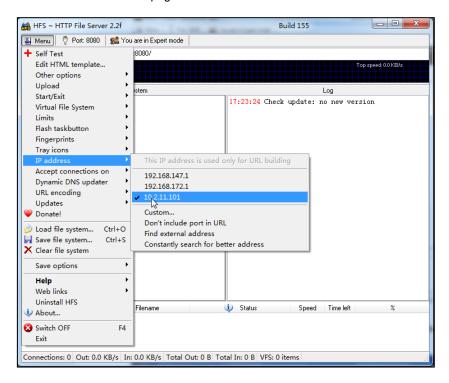
#### To configure an HTTP server:

1. Download the application file to your local directory, double click the hfs.exe.

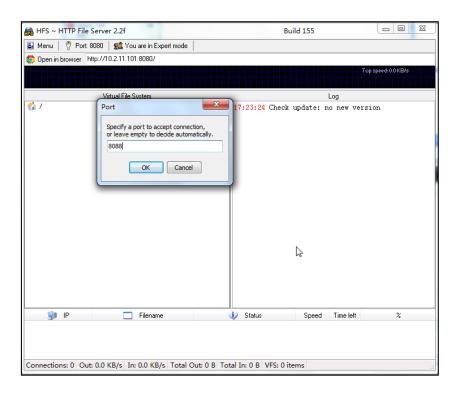
The main configuration page is shown as below:



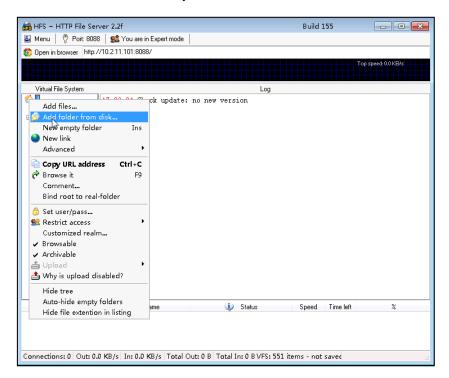
2. Click Menu in the main page and select the IP address of the PC from IP address.



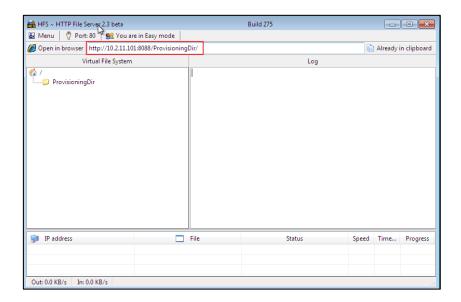
The default HTTP port is 8080. You can also reset the HTTP port (make sure there is no port conflict).



3. Right click the icon on the left of the main page, select **Add folder from disk** to add the HTTP Server root directory.



**4.** Locate the root directory from your local system.



- **5.** Check the server URL (for example, http://10.2.11.101:8088/ProvisioningDir) by clicking "Open in browser".
- **6.** (Optional.) Right-click the root directory name (for example, ProvisioningDir), and then select **Set user/pass...**.
- 7. (Optional.) Enter the desired user name and password for the root directory in the corresponding fields and then click **OK**.



Yealink IP phones also support the Hypertext Transfer Protocol with SSL/TLS (HTTPS) protocol for auto provisioning. HTTPS protocol provides encrypted communication and secure identification. For more information on installing and configuring an Apache HTTPS Server, refer to the network resource.