Yealink Management Cloud Service Administrator Guide V3.7.0.1

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# **About This Guide**

This guide introduces Yealink Management Cloud Service (YMCS) and how to manage devices on it.

• Related Documentations

# **Related Documentations**

Except for this guide, we also provide the following documents:

- Quick Start Guide introduces how to quickly deploy devices and update the configuration.
- Administrator Guide introduces how to manage devices via YMCS.
- Administrator Guide for RPS introduces how to add servers and manage devices via YMCS for RPS Enterprise.
- Administrator Guide for service provider introduces how to manage devices and diagnoses devices via YMCS.
- Distributor Guide introduces how the distributor manages enterprises and orders on YMCS for Channel.
- Reseller Guide introduces how the reseller manages enterprises on YMCS for Channel.
- ITSP User Guide introduces how the ITSP channel manages enterprises on YMCS for Channel.
- API documents introduces how to call the API.

You can download the above documents from Yealink official website or in the top-right corner of the YMCS web page. The address of Yealink official website is as below: http://support.yealink.com/documentFront/forwardToDocumentDetailPage?documentId=254.

For more supports or services, contact Yealink channel or go to Yealink Technical Support online: http://support.yealink.com/.

# **Summary of Changes**

- Changes for Release 37, Guide Version V3.7.0.1
- Changes for Release 36, Guide Version V3.6.0.30
- Changes for Release 36, Guide Version V3.6.0.20
- Changes for Release 36, Guide Version V3.6.0.10
- Changes for Release 36, Guide Version V3.6.0.1
- Changes for Release 35, Guide Version V3.5.0.20
- Changes for Release 35, Guide Version V3.5.0.10
- Changes for Release 35, Guide Version V3.5.0.1
- Changes for Release 34, Guide Version V3.4.0.10

## Changes for Release 37, Guide Version V3.7.0.1

Starting from this version, we apply a new user interface design. For other new features, see the following.

The following sections are new for this version:

- Auto Provisioning
- Device Managing Features and Their Supported Devices

Major updates have occurred to the following sections:

- Supported Device Models
- Configuring the Common.cfg File
- Connecting Phone Devices and Room Systems (Except for MVC/ZVC)
- Connecting MVC/ZVC Room Systems
- Device Status
- Managing Sites
- Taking the Screenshot of the Device

### Changes for Release 36, Guide Version V3.6.0.30

The following sections are new for this version:

- Viewing the Devices Statistics
- Enabling Login Protection

Major updates have occurred to the following sections:

- Logging into YMCS
- Managing SIP Devices-Searching for Devices
- Pushing Configuration Files to Devices
- Managing USB Devices-Searching for Devices
- Managing Room System-Searching for Devices
- Viewing the Detailed Information of Phone Devices
- Adding Firmware
- Adding Resource Files
- Adding Configuration Templates
- Uploading Configuration Files
- Capturing Packets
- Viewing Alarms
- Viewing Call Quality Statistics
- Assigning the Data Permission
- Editing the Account Information

### Changes for Release 36, Guide Version V3.6.0.20

Major updates have occurred to the following sections:

- Supported Device Models
- Viewing Recordings
- Taking the Screenshot of the Device

### Changes for Release 36, Guide Version V3.6.0.10

The following sections are new for this version:

- Resetting the Devices to Factory
- Enabling Automatic Synchronization
- Backing up Configuration Files

Major updates have occurred to the following sections:

- Adding the Group Configuration
- Viewing the Information of Connected Accessories
- Synchronizing Devices
- Adding and Managing Roles
- Viewing Alarms

## Changes for Release 36, Guide Version V3.6.0.1

The following sections are new for this version:

- Deploying YMCS Agent
- Getting the Device Log

Major updates have occurred to the following sections:

- Supported Device Models
- Port Requirements
- Adding Devices
- Viewing the Detailed Information of Phone Devices
- Adding Timer Tasks
- Diagnosing Devices
- Starting Diagnosing
- Viewing the CPU and the Memory Status
- Download the Device Log
- Viewing Alarms
- Viewing the Call Data

### Changes for Release 35, Guide Version V3.5.0.20

Major updates have occurred to the following sections:

- Hardware and Software Requirements
- Supported Device Models
- Why the Browser Prompts That the Security Certificate of the Website Is not Trusted When You Access the Login Page?

## Changes for Release 35, Guide Version V3.5.0.10

The following sections are new for this version:

- Alarm Statistics
- Filtering the Alarms
- Exporting Alarm Records

Major updates have occurred to the following sections:

- Supported Device Models
- Adding Alarm Strategies
- Managing Alarm Strategies

## Changes for Release 35, Guide Version V3.5.0.1

Major updates have occurred to the following sections:

• Managing Tasks

# Changes for Release 34, Guide Version V3.4.0.10

The following sections are new for this version:

- Pushing Configuration Files to Devices
- Pushing Firmware to Devices
- Pushing Resource Files to Devices
- Diagnosing Devices
- Managing the Site Configuration
- Setting Parameters
- Exporting the Packets, Logs, and Configuration Files by One Click
- Viewing the Account Code

Major updates have occurred to the following sections:

- Logging into YMCS
- Configuring the Common.cfg File
- Adding Sites
- Starting Diagnosing

# Introduction of Yealink Management Cloud Service

Yealink Management Cloud Service (YMCS), based on cloud architecture, possesses the centralized deployment, the management, the analysis, the alarm monitoring, the device diagnosis, the account registration, the RPS service, the order management, and other features. The management platform allows enterprise administrators to deploy and configure Yealink devices used in an enterprise, to use the RPS feature to manage the devices.

- Browser Requirements
- Supported Device Models
- Port Requirements

### **Browser Requirements**

YMCS supports the following browsers:

Browser	Version
Firebox	55 or later
Chrome	55 or later
Internet Explorer	11 or later
Safari	10 or later

# **Supported Device Models**

You can manage the following devices via YMCS:

Device Types	Supported Device Models	Version Requirements
	T27P/T27G/ T29G/T41P/T41S/T42G/T42S/ T42U/T46G/ T46S/T48G/T48S/T52S/T54S	XX.83.0.30 or later (except for XX.84.0.10). XX represents the fixed number for each device model.
	T56A/T58	58.83.0.5 or later.
Voice Communication Phone	T53/T53W	95.84.0.10 or later.
	T54W	96.84.0.10 or later.
	T57W	97.84.0.30 or later.
	T42U/T43U/T46U/T48U	108.84.0.30 or later.
	T30/T30P/T31/T31P/T31G/T33P/ T33G	124.85.0.10 or later.
DECT Phone	W60B	77.85.0.25 or later.
Conference Dhone	CP960	73.83.0.10 or later.
Conference Phone	CP920	78.84.0.15 or later.
Video Phone	VP59	91.283.0.10 or later.
Zoom Phone	CP960	73.30.0.10 or later.
	T41S/T42S/T46S/T48S	66.9.0.45 or later (except for 66.9.0.46).
Microsoft Skype for	T58/T56A/T55A	55.9.0.6 or later.
Business Desk Phone	CP960	73.8.0.27 or later.
	MP56	122.9.0.1 or later.
	MP54/MP58	122.9.0.5 or later.
	CP960	73.15.0.20 or later.
	T56A/T58	58.15.0.20 or later.
	T55A	58.15.0.36 or later.
Misus of Tasma Dask Dhanas	VP59	91.15.0.16 or later.
Microsoft Teams Desk Phones	MP56	122.15.0.9 or later.
	MP54/MP58	122.15.0.25 or later.
	MP52	145.15.0.4 or later.
	VC210	118.15.0.20 or later.
Microsoft Teams Collaboration Bar	MeetingBar A20	133.15.0.20 or later.
WIGOSOIL TEATHS COILADORATION BAR	MeetingBar A30	133.15.0.42 or later.

Device Types	Supported Device Models	Version Requirements	
Zoom Rooms Collaboration Bar	MeetingBar A20/A30	133.30.0.35 or later.	
Microsoft Teams Room System/Zoom Rooms Kit	MVC500/MVC800/MVC300/ CP960-UVC Zoom Rooms Kit/ VP59 Zoom Rooms Kit	XX.11.0.10 or later.	
(MVC/ZVC Room System)	MVC840/MVC640/MVC940	262.410.0.10 or later	
	MVC400	2.2.23.0 or later	
	VC200/VC500/VC800/VC880	XX.32.10.25/XX.32.0.25 or later. XX represents the fixed number for each device model.	
	PVT950/PVT980	1345.32.10.40 or later.	
VC Room System	PVT940/PVT960	120.43.0.25 or later.	
	VP59	91.332.0.10 or later.	
	MeetingEye 600/MeetingEye 400	120.43.0.5 or later.	
	VC200-E/VC210 Pro	118.50.0.10 or later	
	VC210	118.43.0.1 or later.	

Note:

 Microsoft Teams devices are not available for managing the accounts and viewing the call quality.

# **Port Requirements**

You need to open 6 ports for YMCS: 443, 9989, 8446, 80, 8443, and 8445. We do not recommend that you modify these ports.

Port	Description
443	It is used for accessing the device management platform and reporting the device information to the platform via HTTPS.
9989	It is used for the phone to download the configuration files.
8446	It is used for mutual authentication between YMCS and the devices when pushing the configuration, the firmware, and the resource files to the devices.
80	It is used for accessing the platform via HTTP.
8443	It is used for calling the API of YMCS for RPS Enterprise.
8445	It is used for calling the API of YMCS for Enterprise.

# **Getting Started**

- Logging into YMCS
- Home Page
- Logging out of YMCS

# Logging into YMCS

The accounts YMCS for enterprise are created by superior channels, and you can get the login username and password from the email.

### Procedure

1. Enter the address of YMCS (https://ymcs.yealink.com) in the browser address box, and then press Enter.

Yealink   Management Cloud Service		English $\vee$
	Login	
	zhengyd@yealink.com	
	Login	
	International  V Forget password?	
	Feedback Document Download CopyrightS2231 Yealink line. All rights reserved	

- 2. Select the desired language from the drop-down menu of Language in the top-right corner.
- 3. Enter your username and the password.
- 4. Click International to select the desired site.
- 5. Click Login.
- 6. If you register the enterprise account and the channel account with the same email, select the desired account to log in.

Choose account to log in	×
Enterprise	Login
Channel	Login

7. If you want to enable the login protection feature for dual identify authentication, refer to Enabling Login Protection.

If you enable the login protection of <b>Email</b> , the page is shown as below:	If you enable the login protection of <b>Virtual</b> <b>MFA Device</b> , the page is shown as below:			
Identity Verification	Identity Verification			
The verification code has been sent to the mailbox bound to the account.	Please open Google Authenticator on your phone to get a 6-digit verification code.			
R3M08Z (Resend 40)	634482			
ОК	ОК			
« Return	« Return			

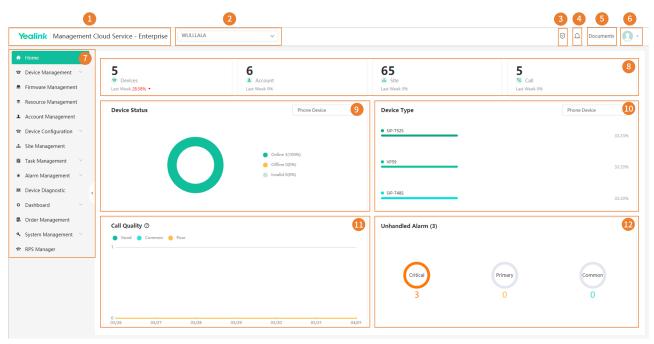
8. If you log into YMCS for the first time, the system will remind you to change the password, click **Change** to go to the homepage.

**Note:** If you enter the correct username and password, but you fail to log in. You can change the site and log in again.

## **Home Page**

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After logging into YMCS, you can see the home page (take the home page after subscribing to the advanced package as an example) displayed as below:



Number	Description
1	The platform name.

Number	Description
2	Select a site.
	$\heartsuit$ : you have authorized a channel to manage your platform for you.
3	S: you do not authorize any channel to manage your platform for you.
	For more information, refer to Authorizing/Un-authorizing the Management to the Channel.
4	Display number of unread alarms and the type of alarms.
5	Go to the website of Yealink Support to download documents.
6	Go to the page of setting the administrator account.
7	Navigation pane.
8	Overview:
	Display the number of devices, accounts, sites, and calls.
	Click the desired module to go to the corresponding module.
10	<ul> <li>Status:</li> <li>Select a device type.</li> <li>Display the number of online, offline, and invalid devices.</li> <li>Click the corresponding device status to go to the page that lists the devices of this status.</li> </ul>
10	Device Type:
	<ul><li>Select a device type.</li><li>Display the number of devices in each model.</li></ul>
	<ul> <li>Click the corresponding model to go to the page that lists the devices in this model.</li> </ul>
11	Call Quality:
	<ul><li>Display the number of calls with good, bad or poor call quality.</li><li>You can click the desired module to view the call statistics.</li></ul>
	Note: It is not available for the basic package. You can contact your distributor/ reseller to subscribe to the advanced package if you need. You can view the details of the subscribed package on the page of Managing Orders.
12	Unhandled Alarms:
	<ul><li>Display the number of critical, major, and minor alarms.</li><li>Click the corresponding alarm level to go to the page that lists the alarm in this level.</li></ul>
	<b>Note:</b> It is not available for the basic package. You can contact your distributor/ reseller to subscribe to the advanced package if you need. You can view the details of the subscribed package on the page of Managing Orders.

# Logging out of YMCS

### Procedure

Hover your mouse on the account avatar in the top-right corner, and click Exit.

You will log out of the current account and return to the Login page.

# **Deploying YMCS Agent**

This chapter introduces how to install and deploy YMCS Agent.

If your enterprise deploying YMCS Agent, you can enjoy the following features:

- You can connect devices to Agent and get the firmware or resource files on Agent, thereby improving the access speed.
- The device log can be saved on Agent for 7 days.
- Basic Requirements of Hardware and Software
- Port Requirements
- Installing Agent
- Integrating Agent with YMCS
- Connecting Device to Agent
- Managing Agent
- Uninstalling Agent

### **Basic Requirements of Hardware and Software**

For virtual machine, we support VMware ESXi in version 6.5 or later. For Linux operating system, we support CentOS7.5 and CentOS8.1.

Requirements for installing Agent:

#### Table 1: Basic Requirements of Hardware

Device Quantity	CPU	RAM	Hard Drive	Outbound Bandwidth
0~5000	Dual core , 2.4 GHz	4 GB	50G	10M
5000~20000	Quad-core , 2.4 GHz	8 GB	50G	50M

**Note:** The above requirements of hard drive is only used for deploying Agent. For storing logs and the firmware or resource files, you need to create two individual partitions. For more information, refer to Installing Agent.

### **Port Requirements**

You need to open port 80 and 9990 for YMSC Agent. We do not recommend that you modify these ports.

#### **Table 2: Port Requirements**

Port	Description
80	It is used for accessing Agent via HTTP.
9990	It is used for connecting the phone to Agent.

### **Installing Agent**

#### Before you begin

You should configure your environment for installing Agent as below:

 Create two individual partitions (fox example, vdb or vdc) for storing the log and the firmware or resource files respectively. First of all, add two hard drives to the virtual machine, and then run the following commands.

```
echo '- - -' > /sys/class/scsi_host/host0/scan ##San the added hard drives##
Isblk ##Check whether the hard drives are added successfully##
```

Run the following commands to create two folders for storing the log and the firmware or resource files
respectively. You can customize the names for the two folders.

```
mkdir /data/log##/data/log is the directory for saving the log##mkdir /data/resource##/data/resource is the directory for saving the firmware or resourcefiles##
```

• Run the following commands to mount partitions.

mkfs.xfs /dev/vdb##Format the partition and vdb is the name of the partition for<br/>storing device logs under the directory of /dev/##mkfs.xfs /dev/vdc##Format the partition and vdc is the name of the partition for<br/>storing firmware or resource files under the directory of /dev/##mount /dev/vdb /data/log##Mount the partition to the directory of /data/log##mount /dev/vdc /data/resource##Mount the partition to the directory of /data/log##df -h##Check whether you succeed in mounting the partition##

• The above mounted partitions become invalid if you reboot the system. Edit the *fstab* file in the directory of */etc/*, add the following commands to the file to realize automatic mounting after rebooting.

/dev/vdb	/data/log	xfs	de	faults	00
/dev/vdc	/data/resource	>	ɗs	defaults	00

#### Procedure

- Click System Management > Agent Management > Download Agent to download the installation package.
- 2. Use SecureCRT to go to the command interface of the root account via SSH.
- 3. Run the following command to go to the directory (/usr/local).

cd /usr/local

4. Run the command rz and upload the desired installation package on the pop-up window.

yum install -y Irzsz rz

5. Unzip the installation package:

```
tar zxvf DM_AGENT-release-x.x.x.tar.gz ##unzip the installation package (change x.x.x.x to the version number you want to install)##
cd yealink_install/ ##go to the installation directory##
tar zxvf install.tar.gz ## nzip the installation script##
```

6. Install Agent:

cd /usr/local/yealink\_install/ ./install

Enter the Agent address, the directory for storing log, and the directory for storing the firmware and resource files respectively according to the prompts.

[root@manager-master yealink_install]# ./install Please input the ip address to deploy for allinone. [Note: please use Ctrl+Backspace if you want to delete] 10.200.112.130 The IP address of Agent
Thursday 30 July 2020 11:59:55 +0800 (0:00:00.176) 0:00:00.176 ######## ok: [manager-master]
TASK [Check partitions for microagent_client_log_path is prepare] ************************************
Thursday 30 July 2020 12:00:41 +0800 (0:00:44.543) 0:00:46.034 ********* [Check partitions for microagent_client_resource_path is prepare] Please define path for microagent_client_resource: /data/resource_ The directory for storing firmware or resource files
Gathering Facts       1.51s         Check if the firewall is turned on       1.23s         common : set hostname manager master .ydmp       1.08s         module_install_template : mongodb   Config service yealink-mongodb       1.08s         module_install_template : mongodb   Stop old version service       1.00s         common : setup       0.96s         mongodb : Template script for database backup       0.96s         mongodb : daemon-reload and restart yealink-mongodb       0.8cs         Playbook run took 0 days, 0 hours, 3 minutes, 13 seconds       0.82s

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Note: If it prompts installation failed, check the following:

**a.** Check whether you succeed in mounting the partition.

[root@manager-master ~]#	df -h				
Filesystem	Size	Used	Avail	Use%	Mounted on
/dev/mapper/centos-root	14G	2.8G	11G	21%	/
devtmpfs	1.9G	Θ	1.9G	0%	/dev
tmpfs	1.9G	Θ	1.9G	0%	/dev/shm
tmpfs	1.9G	8.9M	1.9G	1%	/run
tmpfs	1.9G	Θ	1.9G	0%	/sys/fs/cgroup
/dev/sdal	1014M	142M	873M	14%	/boot
tmpfs	380M	Θ	380M	0%	/run/user/0
/dev/vdb	10G	33M	10G	1%	/data/log
/dev/vdc	10G	33M	10G	1%	/data/resource
[root@manager-master ~]#					

**b.** Check whether you correctly configure the parameters in the *install.conf* file in the directory of */usr/local/yealink/data/*. When you are installing Agent, the parameters with yellow frame in the following picture will be written to the configuration file.

<pre># dm_server_host = https://dm.yealink.com</pre>
<pre>microagent_client_log_path = /data/log</pre>
<pre>microagent_client_resource_path = /data/resource</pre>
<pre># microagent_jvm_opt = -Xms1g -Xmx1g -Xmn1g -XX:+UseG1GC</pre>
<u># dbc_jvm_opt = -Xmx1g -Xms1g -Xmn1g -XX:+UseG1GC</u>
[manager-master]
ip=10.200.112.130
ansible_connection=local
<pre># ansible_ssh_user=root</pre>

# Integrating Agent with YMCS

### Procedure

- 1. Open a browser and enter the Agent IP address in the address bar.
- 2. Enter the username (default: admin) and the password (default: admin) and click Login.
- 3. Click Go to Integrate.

Yealink Agent Management		Logout	Change Password
Service Key:			
Integrated Status:	none Go to integrate>>>		
Enterprise Name:			
Listening Address:	10.200.112.130		
Connection Status:	Unconnected		
Connected Devices:	0		
Last Report Time:	**		
Firmware/Resource Storage Address:	/data/resource		
Firmware/Resource Storage Space:	3.57/49.97G		
Log Storage Address:	/data/log		
Log Storage Space:	- 3.57/49.97G		

4. Enter the username and password of YMCS and click Bind.

Please bind the YMCS enterprise administrator account	
Username	
Password	
Bind	
	Username Password

The page is displayed as below when you succeed in integrating Agent with YMCS:

Yealink	Agent Management
---------	------------------

Service Key:	B0CYVVAUBQRYP8BP
Integrated Status:	Integrated
Enterprise Name:	142-baiyf
Listening Address:	10.200.112.57
Connection Status:	Connected
Connected Devices:	0
Last Report Time:	2020-08-06 11:30:16
Firmware/Resource Storage Address:	/usr/local/yealink/data/resource
Firmware/Resource Storage Space:	<b>—</b> 1.07/9.99G
Log Storage Address:	/usr/local/yealink/data/agentlog
Log Storage Space:	0.10/9.99G

## **Connecting Device to Agent**

If you deploy Agent in your enterprise, you can connect devices to YMCS via Agent. The address that the devices are connected to Agent is *http://AgentIPaddress/agent.cfg*. The method for connecting devices to Agent is the same as the one of YMCS, refer to Connecting to YMCS.

# **Managing Agent**

### Procedure

1. Click System Management > Agent Management.

The page displays all the integrated Agent and each enterprise can integrate with 10 Agent at most.

Agent Management						Download Agent
Listening Address/Key	Search					
Service Key \$	Integrated Status ${\scriptstyle \lor}$	Listening Address	Connection Status $\lor$	Connected Devices	Add Time 🖨	Operation
U4UIKCVHPA8RNDMY	Integrated	10.120.25.54	Connected	0	2021/03/24 19:55:58	E 22 A

- **2.** Do one of the following:
  - Click Ed to view the Agent status and you can enable or disable the feature of 7-Day Log.
  - Click 💯 to cancel the integration with the enterprise. After that, you cannot integrate the Agent with

any enterprises unless you uninstall Agent (Uninstalling Agent) and install it again. Click  $\overline{\mathbf{m}}$  to delete the records.

Click 🖻 to reset the password of Agent.

# **Uninstalling Agent**

### Procedure

- 1. Log into CentOS as the root user and open the terminal.
- 2. Run the command:

cd /usr/local/yealink\_install ./uninstall

**3.** According to the prompts, enter the password Yealink1105. Agent will be uninstalled from CentOS.

# **Connecting to YMCS**

Before using YMCS to manage devices, you need to connect the devices to YMCS.

- Connecting Phone Devices and Room Systems (Except for MVC/ZVC)
- Connecting USB Devices
- Connecting MVC/ZVC Room Systems

# Connecting Phone Devices and Room Systems (Except for MVC/ZVC)

The devices are redirected to YMCS through the RPS feature by default, and will be automatically connected to YMCS after powered on. If the automatic deployment fails, you need to manually deploy the devices.

### Before you begin

**Note:** Note that the firmware version of the device should meet the requirement of connecting to YMCS. Otherwise, you should upgrade the device firmware first.

### Procedure

- 1. If there is a provisioning server you are using in your environment, configure the common cfg file (refer to Configuring the Common.cfg File).
- **2.** If there is no provisioning server, you need to configure the devices to obtain the provisioning server address in one of the following ways:
  - DHCP option 66, 43, 160 or 161.
    - The DHCP option must meet the following format: https://dm.yealink.com/dm.cfg.
  - Configuring the Server Address, and deploy a single phone.
- 3. If you are a RPS user, you can use the RPS feature to deploy the devices.

#### Results

The device will be successfully connected to YMCS.

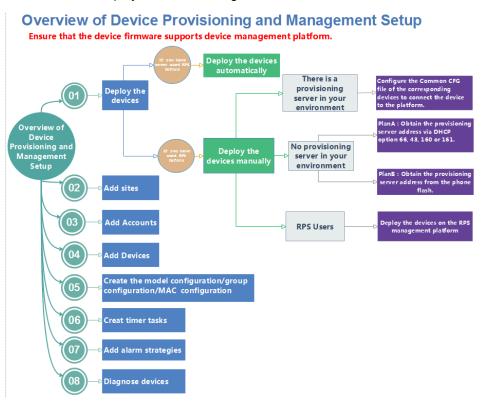
- Note:
  - 1. If the device is disconnected from YMCS, you need to reboot it to reconnect it to YMCS.
  - 2. After the device is automatically connected to YMCS through RPS feature, the RPS feature is disabled automatically.
- Overview of Device Deployment and Management
- Configuring the Common.cfg File
- Deploying Devices via YMCS for RPS Enterprise
- Configuring the Server Address

#### **Related concepts**

Supported Device Models

### **Overview of Device Deployment and Management**

The processes of the device deployment and management are shown as below:

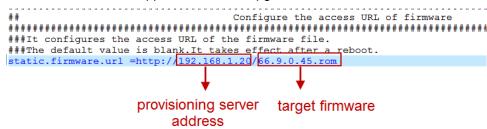


### Configuring the Common.cfg File

If you want to use your auto-provisioning server to deploy devices but your firmware versions are lower than the requirement of YMCS, you need to upgrade the device firmware first and connect them to YMCS. For easy deployment, you can configure the parameters of upgrading the firmware and the access URL of YMCS in the Common.cfg file.

#### Procedure

- 1. Open the Common.cfg file of the corresponding device.
- 2. If your device firmware does not support the YMCS, upgrade the firmware of the device.



3. Configure the URL of the auto-provisioning server to connect the devices to YMCS.



The address of Yealink Device Management Cloud Service

4. Optional: Add the following configuration to your Common.cfg file, to make the device automatically connected to the corresponding site of the desired enterprise.

#### **Note:**

• Only the specific device and firmware version support this feature. For detailed information, contact Yealink technical support engineers.

The supported device and firmware version are as below:

Device Type	Model	Version
DECT Phone	W60B	77.85.0.25 or later
	Desk Phone	T27G
T30, T30P, T31, T31P, T31G, T33P, T33G		124.86.0.5 or later
T41S, T42S, T46S, T48S		66.86.0.5 or later
T41U, T42U, T46U, T48U		108.86.0.10 or later
T53, T53C, T53W, T54W, T57W		96.86.0.10 or later
Conference Phone	CP960	73.86.0.5 or later
	CP920	78.86.0.10 or later
Video phones	VP59	91.86.0.5 or later
For Zoom Rooms Collaboration Bars	MeetingBar A20, MeetingBar A30	133.30.0.35 or later

- The priority (the devices automatically connected to the site) in the descending order is site IP setting (see Adding Sites), and then the site setting in the Common.cfg file.
- 5. Save the file.

#### Results

After auto-provisioning, the devices will be connected to YMCS. **Related concepts** Supported Device Models **Related tasks** Viewing the Account Code

### **Deploying Devices via YMCS for RPS Enterprise**

If you deploy the device through the RPS management platform for the first time, after the devices are powered on and connected into the network, the RPS management platform pushes the address of YMCS (https://dm.yealink.com/dm.cfg) to the devices so that they can be connected to YMCS.

### Procedure

- 1. Log in to YMCS for RPS Enterprise.
- 2. On the Server Management page, add the server URL.
- On the Device Management page, add or edit the device information. After the device sends an RPS request, the device will be connected to YMCS.

=

**Note:** You can use the RPS feature on YMCS in the version 3.4.0.0 or later, for more information, refer to Managing RPS.

#### **Related tasks**

Logging into YMCS Adding Servers Adding Devices Importing Devices

### **Configuring the Server Address**

Before deploying the device, if the DHCP server is not available, you need to configure the server address to make the device connected to YMCS.

#### Procedure

- 1. Log into the web user interface of the device.
- 2. Click Settings > Auto Provision.
- 3. Enter the provisioning server URL in the Server URL field.

The URL should be set as https://dm.yealink.com/dm.cfg.

 Click Auto Provision Now. The device will be connected to YMCS successfully.

### **Connecting USB Devices**

#### Before you begin

Install USB Device Manager client on the PC that is connected to the USB device.

#### About this task

For more information about the configuration of USB Device Manager client, refer to Yealink USB Device Manager Client User Guide.

### Procedure

Open USB Device Manager client, go to **Config DM Server**, and complete the correspond configuration. The device will be connected to YMCS automatically.

# Connecting MVC/ZVC Room Systems

### About this task

For more information about deploying Room System, refer to Yealink RoomConnect User Guide.

### Procedure

On your MTouch, open Yealink RoomConnect, go to **Remote Management**, and configure the related parameters.

The device will be connected to YMCS automatically.

# **Managing Devices**

After connecting devices to YMCS, you need to add the devices so you can see them in the device list. You can manage phone devices, USB devices, room systems, and workspace devices (available from version 37 SP2).



## Phone devices include

The maximum number of devices that you can manage on YMCS depends on the number in the package you purchased from the reseller or the distributor. You are not able to add new devices once the upper limit is reached. When some of your invalid orders cause some of the devices unable to manage, the device status will be invalid and you cannot manage it. If you still want to use this service, contact your superior channel.

- Device Status
- Device Managing Features and Their Supported Devices
- Adding Devices
- Importing Devices
- Editing the Device Information
- Exporting the Device Information
- Viewing the Detailed Information of Phone Devices
- Searching for Devices
- Assigning Accounts to Devices
- Setting the Sites
- Pushing Configuration Files to Devices
- Pushing Firmware to Devices
- Pushing Resource Files to Devices
- Diagnosing Devices
- Enabling/Disabling DND
- Sending Messages to Devices
- Rebooting Devices
- Resetting the Devices to Factory
- Deleting Devices
- Auto Provisioning
- Viewing the Information of Connected Accessories
- Viewing the Devices Statistics

# **Device Status**

00	
Status	Description
Online	The device is connected to YMCS.
Offline	The device is disconnected from YMCS.
Invalid	The server license expires, or the number of the devices reported to the platform exceeds the number allowed in the license.

Before managing devices, you can familiarize yourself with the device status.

# **Device Managing Features and Their Supported Devices**

Following is the available features and their supported device type.

Supported Feature	Devices
Adding Devices	Phone device, Room System (only applicable to VC Room System)
Importing Devices	Phone device, Room System (only applicable to VC Room System)
Exporting the Device Information	Phone device, Room System, USB device
Editing the Device Information	Phone device, Room System, USB device
Viewing the Detailed Information of Phone Devices	Phone device
Searching for Devices	Phone device, Room System, USB device
Assigning Accounts to Devices	Phone device, Room System (only applicable to VC Room System and Zoom Rooms Kits)
Setting the Sites	Phone device, Room System, USB device
Pushing Configuration Files to Devices	Phone device, Room System (only applicable to VC Room System)
Pushing Firmware to Devices	Phone device, Room System, USB device
Pushing Resource Files to Devices	Phone device, Room System (only applicable to VC Room System)
Diagnosing Devices	Phone device, Room System, Workspace device, USB device
Enabling/Disabling DND	Phone device, Room System (only applicable to VC Room System)
Sending Messages to Devices	Phone device, Room System (only applicable to VC Room System)
Rebooting Devices	Phone device, Room System
Resetting the Devices to Factory	Phone device, Room System
Deleting Devices	Phone device, Room System, USB device
Auto Provisioning	Phone device

Supported Feature	Devices
Viewing the Information of Connected Accessories	Room System

## **Adding Devices**

After you connect the devices to YMCS, you need to add the devices so you can see them on the device list.

### About this task

Note:

- You do not need to add USB device after connecting them to YMCS.
- If you deploy Agent and use it to connect devices to YMCS, you do not need to add devices.

#### Procedure

- 1. Click Device Management > Phone Device/Room System > Add device.
- 2. Set and save the parameters.

Take the image of phone device as an example.

← Add device	
Device Name:	
Т30	
* Site:	
Xiamen	~
* Model:	
CP920	$\vee$
* MAC:	
805ec03c3737	
Machine ID: ①	
Please enter Machine ID	
Bind Account (Up to 16) + Add	
Synchronize to RPS: ①	
OK Cancel	

- 3. Optional: On the right side of the **Bind Account** field, click **Add**, and select an account and the account type to assign the account to the device.
  - **Note:** This parameter is only applicable to phone devices.
- 4. Optional: If you want to use the RPS feature on YMCS, enable Synchronize to RPS, and set the related parameters of RPS.

If you already have an RPS account, you can Binding RPS Accounts first, and enable **Synchronize to RPS**. After that, the device on YMCS will be synchronized with the devices on the RPS device management platform.

#### **Related tasks**

Assigning Accounts to Devices Adding Accounts Setting the Sites

## **Importing Devices**

If you want to add devices quickly, you can import them in batch. You need to download the template, edit the devices information in the template and then import the template to YMCS.

### About this task

Before deploying the device, note the following:

- This feature is not applicable to USB and Workspace devices.
- If the device MAC address exists, the imported template will cover the previous account information, if you need to add new accounts, follow the note in the template.
- Only one account can be assigned to the SfB device, if there are multiple accounts, the first account is used by default.
- The number of accounts that can be linked to each device is different. If the number of accounts exceeds the limit, the exceeded accounts cannot be added by default.
- If a device with an account assigned to exists on the platform, and you import another device of the same model, the account information of the former device will be removed.
- If you enable **Synchronize to RPS**, make sure you enter the name of the server that you have already added.

#### Procedure

Click Device Management > Phone Device/Room System > Import.

← Import	
Tips: Please download the template and import the data as required 🔄 Download template <b>1</b> Download the template and edit the parameter in it.	
0	
<b>A</b>	
Drag the file here or Click to upload	
Note: The full 3 join must be also a data (facet format), and the maximum number of imported data cannot exceed 5000 Upland Cencel	

## **Editing the Device Information**

You can edit the device name and the site, or re-assign an account to the device.

#### Procedure

1. Click Device Management > Phone Device/USB Device/Room System.

- 2. Click  $\checkmark$  beside the desired device.
- 3. Edit the device information and save it.

Take the image of phone device as an example.

lachine ID					
p to 16)					
~	SIP	~	2752@ume.yeali	nk.com	
	lachine ID Ip to 16)	ip to 16)	ip to 16)	ip to 16)	ip to 16)

4. Optional: If you want to use the RPS feature on YMCS, enable Synchronize to RPS, and set the related parameters of RPS.

If you already have an RPS account, you can Binding RPS Accounts first, and enable **Synchronize to RPS**. After that, the device on YMCS will be synchronized with the devices on the RPS device management platform.

### **Related tasks**

Adding Accounts Setting the Sites

### **Exporting the Device Information**

You can export the basic information of phone device, USB device, and room system.

### Procedure

Click Device Management > Phone Device/USB Device/Room System > Export.

## Viewing the Detailed Information of Phone Devices

You can view the device information, including the MAC address, the model, the name, the IP, the firmware version, the status, the site, the report time and so no. You can customize the desired information. If you deploy Agent in your enterprise, you can also view the connecting status between devices and Agent.

### Procedure

1. Click Device Management > Phone Device.

2. Click  $\overline{\mathbf{T}}$  on the right side of the page and select the desired filter.

												Select List Header	
												Select All	
												MAC MAC	
												Model	
												Device Name	
											1	Public IP	
- M	AC ¢	Model © 🕓	Device Name ¢	Public IP	Private IP	Firmware Version	Device Status ~	Site ~	Create Time ¢	Operation	T	Private IP	
											-	Firmware Version	
80	I5ec0484b91	SIP-T525	T525	10.81.6.20	10.81.6.20	70.84.0.10	Online	zhangzhou	2021/03/24 15:35:	BI C H		<ul> <li>Agent Connect</li> </ul>	
80	15ec0378bd5	VP59	1295	10.81.6.115	10.81.6.115	91.85.0.5	Online	zhangzhou	2021/03/30 10:36:	⊠∠≡		Status	
00	11565f30702	SIP-T48S		10.81.6.150	10.81.6.150	66.85.0.36	Online	zhangzhou	2021/03/30 11:21:	12 < M		Account Status	
												Site	
												Create Time	
												Report Time	
												OK Reset	

# 3. Click 🗟 beside the desired device.

MAC \$	Mod	iel 🌩 🗸	Device Name \$	Public IP	Private IP	Firmware Version	Device Status $ \smallsetminus $	Site $ \smallsetminus $	Create Time \$	Operatio
805ec0484	b91 SIP-	T52S	T52S	10.81.6.20	10.81.6.20	70.84.0.10	Online	zhangzhou	2021/03/24 15:35	Ed
805ec0378	bd5 VP5	9		10816115		91.85.0.5	Online	zhangzhou	2021/03/30 10:36	B2 2 B
001565f30	702 SIP-		ormation	Details D	Device Status	The online t			ice ×	B2 2 B
		Basic In	formation:			the release	of V3.6.0.30			
				Current S	tate		Cumulative Online Time	D		<b></b>
					$\bigcirc$					
					Online			10d 15h 48min 50	s	
		MAC:		805ec0484b9	1	Site:	zhangz	hou		
		Device M	odel:	SIP-T52S		Report Time:	2021/0	4/13 10:05:29		
		Device Na	ame:	T52S		Create Time:	2021/0	3/24 15:35:58		
		Register	red Account: (2)							
		Account		Account Info	Account Type	Site	Sta	atus	Operation	
		1		2572	SIP	zhangzho	u DM	٩D	Ð	
		2		1295	SIP	zhangzho	u DM	٩D	귄	

#### **Related concepts**

**Device Status** 

### **Searching for Devices**

You can use the search bar or the filters to search for the desired devices.

#### Procedure

Click Device Management > Phone Device/USB Device/Room System.

Device/MAC/Account Info/IP	Search More $\wedge$									
Search Content: © Add a desired search content.										
MAC  V  Please enter	•	Model	<ul> <li>Please select</li> </ul>		~ •	Firmware Versit         Please select  <				
Account Status $\checkmark$ Please select	~ •	Create Time	✓ © Start date	- End date	•	Report Time V 🕓 Start date - End date 🗣				
Search Label: offline dsds T	he saved search label.					🖉 Edit				

The search results are displayed in the device list.

# **Assigning Accounts to Devices**

You can assign accounts to the device and YMCS will push the account information to the device.

### About this task

This feature is only applicable to phone devices and room system (not including MVC devices).

### Procedure

1. Click Device Management > Phone Device/Room System.

2. Click  $\land$  beside the desired device, edit and save the corresponding parameter.

Take the image of phone device as an example.

÷	Edit dev	ice   Dev	ice manag	ement		
			e0c13a2ed odel: SIP-T53C			
	Device Name	<del>.</del>				
	2752					
	* Site:					
	site01					~
	Machine ID:	()				
	Please ente	er Machine II	)			
1.	Bind Accoun + Add	<b>t</b> (Up to 12)				
2.	Account 1	~	SIP	~	2752@ume.yealink.com	8
	Account 3	~	SIP	~	5007@uc20.yealink.com	8
	Account 4	~	SIP	~	3302@uc20.yealink.com	8
	Synchronize Server name Please sele	:				~
3.	ок с	ancel				

The account information is sent to the device.

#### Note:

- When the device is offline, the account information will not be push to the device. When the device is online, it will be pushed.
- You can also see the account information you configure for the devices in other platforms on YMCS.

#### **Related tasks**

**Adding Accounts** 

### Setting the Sites

When editing the device information, you can edit the site which the device belongs to. You can put one device to a site or put multiple devices to the same site.

#### Procedure

- 1. Click Device Management > Phone Device/USB Device/Room System.
- 2. Select the corresponding devices and click Site Settings.

- 3. In the pop-up window, select the desired site and click OK.
  - **Note:** After setting the site, you can see the task details, refer to Viewing Executed Tasks.

### **Related tasks**

**Adding Sites** 

### **Pushing Configuration Files to Devices**

You can push the configuration files to one or multiple devices.

#### Before you begin

If there are no desired configuration files, you can refer to Managing the Device Configuration to add one first.

#### About this task

### P Note:

- This feature is only applicable to phone device and VC room systems.
- When the device is in a call, the configuration file will not be pushed until the call is finished.
- When the device is offline or invalid, the configuration file cannot be pushed.
- When the device is unregistered, online or registered, the configuration file will be pushed.

For more information about the device status, refer to Device Status.

#### Procedure

- 1. Click Device Management > Phone Device/Room System.
- 2. Select the corresponding devices and click Update Configuration File.
- 3. In the pop-up window, select the desired update content and the execution mode, then click OK.

#### **Note:**

- If you select **Update CFG by model template** and both the current site and the parent site have site configuration, the devices access both the configuration. The priority of the configuration in ascending order is the parent site and the current site.
- After updating the configuration file, you can see the task details, refer to Viewing Executed Tasks.

### Related concepts

Managing the Device Configuration

### **Pushing Firmware to Devices**

You can push the firmware to one or multiple devices.

#### Before you begin

If there is no desired firmware, you need to Adding Firmware.

#### About this task

- When the device is in a call, the firmware will not be pushed until the call is finished.
- When the device is offline or invalid, the firmware cannot be pushed.

• When the device is unregistered, online or registered, the firmware will be pushed.

For more information about the device status, refer to Device Status.

#### Procedure

- 1. Click Device Management > Phone Device/USB Device/Room System.
- 2. Select the corresponding devices and clickUpdate Firmware.
- 3. In the pop-up window, select the desired firmware version and the execution mode, then click OK.

### P Note:

- Note that the firmware must be applicable to all selected devices.
- After updating the firmware, you can see the task details, refer to Viewing Executed Tasks.

### **Related concepts**

Managing Firmware

## **Pushing Resource Files to Devices**

You can push resource files to one or multiple devices.

#### Before you begin

If there are no desired resource files, you need to Adding Resource Files.

### About this task

- This feature is not applicable to USB devices.
- When the device is in a call, the resource file will not be pushed until the call is finished.
- When the device is offline or invalid, the resource file cannot be pushed.
- When the device is unregistered, online or registered, the resource file will be pushed.

For more information about the device status, refer to Device Status.

#### Procedure

- 1. Click Device Management > Phone Device/Room System.
- 2. Select the corresponding devices and click Update Resource File.
- **3.** In the pop-up window, select the desired resource type and file, select the execution mode, then click **OK**.

### **Note:**

- The resource file you select must be applicable to all the selected devices. Otherwise, the device that not support the resource file fails to update.
- After updating the resource file, you can see the task details, refer to Viewing Executed Tasks.

### Related concepts

Managing Resources

# **Diagnosing Devices**

You can diagnose devices. You can diagnose up to 5 devices at the same time.

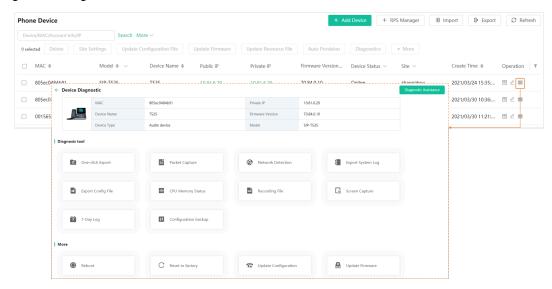
### About this task

### Pote:

- For phone devices, you can diagnose a single device or up to 5 devices at the same time.
- For USB and room system devices, you cannot diagnose multiple devices at the same time.
- This feature is not applicable to the offline and invalid devices. For more information about the device status, refer to Device Status.

#### Procedure

- 1. Click Device Management > Phone Device/USB Device/Room System.
- 2. Diagnose the device.
  - Diagnose a single device.



• Diagnose multiple devices

Phone Device							+ A	dd Device + RPS	Manager 🛛 🗗 Ir	mport 🕞 Export	$\mathcal{G}$ Refresh
Device/MAC/Account Info/IP		Search Mor	e ~					2			
2 selected Delete Site Set	tings	Update Co	nfiguration File	Update Firmware Updat	e Resour	e File Auto P	rovision	Diagonstics	• More		
MAC \$	Model		Device Name \$	Public IP Priva	ate IP	Firmware	/ersion	Device Status $\smallsetminus$	Site 🗸	Create Time 💠	Operation T
805ec0484b91		<ul> <li>Device Diagr</li> </ul>	ostic						Diagnostic Assistance	2021/03/24 15:35:	520
805ec0378bd5	VP59	Diagnosis tool								2021/03/30 10:36:	13 2 m
001565f30702	SIP-T4	One-	click Export	Packet Capture		Export System Log		Export Config File		2021/03/30 11:21:	5 ∠ 8
	_		MAC	805ec0484b91		Private IP	10.81.6.20				
			Device Name	T525		Firmware Version	70.84.0.10				
			Device Type	Audio device		Model	SIP-T52S				
Operation				⊕ C ∞ A							
			MAC	805ec0378bd5		Private IP	10.81.6.115				
		Auros	Device Name	1295		Firmware Version	91.85.0.5				
			Device Type	Audio device		Model	VP59				
			Operation	* C * #							

- 3. Select the desired diagnostic tool to diagnose the device.
- 4. After diagnosing, click End Diagnostic.

Related concepts Diagnosing Devices

# **Enabling/Disabling DND**

If your boss doesn't want to be disturbed during the break, you can enable DND for the boss's phone, and then cancel DND during office hours; if you need to make such settings every day, you can set it as a periodic task.

### About this task

This feature is only applicable to phone devices and VC room systems.

### Procedure

- 1. Click Device Management > Phone Device/Room System.
- 3. In the pop-up window, select the desired execution mode and click OK.

Note: After enabling/disabling DND, you can see the task details, refer to Viewing Executed Tasks.

### **Sending Messages to Devices**

If you need to perform operations, for example, updating the firmware for the device, and you want to notify the device owner in advance, you can send a message to the device through YMCS. YMCS supports sending messages to one or multiple devices.

### About this task

This feature is only applicable to phone devices and VC room systems.

### Procedure

- 1. Click Device Management > Phone Device/Room System.
- 2. Select the corresponding devices and click More > Send Message.
- 3. In the pop-up window, set the duration and the message content, then click OK.
  - Note: After sending the messages, you can see the task details, refer to Viewing Executed Tasks.

### Results

The message will pop up on the device screen. Take the T48S IP phone as an example:

<b>2555</b>			17:21 Wed, Apr 18
<b>0216</b>			
<b>2555</b>	Test		
<b>11</b> 0216		•	
		1/1	
		•	
			+ More
5			Å

# **Rebooting Devices**

This feature is only applicable to phone device and room system.

### Procedure

- 1. Click Device Management > Phone Device/Room System.
- 2. Select the corresponding devices and click  $\textbf{More} {\rightarrow}~\textbf{Reboot}$
- 3. In the pop-up window, select the desired execution mode and click OK.
  - **Note:** After rebooting the device, you can see the task details, refer to Viewing Executed Tasks.

# **Resetting the Devices to Factory**

### About this task

This feature is only applicable to phone devices and room systems.

### Procedure

- 1. Click Device Management > Phone Device/Room System/Workspace Device.
- 2. Select the corresponding devices and click More  $\rightarrow$  Reset to factory.
- 3. In the pop-up window, select the desired execution mode and click OK.
  - **Note:** After resetting the device, you can see the task details, refer to Viewing Executed Tasks.

### Results

 After you reset the device, the account information, personal settings, or call history on the devices will be deleted.

### P Note:

- After you reset the device, the device status becomes offline on YMCS. You need to redeploy the device (Connecting Phone Devices and Room Systems (Except for MVC/ZVC)) to make the device connect to YMCS.
- If you do not delete the reset devices on YMCS, when the devices are reconnected to YMCS, they will automatically obtain the configuration saved on YMCS.

# **Deleting Devices**

- 1. Click Device Management > Phone Device/USB Device/Room System.
- 2. Select the corresponding devices and click **Delete**.
- 3. Click OK.

# **Auto Provisioning**

You can perform auto provisioning for a single or multiple devices on the platform.

#### About this task



**Note:** This feature is only applicable to phone devices.

### Procedure

- 1. Click Device Management > Phone Device > Auto Provision.
- 2. Select the corresponding devices and click Auto Provision.
- 3. Set the parameter and click OK.

Execution Mode		
At once O Timing		
* Task Name		
Auto p 20210408151641		
* Repeat		
One-time Task	~	
* Execution Time		
· 2021-04-08 15:16:41		
Time Zone		
(UTC+08:00) Beijing, Chongqing, Hong Kong, Urumqi	~	

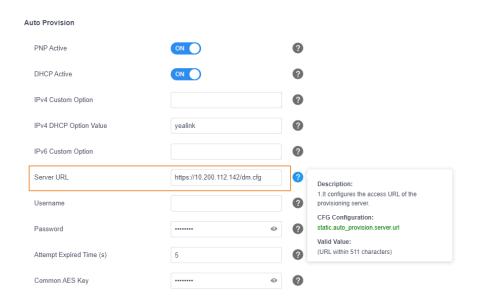
**Note:** After performing auto provisioning, you can see the task details, refer to Viewing Executed Tasks.

### Results

F

The device will access the server URL to get the device configuration.

Note: The server URL is the address that you set on the device web user interface. Take VP59 as an example (log into the web user interface as an administrator and go to Settings > Auto Provision).



# **Viewing the Information of Connected Accessories**

You can view the information of accessories connected to the Room System, including the name, the MAC address, the model, the meeting room name, the IP, the operating system, the status, the site and the report time.

### About this task

**Note:** This feature is only applicable to room system.

- 1. Click Device Management > Room System.
- 2. Click the blue font under the **Associated Device** tab and you can view the detailed information of the associated device of the room system.

Roor	n System									+ Add Device	·원 Import	₽ Export	C Refresh
MAG	C/Public IP/Intranet I	P/Meeting Roon	Search Mo	ore ~									
Sea	rch Label: newA	dd vcs-1											🖉 Edit
0 sele	Delete	Site Settings	Update C	onfiguration File	Update	e Firmware	Jpdate Resource File	▼ More					
	MAC \$	Model $\Leftrightarrow$ $\checkmark$	Meeting R	Public IP	Private IP	Connection V	er Device Status	<ul> <li>Related Devi</li> </ul>	Accoun Sit	e 🗸 Create Time	Report	Time ¢	Opera
	d83bbfb7c7c5	MVC300	ууучич	10.82.24.53	10.82.24.53	2.22.39.0	Online	11(9 offline)	Ye	alink 2021/01/25	4:12:26 2021/0	4/02 19:45:55	2 🖬
	1c1b0dc8a620	MVC800II	balyf	10.71.12.56	10.71.12.56	2.22.34.0	Online	3(1 offline)	Ye	alink 2020/09/10	3:55:44 2021/0	4/02 08:50:34	2
	54b203055735	MVC800	testsub	10.86.3.11	10.86.3.11	2.22.37.0	Online	16(14 offline)	Ye	alink 2019/11/05	23:18:43 2021/0	4/01 20:33:16	2
← 4	Associated Dev	vice Detail											
	-	Meeting Room:	уууиии			IP:	10.82.24.53		Site:	Yealink			
	-	Device Model:	MVC300			MAC:	d83bbfb7c7c5		Operating System:	Windows 10 Er	terprise (2009)		
Del	ete Reboot	Reset To Factory	Update Fin	mware									List Topology
	0 selected / Dev	ice ID \$ Mor	del $\sim$	Conne	ction Mode 🚿	Device Ty	pe ~ Fin	mware Version	Hardware	Version Devi	ce Status $ \smallsetminus $	Report Tin	ne ¢
	803061C080002	323 MT	ouchll	Ethern	et	Other de	rices 12	6.410.0.25	126.0.0.0	.0.0 Onli	ne	2021/04/0	2 19:45:57
	000000000000000000000000000000000000000	000 Can	nera-Hub	Other		Video de	vice 84.	422.0.21	84,1,2,0,0,0	).0 Onli	ne	2021/04/0	2 21:46:15

# **Viewing the Devices Statistics**

The Device Statistics page displays the total number of current devices. Through the page, you can also view the statistics of phone devices, USB devices, and room systems, including the number of devices in the same model, the number of devices using the same firmware, the changes of device number/device status over time, and so on.

### Procedure

Click Dashboard > Devices Statistics.

evice Statistics				Select the device type.	Phone Device
	<sup>® Devices</sup>	200	2021/03/22		Device Increment
Model Statistics	Firmware Statistics		Display the number of current devices in the same model.	Click and go of the selecte	to the Device List d devices.
Model $\vee$		Device Type $\ arsimed$	Device \$	Proportion \$	Operation
CP960(SFB)		Audio	38	21.84%	23
CP960		Audio	27	15.52%	28
SIP-T54S		Audio	11	6.32% •	2
CP920		Audio	10	5.75% •	E.
SIP-T48S		Audio	6	3.45%	23
SIP-T46S		Audio	6	3.45%	22
W60B		Audio	5	2.87%	22
del Statistics	Firmware Statistics		Display the number of current devices using the same firmware.	Click and go of the selecte	to the Device Lis d firmware.
mware version \$		Model ~	Firmware Number \$	Proportion \$	Operation
.15.1.12		VP59(Teams)	1	0.57%	R
.85.254.46		VP59	1	0.57%	E
.85.254.6		VP59	1	0.57%	E
.84.0.60		SIP-T27G	1	0.57%	E
.83.193.1		SIP-T46S	1	0.57%	E.
		CP960		0.57%	22

# **Managing Firmware**

You can manage all the device firmware on YMCS.

- Adding Firmware
- Sharing Firmware
- Pushing Firmware to Devices
- Editing the Firmware
- Downloading the Firmware
- Deleting Firmware

# **Adding Firmware**

### Procedure

- 1. Click Firmware Management > Add Firmware.
- 2. Enter the corresponding information and save it.

* Firmware Name:		
VP59		
* Select the file:		
Click to upload		
VP59-91.332.0.1	5.rom	
Only .rom files are sup	ported.,Maximum file size 2GB	
* Version:		
VP59-91.332.0.15		
* Site		
Yealink		
Туре:		
	e OUSB Device ORoom System ORoom Device	
<ul> <li>Platform Device</li> <li>Apply to:</li> <li>Main Device</li> </ul>		
<ul> <li>Platform Device</li> <li>Apply to:</li> <li>Main Device</li> <li>Supported Model</li> </ul>		

# **Sharing Firmware**

You can share the desired firmware to others by sending the firmware address.

- 1. Click Firmware Management.
- 2.
  - Click <sup>©</sup> beside the desired firmware.
- **3.** Paste and share the firmware address to the desired person.

# **Pushing Firmware to Devices**

When you need to update the device firmware, you can push the new firmware to the device. If it is not convenient for the device user to update the device during working time, you can set a timing task.

### Procedure

- 1. Click Firmware Management.
- 2. Click 🖾 beside the desired firmware.
- 3. Select the desired devices in the pop-up window and click Push to Update.

	WULLLA	<ul> <li>✓</li> </ul>			Selected: 1			
	Q MAC/Device Name				MAC/Devic	Device Na	Model	Operation
	MAC/Device ID	Device Name	Model		805ec0484	T52S	SIP-T52S	×
	✓ 805ec0484b91	T52S	SIP-T52S					
	805ec0431ffa	2746	SIP-T54S					
				$\rightarrow$				
	Total 2 < 1 >							
	Select all							
	Select all						Push to Update	e Cancel
. Select the desired		de.					Push to Updat	Cancel
. Select the desired			e				Push to Updat	e Cancel
Select the desired	execution mo		e				Push to Updat	e Cancel
Select the desired	execution mc	vecution mode	e				Push to Updat	Cancel

Tip: You can also select the desired device in the Device List, click Update Firmware, and select the corresponding firmware version to update. For more information, refer to Pushing Firmware to Devices.

#### Note:

- Note that the firmware must be applicable to all selected devices.
- After updating the firmware, you can see the task details, refer to Viewing Executed Tasks.

# **Editing the Firmware**

You can modify the firmware information, for example, the name and the version, or upload a new firmware to replace the old one.

- 1. Click Firmware Management.
- 2.
  - Click  $\stackrel{@}{=}$  beside the desired firmware.
- 3. Edit ans save the corresponding parameters.

# **Downloading the Firmware**

### Procedure

- 1. Click Firmware Management.
- 2. Click  $\stackrel{\bullet}{\checkmark}$  beside the desired firmware.

# **Deleting Firmware**

### Procedure

- 1. Click Firmware Management.
- 2. Select the desired firmware.
- 3. Click Delete.
- 4. Click OK according to the prompts.

### Results

After the firmware is deleted, the timer task associated with this firmware fails to execute.

# **Managing Resources**

You can add and edit resource files, push resource files to devices or download them to your local system.

- Adding Resource Files
- Pushing Resource Files to Devices
- Editing Resource Files
- Downloading the Resource Files
- Deleting Resource Files

# **Adding Resource Files**

### Procedure

1. Click Resource Management > Add Resource.

2. Add a resource file.

* Resource Type:	
Wallpaper	~
* Resource Name:	
wallpaper	
* Site:	
142-baiyf	~
* Select the file:	
Click to upload	
wallpaper.jpg	$\odot$
Only .png,.jpg,.bmp files are supported.,Maximum file size 5MB	
Description:	
Please enter description, maximum 128 characters	
	1
2	

# **Pushing Resource Files to Devices**

### Procedure

- 1. Click Resource Management.
- 2. Click  $\stackrel{\text{I}\!\slashed{def}}{}$  beside the desired resource.
- **3.** Select the desired devices in the pop-up window.

MAC/Device ID         Device Name         Model         805ec0484         T52S         SIP-T52S         ×           805ec0484b91         T52S         SIP-T52S         SIP-	WULLLA	~ All			Selected: 1			
MAC/Device ID         Device Name         Model           805ec0484b91         T52S         SIP-T52S	Q MAC/Device Name				MAC/Devic	Device Na	Model	Operation
	MAC/Device ID	Device Name	Model		805ec0484	T52S	SIP-T52S	×
805ec0431ffa 2746 SIP-T54S	805ec0484b91	T52S	SIP-T52S					
	805ec0431ffa	2746	SIP-T54S					
→				)				
	Fotal 2 ( 1 )							
	Total 2 < 1 > ] Select all							

4. Click Push to Update.

5. Select the desired execution mode.

Please select the execution mo	de	
xecution Mode		
At once O Timing		

6. Click OK.

**a** 

**Tip:** You can also select the desired devices in the Device List, click **Update Resource File**, and select the corresponding resource type to update.

OK Cancel

- Note:
  - The resource file you select must be applicable to all the selected devices. Otherwise, the device that not support the resource file fails to update.
  - After updating the resource file, you can see the task details, refer to Viewing Executed Tasks.

# **Editing Resource Files**

### Procedure

- 1. Click Resource Management.
- 2.
  - Click  $\stackrel{@}{=}$  beside the desired resource.
- 3. Edit the related information of the resource file in the corresponding field.
- 4. Click Confirm.

# **Downloading the Resource Files**

### Procedure

- 1. Click Resource Management.
- 2.
  - Click beside the desired resource.
- 3. The file will be downloaded to your computer.

# **Deleting Resource Files**

### Procedure

- 1. Click Resource Management.
- 2. Select the desired resource.
- 3. Click Delete.
- 4. Click OK according to the prompts.

### Results

After the resource is deleted, the timer task associated with this resource file fails to execute.

# **Managing Accounts**

You can manage different devices on YMCS. Different devices may use different types of login accounts, so we divide the accounts into the SFB account, the SIP account, the YMS account, the Cloud account and the H.323 account for better management.



Note: This feature is not applicable to the Room System and the Teams phone.

- Adding Accounts
- Importing Accounts
- Editing the Account Information
- Exporting Accounts
- Deleting Accounts

# **Adding Accounts**

### Procedure

- 1. Click Account Management.
- In the top-right corner of the page, click Add Account > Add SFB account/Add SIP account/Add YMS account/Add CLOUD account/Add H323 account.
- 3. Configure the account information.
- 4. Click Confirm.

### **Related tasks**

Assigning Accounts to Devices

# **Importing Accounts**

You can import the template to add multiple accounts quickly. You need to download the template, add a batch of accounts, and then import the template to YMCS.

- 1. Click Account Management.
- In the top-right corner, click Import > Import SFB account/Import SIP account/Import YMS account/ Import CLOUD account/Import H323 account.



# **Editing the Account Information**

### Procedure

- 1. Click Account Management.
- 2.
  - Click  $\stackrel{@}{=}$  beside the desired account.
- 3. Edit the account information.
- 4. Click Confirm.

# **Exporting Accounts**

You can export the basic information of all accounts. The exported files are classified by different account types.

### Procedure

- 1. Click Account Management.
- 2. In the top-right corner, click Export.

The files are automatically saved to the local system, then you can view the basic information of all accounts.

# **Deleting Accounts**

### Procedure

- 1. Click Account Management.
- 2. Select the desired accounts.
- 3. Click Delete and confirm the action.

If you select **Sign out the account from device when delete**, the account will be deleted from YMCS and signed out from the device. If you select **Sign out the account from device when delete**, the account will only be deleted from YMCS but not signed out from the device.

• Tips	
Are you sure to delete? The data cannot be restored if deleted.	
Sign out the account from device when delete.	
ОК	

# Managing the Device Configuration

You can manage the configuration file by model, by site, by group, or by MAC on YMCS, for example, creating or pushing the configuration file.

Introduction of obtaining the configuration:

• Automatically obtaining the configuration:

After the devices are connected to YMCS, the devices can automatically obtain the configuration on YMCS if the following scenario occurs:

- · When you connect the device to the platform for the first time
- When you reset the device (For devices in version 84 or before, you need to enable **Synchronize to RPS**, and enable **Redirection** on the devices; for devices in version 84 or later, they can obtain the configuration automatically. For the detailed device version, contact Yealink technical support.)

The priority of obtaining the configuration in ascending order is RPS, global, model, site, MAC. The group configuration can only be updated manually.

If both the current site and the parent site have site configuration, the devices access both the configuration. The priority of the configuration in ascending order is the parent site and the current site.

### • Manually obtaining the configuration:

For the devices existing on YMCS, they would not automatically obtain the updated configuration. Therefore, you need to push the configuration to them.

- Managing Model Configuration
- Managing the Site Configuration
- Managing the Group Configuration
- Managing the MAC Configuration
- Configuring Global Parameters

# **Managing Model Configuration**

You can customize the configuration template according to the device model, that is, one template for one device model configuration. You can update the device configuration by setting the parameters in the template or editing the model configuration in the text.

- Adding Configuration Templates
- Setting Parameters
- Pushing Configuration to Devices
- Editing Template Information
- Downloading the Model File
- Deleting Templates

### **Adding Configuration Templates**

You can add configuration templates to manage the corresponding device models.

### Procedure

1. Click Device Configuration > Model Management > Add Template.

2. Set the basic information and click Next step.

0	2	3		
Basic Information	Model	Set Parameters	Finish	
* Template Name				
For T52S				
* Site				
zhangzhou				,
* Site zhangzhou				
Please enter the template descri	ption, maximum	128 characters		

3. Select the device model and click Next step.

Basic Information	2 Model	3 Set Parameters	
* Model SIP-T52S			~

4. Set the parameter and click Finish.

	Basic Information Model Set Parameters Finish
	⑦ 🚺 Edit parameters in text
Account Directory	Dsskey Features Network Security Settings
Auto Provision	Always On V Enabled V
Call Display	Ring Type ⑦
Configuration	Ring3.wav
ower Saving	Rings.wav
Preference	2     ✓ Wallpaper ⑦         Wallpaper URL ⑦
SIP	01.jpg v
FR069	□ Screensaver Wait Time ⑦ □ Screensaver Display Clock ⑦
Fime&Date	6h Y Enabled Y
ones	Screensaver Type ② XML Browser URL ②
Jpgrade	System
/oice	5730m
Voice Monitoring	Upload Screensaver 🕐
	Finish Cancel

### **Setting Parameters**

### About this task

You can choose one of the following methods to configure the parameters:

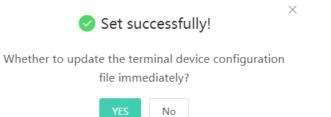
- Edit parameters in the text: you can edit any parameter supported by the device in the text.
- Edit parameters on the graphical editing page: you can edit the corresponding template parameters on the graphical editing page.

- 1.
- **2.** Click  $\mathbb{I}/\mathbb{T}$  on the right side of the desired template.

3. Set the parameters and click Save .

Set Template Param	eters   For T52S	Click to chan	ge the editing method (in graphical or text).	ters in tex
Account Directory Ds	skey Features Network Security	Settings		
Auto Provision	🗧 Select All 🛛 📿 Reset			
Call Display	Preference			
Configuration	🛃 Language 🕐	Live Dialpad ②	Transparency 🕐	
Power Saving	English	Disabled	1 ~	
Preference				
SIP	Inter Digit Time(1~14s)	Inactive Level ②	Active Level ②	
TR069	4 ~	Low	8	
Time&Date	□ Backlight Time(seconds) ⑦	🗌 Watch Dog 🕲	🛃 Ring Type 🕲	
Tones	Always On 🗸 🗸	Enabled V	Ring3.wav 🗸	
Upgrade	Ringtone URL @	✓ Wallpaper <sup>®</sup>	Wallpaper URL ②	
Voice		03.jpg ~		
Voice Monitoring				
	Screensaver Wait Time ②	Screensaver Display Clock @	Screensaver Type ②	
	6h 🗸	Enabled V	Custom 🗸	
	XML Browser URL @	Upload Screensaver @		

4. On the pop-up window, select **Yes** to push the edited configuration immediately, or **No** to save the edited configuration.



**5.** Push the selected configuration.

		the parameters Selected: 1			
WULLLA	~		Device No	NA - J-1	0
Q MAC/Device Name		MAC/Devic	Device Na	Model	Operation
MAC/Device ID Device Name Mode	4	805ec0484	T52S	SIP-T52S	×
✓ 805ec0484b91 T52S SIP-T	525				
	-	→			
Fotal 1 < 1 >					
Select all					
				Push to Upd	ate Cano

6. Select the desired execution mode.

Please select the execution mode	×		
Execution Mode			
• At once O Timing			
	OK Cancel		

#### Note: F

- If you select At once, the configuration will be pushed to the selected devices immediately.
- If you select Timing, the configuration will be pushed to the selected devices at the time you set.
- If the edited templates are involved, the timer tasks will be executed according to the last template that you edit and save.

### **Pushing Configuration to Devices**

You can push the configuration to devices if you have updated the configuration in the text or in the template.

### Procedure

### 1. Click Device Configuration > Model Management.

- 2.
  - Click  $\stackrel{i}{\square}$  on the right side of the desired template.
- 3. Push the selected configuration.

	Push to update the parameters						
WULLLA		~		Selected: 1			
Q MAC/Device Na	me			MAC/Devic	Device Na	Model	Operation
MAC/Device		Model		805ec0484	T52S	SIP-T52S	×
☑ 805ec0484ł	o91 T52S	SIP-T52S					
			<i>→</i>				
Total 1 < 1	>						
Select all							
						Push to Update	e Canc
Select the desired execu	tion mode.						
	Please select the exec Execution Mode At once O Timing	cution mode				×	
					o	K Cancel	

### Note:

=

You can also select the desired devices in the Device List, click Update Configuration File, ٠ select Update CFG by model template to update.

• After updating the configuration file, you can see the task details, refer to Viewing Executed Tasks.

### **Editing Template Information**

You can edit the name and the description of the configuration templates, but you cannot edit the device model.

### Procedure

- 1. Click Device Configuration > Model Management.
- 2.
  - Click  $\stackrel{@}{=}$  on the right side of the desired template.
- 3. Edit and save the parameters.

### **Downloading the Model File**

You can download the configuration template to your computer to view the configuration parameters.

### Procedure

### 1. Click Device Configuration > Model Management.

2. Click  $\stackrel{\text{\tiny the}}{=}$  on the right side of the desired template.

### **Deleting Templates**

#### Procedure

- 1. Click Device Configuration > Model Management.
- 2. Select the desired templates.
- 3. Click Delete.
- 4. Click OK according to the prompts.

#### Results

After you delete the template, the timer tasks involving this template will fail to execute.

## Managing the Site Configuration

You can customize and manage the configuration according to the site that the devices belong to. Site configuration applies to all the offline devices in the site and its sub-sites.

- Adding Site Configuration Templates
- Setting Parameters
- Pushing the Site Configuration to Devices
- Editing the Site Configuration Template
- Downloading the Site Configuration Template
- Deleting Site Configuration Templates

### Adding Site Configuration Templates

#### Procedure

1. Click Device Configuration > Site Configuration > Add Template.

2. Set the site name and click Next.

1	2	3	
Basic	Set Parameters	Finish	
* Site Name			
Xiamen			$\sim$
Description			
Enter template description			

3. Set the parameter and click Finish.

	2	3
	Basic Set Parameters	Finish
		⑦ I Edi
count Basic Director	y Dsskey Features Network Security	Settings System
to Provision	Select All $  \mathcal{C} $ Reset	
σE	Call Features	
endar	Auto Answer ②	🗌 Auto Refuse Timeout 🕐
l Display	Enabled V	120
eatures 1	Auto Dialout Mute ⑦	Default Layout of Single Screen (2)
era		Picture in Picture
rence Setting	Disabled	
figuration	Network Address Adapter ③	DND ⑦
eral 2	IP & Port Adapter V	Disabled ~
H	Auto Answer Mute 🕐	Call Match ②
ne Lock	Enabled $\vee$	Enabled V
ver Saving	SIP IP Call by Proxy ⑦	History Record ②
	Shi li cui by HOAV ()	

### **Setting Parameters**

#### About this task

You can choose one of the following methods to configure the parameters:

- Edit parameters in the text: you can edit any parameter supported by the device in the text.
- Edit parameters on the graphical editing page: you can edit the corresponding template parameters on the graphical editing page.

- 1. Click Device Configuration > Site Configuration.
- **2.** Click  $\mathbb{E}/\mathbb{T}$  on the right side of the desired template.

3. Set the parameters and click Save .

Set Template Parame	eters	Click to change	the editing method (in graphical or text).	Edit parameters in te
Account Basic Director	y Dsskey Features Network Security	Settings System		
Auto Provision	Select All 🛛 📿 Reset			
BTOE	Backlight			
Calendar	Active Level ②	□ Backlight Time(seconds) ⑦		
Call Display	8	Always On		
Call Features				
Camera				
Conference Setting	Preference			
Configuration	Private line ring ②	Language 🕐	Ringtone URL ②	
General 3	Ring6.wav V	English 🗸	-	
мон				
Phone Lock	Live Dialpad ⑦	☐ Idle Sign out ⑦ Disabled ✓	Inter Digit Time(1~14s) ⑦	
Power Saving			4	
Preference 1	Transparency ②	Inactive Level ②	Directory Search Display number 🕲	
Remote Control		Low	20	
SIP	Watch Dog ②	Contrast ②	✓ Wallpaper ②	
TR069	Enabled V	6 ×	04.jpg ~	

4. On the pop-up window, select **Yes** to push the edited configuration immediately, or **No** to save the edited configuration.

Set successfully!	×
Whether to update the terminal device configuration file immediately?	
YES No	
vice type and executing mode.	

5.	Select the desired device type and executing mode.	

Please select the execution mode	×
Tips: Push configuration to the devices under site WULLLALA/Xi'an/Huli and all of its subsites.	
Device Type	
Phone Device ORoom System OWorkspace Device	
Execution Mode  At once  Timing	
ОК Сало	el

### Note:

=

- If you select At once, the configuration will be pushed to the selected devices immediately.
- If you select **Timing**, the configuration will be pushed to the selected devices at the time you set.
- If the edited templates are involved, the timer tasks will be executed according to the last template that you edit and save.

### **Pushing the Site Configuration to Devices**

You can select the desired configuration and push it to all the devices in the corresponding site and the sub-sites.

### About this task

If the sub-sites have their configuration files, their configuration files will cover the configuration files of their parent sites.

### Procedure

- 1. Click Device Configuration > Site Configuration.
- 2. Click 🖾 beside the desired template.
- 3. Select the desired device type and executing mode.

Please select the execution mode	×
Tips: Push configuration to the devices under site WULLLALA/Xi'an/Huli and all of its subsites.	
Device Type	
• Phone Device O Room System O Workspace Device	
Execution Mode	
• At once O Timing	
	OK Cancel

=

**Note:** After updating the configuration file, you can see the task details, refer to Viewing Executed Tasks.

### **Editing the Site Configuration Template**

You can only edit the description of the site configuration template.

### Procedure

- 1. Click Device Configuration > Site Configuration.
- 2.
  - Click  $\stackrel{@}{=}$  on the right side of the desired template.
- 3. Edit and save the parameters.

### Downloading the Site Configuration Template

You can download the configuration template to your computer to view the configuration parameters.

### About this task

- 1. Click Device Configuration > Site Configuration.
- 2. Click  $\stackrel{\text{\tiny th}}{=}$  on the right side of the desired template.

### **Deleting Site Configuration Templates**

### Procedure

- 1. Click Device Configuration > Site Configuration.
- 2. Select the desired template.
- 3. Click Delete.
- 4. Click OK.

### Results

After you delete the template, the timer tasks involving this template will fail to execute.

# Managing the Group Configuration

You can customize the group configuration for different departments of your company (for example marketing department and product department). When you push the configuration, online (registered or unregistered) devices are updated in real time when they receive updates.

- Adding the Group Configuration
- Setting Parameters
- Editing the Group Configuration Template
- Pushing the Group Configuration
- Downloading Configuration File
- Deleting Groups

### Adding the Group Configuration

You can add the name and description, select devices and customize the device setting for a group configuration.

- 1. Click Device Configuration > Group Configuration > Add Group.
- 2. Set the group name, select the device type, and click Next step.

① Basic	(2) Group Device	3 Set Parameters	4) Finish
* Group Name			
Group for T52S			
* Device Type     Phone Device	Room System 🔿 Wo	orkspace Device	
Description			
Group for T52S			

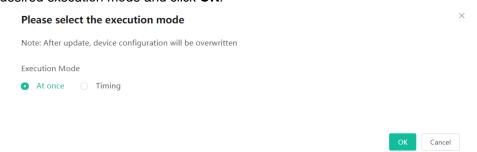
3. Select the desired device to the group.

Basic	Group Device	Set Paramet	ters	Finish	
WULLLA V All	~	Selected:	1		
Q MAC/Device Name		MAC/	Device	Model	Operation
MAC/Device Device N	I Model	805ec	T52S	SIP-T5	×
805ec037 VP59	VP59				
✓ 805ec048 T52S	SIP-T52S				
001565f7 6603	W60B	÷			
001565f3 T48S	SIP-T48S				
805ec043 2746	SIP-T54S				
805ec03c T30	CP920				

4. Set the parameter and click Save and update.

	Basic	Group Device	Set Parameters	Finish	
				0	Edit parameters in ter
Account Directory	Dsskey Features	Network Security	Settings		
Auto Provision	Always O		Enabled		
all Display	Ring Ty	pe (2)	Ringtone URL	D	
ower Saving	2 Ring1.way				
Preference	2 🗹 Wallpap	oer @	Wallpaper URL	0	
SIP	05.jpg				
R069	Screens	aver Wait Time	Screensaver Dis	splay Clock ②	
ime&Date	6h		Enabled		
ones	Screens	aver Type ②	XML Browser U	rl@	
Jpgrade /oice	System				
/oice Monitoring	Upload	Screensaver ⑦			

5. Select the desired execution mode and click OK.



#### =

#### Note:

- If you select At once, the configuration will be pushed to the selected devices immediately.
- If you select **Timing**, the configuration will be pushed to the selected devices at the time you set.

• After updating the configuration file, you can see the task details, refer to Viewing Executed Tasks.

### **Setting Parameters**

#### About this task

You can choose one of the following methods to configure the parameters:

- Edit parameters in the text: you can edit any parameter supported by the device in the text.
- Edit parameters on the graphical editing page: you can edit the corresponding template parameters on the graphical editing page.

### Procedure

- 1. Click **Device Configuration** > Group Configuration.
- **2.** Click  $\mathbb{E}/\mathbb{T}$  on the right side of the desired template.
- 3. Set the parameters and click Save .

Set Template Para	meters   Group for T52S	Click to chan	ige the editing method (in graph	lical of t
ccount Directory	Dsskey Features Network Security	Settings		
uto Provision	Select All C Reset			
all Display	Preference			
onfiguration	2 ✓ Language ⑦	Live Dialpad ⑦	Transparency ②	
ower Saving	Chinese_T ~	Disabled		
eference	5 Inter Digit Time(1~14s) ②	Inactive Level ②	Active Level ②	
IP R069	4	Low	8	
ne&Date	Backlight Time(seconds) ⑦	Watch Dog ②	Ring Type ②	
ones	Always On V	Enabled	Ring1.wav	
rade	Ringtone URL ②	Vallpaper (2)	Wallpaper URL ②	
ice		05.jpg v		
ce Monitoring				
	Screensaver Wait Time 🕐	Screensaver Display Clock ②	Screensaver Type 🕐	
	10min V	Enabled $\checkmark$	System $\checkmark$	
	XML Browser URL	Upload Screensaver ②		

4. On the pop-up window, select **Yes** to push the edited configuration immediately, or **No** to save the edited configuration.



 $\times$ 

Whether to update the terminal device configuration

file immediately?



5. Select the desired execution mode and click OK.

Please select the execution mode	×
Note: After update, device configuration will be overwritten	
Execution Mode	
• At once Timing	
	OK Cancel

### Note:

- If you select **At once**, the configuration will be pushed to the selected devices immediately.
- If you select **Timing**, the configuration will be pushed to the selected devices at the time you set.
- If the edited templates are involved, the timer tasks will be executed according to the last template that you edit and save.

### **Editing the Group Configuration Template**

You can edit the name and the description, reselect the devices and reset the device parameters for the group.

### Procedure

- 1. Click Device Configuration > Group Configuration.
- 2.
  - Click  $\stackrel{@}{=}$  on the right side of the desired template.
- 3. Edit and save the parameters.

### **Pushing the Group Configuration**

When you need to add or remove devices in your group, you can update the group device and choose to save the group configuration directly or push the parameters to the selected devices immediately.

- 1. Click Device Configuration > Group Configuration.
- 2.
  - Click desired template.

**3.** Select the desired device.

	Update the group	device						
	WULLLA	~ All	~		Selected: 1			
	Q MAC/Device Name				MAC/Devic	Device Na	Model	Operation
	MAC/Device ID	Device Name	Model		805ec0484	T52S	SIP-T52S	×
	805ec0378bd5	VP59	VP59					
	✓ 805ec0484b91	T52S	SIP-T52S					
	001565f78c43	6603	W60B	$\rightarrow$				
	001565f30702	T48S	SIP-T48S					
	805ec0431ffa	2746	SIP-T54S					
	805ec03c3737	Т30	CP920					
	Total 6 < 1 >							
	Select all							
						ОК	Push to Upd	ate Cancel
Select the	desired executio	n mode.						
	Please select th	e execution	mode					)
	Note: After update, d	evice configurat	ion will be overwrit	ten				
	Execution Mode							
		Timing						
		liming						

**Note:** After updating the configuration file, you can see the task details, refer to Viewing Executed Tasks.

### **Downloading Configuration File**

You can download the configuration template to your computer to view the configuration parameters.

### Procedure

- 1. Click Device Configuration > Group Configuration.
- 2. Click  $\stackrel{\text{de}}{=}$  on the right side of the desired template.

# **Deleting Groups**

- 1. Click Device Configuration > Group Configuration.
- 2. Select the desired group template.
- 3. Click Delete.
- 4. Click OK according to the prompts.

#### Results

After you delete the template, the timer tasks involving this template will fail to execute.

# Managing the MAC Configuration

You can upload, generate, download and export the configuration file, you can also push the backup files to devices.

- Uploading Configuration Files
- Generating Configuration Files
- Pushing Backup Files to Devices
- Downloading the Configuration Files
- Exporting the Configuration Files
- Deleting Backup Files

### **Uploading Configuration Files**

You can update the configuration for one or more devices by uploading the configuration file.

### About this task

Note: If the uploaded configuration file is within the data permission range of the current account, the site is displayed as the site to which the device belongs. If the site is displayed as "--", it means that the device has not been added.

#### Procedure

- 1. Click Device Configuration > MAC Configuration > Upload.
- 2. Upload the desire file and click Confirm.



### **Generating Configuration Files**

You can generate configuration files to back up the configuration on YMCS.

### Procedure

1. Click Device Configuration > MAC Configuration > Generate.

2. Select the desired devices on the pop-up window and click Confirm.

WULLLA V AII	$\sim$	Selected: 1			
Q MAC/Device Name		MAC/D	Device	Model	Operation
<ul> <li>MAC/Device ID Device Na</li> </ul>	Model	805ec0	VP59	VP59	×
✓ 805ec0378 VP59	VP59				
805ec0484 T52S	SIP-T52S				
	-	>			
Fotal 2 < 1 >					

If the device has already generated a configuration file, click **Replace** to generate a new configuration file.

### Results

The generated files are in the list as below:

MAC Configuration						± Upload	Export	Generate
MAC	Search	Reset						
0 selected 🗊 Delete								
MAC	Model $ \smallsetminus $	Firmware \$	File Name	File Size 🗢	Site	Update Time 🗢	Operation	
805ec0378bd5	VP59	91.85.0.5	805ec0378bd5.cfg	2.89kb	zhangzhou	2021/03/29 09:58:44		

## **Pushing Backup Files to Devices**

### Procedure

- 1. Click Device Configuration > MAC Configuration.
- 2. Click 🖾 beside the desired MAC configuration.

**Note:** After updating the configuration file, you can see the task details, refer to Viewing Executed Tasks.

### **Downloading the Configuration Files**

You can download the backup files to your local system.

### Procedure

- 1. Click Device Configuration > MAC Configuration.
- 2.

Click beside the desired MAC configuration to download the backup to your local system.

### **Exporting the Configuration Files**

You can export all device configuration files by one click.

### Procedure

- 1. Click Device Configuration > MAC Configuration.
- 2. In the top-right corner, click Export.

This will export all MAC configuration files.

### **Deleting Backup Files**

### Procedure

- 1. Click Device Configuration > MAC Configuration.
- 2. Select the desired backup file.
- 3. Click Delete.
- 4. Click OK according to the prompts.

### Results

After you delete the template, the timer tasks involving this template will fail to execute.

# **Configuring Global Parameters**

The global parameter applies to all devices connected to the device management platform.

### Procedure

- 1. Click Device Configuration > Global Parameters Settings.
- 2. Set and save the parameters.

### Pote:

- You can also click **Save and update**, and click **OK** to update the global parameters to all devices.
- After updating the global parameters, you can see the task details, refer to Viewing Executed Tasks.

# **Managing Sites**

You can set sites according to your enterprise organization, and manage the devices in the same site.

**Note:** The default site named after your company name is added when the system is initialized.

- Adding Sites
- Importing Sites
- Managing Sites

# **Adding Sites**

#### Procedure

- 1. Click Site Management > Add Site.
- 2. Set and save the parameters.

* Region Name		
Test 3		
* Parent Site		
142-baiyf		
Description		
Maximum 1024 characters.		
Site IP ⑦ + Add		
	Private IP	Operation

**Tip:** You can enter 0.0.0.0 in the **Public IP** field, which means all IP addresses are acceptable.

### Results

i

After adding sites, you can move devices to the site and manage the devices. Setting site IP makes the devices automatically assigned to the corresponding site if the device IP addresses are in the site IP range.

### Note:

- The priority (the devices automatically connected to the site) in the descending order is site IP setting, the site setting in the Common.cfg file, the site setting in importing a batch of devices.
- When a device is in the IP range of a sub-site and a superior site, the device goes to the sub-site with priority.
- For sites at the same level, if site A is configured with both the public and the private IP while the site B is configured with only the public IP, the device goes to site A with priority.

# **Importing Sites**

You can import a template to add multiple sites quickly. You need to download the template, edit the information in the template and then import the template to YMCS.

### Procedure

Click Site Management > Import.

← Import	
Tips: Please download the template and import the data as required 🔔 Download the template and edit the parameter in it.	
0	0
•	
Drag the file here orclick to upload	
Note: The file 3 on must be also a slow (foce) format), and the maximum number of imported data cannot exceed 5000 Updowl Cancel	

# **Managing Sites**

After adding or import site, you can edit the site name/IP, organize or delete the site.

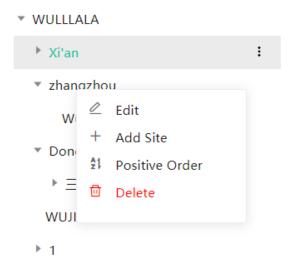
### Procedure

- 1. Click Site Management.
- 2. Hover your mouse on the desired site, click :, and do one of the following:
  - Click the desired site and drag the site to the desired position.

### **Note:**

• For site of the same level, you can move the site up or down but cannot change its parent site, one position at a time.

- When you move a site that has sub-sites, the whole sub-tree is moved.
- Select Edit to edit the site information.
- Select Add Site to add sub-site under the selected site.
- Select **Positive Order** rearrange the site in alphabetical order. If you want to cancel the positive order, select **Cancel**.
- Select **Delete** to delete the site. Note that if the site or its sub-site has devices, you cannot delete the site.



# **Managing Tasks**

The Scheduled Task page displays the added timer tasks and allows you to add, view, or edit timer tasks on this page. The Executed Task page displays the executed tasks and allows you to view all the executed tasks, view the details of the failed execution, and retry the failed tasks.

Execution mode	<ul><li>At once: the task is executed immediately.</li><li>Timing: the task is executed at the time you set.</li></ul>
Tasks and Rules	<ul> <li>Update resource file: you can only push one file of the same resource type at a time. Only the resource file supported by the selected device can be pushed.</li> <li>Upgrade firmware: if you select devices of different models, only the firmware applicable to all the devices can be pushed.</li> <li>Update config file:</li> </ul>
	<ul> <li>Update CFG by model template: the system will push the configuration of the corresponding model template to the selected device. If the corresponding model temple does not exist, no push is performed.</li> <li>Update CFG by factory defaults: the system will push the system default configuration to the selected device.</li> <li>DND/Cancel DND: DND is enabled or disabled for the registered accounts you select on the selected device.</li> <li>Push global parameters: the system will push the global parameter to the selected devices.</li> <li>Send message: the system will send messages to the selected devices.</li> </ul>

<ul> <li>Reboot/Reset to factory: the system will reboot the selected devices or reset the selected devices to factory.</li> <li>Update site configuration: the system will push the site configuration you select to the selected devices.</li> </ul>
<ul> <li>Update group configuration: the system will push the group configuration you select to the selected devices.</li> <li>Push MAC config: the system will push the MAC configuration you select to the selected devices.</li> </ul>

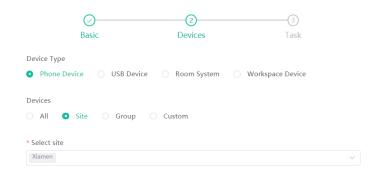
- Adding Timer Tasks
- Editing Timer Tasks
- Pausing or Resuming Timer Tasks
- Ending Timer Tasks
- Searching for Timer Tasks
- Viewing Timer Tasks
- Viewing Executed Tasks
- Searching for Executed Tasks

# **Adding Timer Tasks**

- 1. Click Task Management > Scheduled Task > Add Scheduled.
- 2. Set the task name, the executing type and time, then click Next step.

0	2	3	
Basic	Devices	Task	
* Task Name			
Send Wallpaper			
* Repeat			
One-time Task			$\sim$
* Execution Time			
© 2021-03-25 11:40:07			
Time Zone			
(UTC+08:00) Beijing, Chongqing, Ho	ng Kong, Urumqi		$\sim$

3. Select the device type and device range, then click Next step.



4. Select the task type and click Finish.

Basic	O	
* Task Update the resource file		~
Wallpaper		~
T48S		~



**Tip:** If your country supports DST, you can enable or disable DST in the field of **Time Zone**.

#### **Note:**

- If you add multiple tasks for one device, those tasks are lined up to run in order of their configured execution time.
- If the device is offline, the task will not be executed. If the device is reconnected to YMCS before the task expires, the task will be executed.

### Related tasks

Editing Timer Tasks Pausing or Resuming Timer Tasks Ending Timer Tasks Viewing Timer Tasks Viewing Executed Tasks

## **Editing Timer Tasks**

You can edit the timer tasks in the status of pending or suspending, but you cannot edit the tasks in the status of executing or finished.

### Procedure

1. Click Task Management > Scheduled Task.

2.

- Click  $\stackrel{@}{=}$  beside the desired task.
- **3.** Edit and save the parameters.
  - i
- Tip: If your country supports DST, you can enable or disable DST in the field of Time Zone.

# **Pausing or Resuming Timer Tasks**

You can pause or resume the periodic timer tasks. After resumed, the task can still be executed according to the time.

### Procedure

1. Click Task Management > Scheduled Task.

2. Click (0) beside the desired task to pause/resume the task.

# **Ending Timer Tasks**

If you end the Executing timer task, the task can still be executed until it is finished. If you end the periodic timer task, they will no longer be executed.

### Procedure

1. Click Task Management > Scheduled Task.

2. Click ( on the right side of the desired task to end the task.

Note: If you end the timer task before the task execution time (for the periodic timer task, before the first execution time), the task would not be displayed in the page of Executed Task.

### **Related tasks**

Viewing Timer Tasks Viewing Executed Tasks

# **Searching for Timer Tasks**

You can search for timer tasks by entering the task name or selecting the execution result.

### Procedure

#### Click Task Management > Scheduled Task.

icheduled Task					+ Add Scheduled
Task Name	Search Mor	e 🛆 Reset			
Last Execution Result:	All	^			
Task Name 🌩	All Execute successfully	epeat ~	Execution Time 💠	Task status $\smallsetminus$	Operation
	Execute abnormally	re-time Task	2021/03/25 23:00:00(UTC+0	Finished 🔻	13 ∠ 0 0 8
Auto update	Auto Update	One-time Task	2021/03/25 19:19:45(UTC+0	Finished 💌	\$\$ 2 0 0 €
dnd	DND	One-time Task	2020/03/04 14:50:01(UTC+0	Finished 🔻	\$\$ 2 0 0 €

### Results

The search results are displayed in the list.

# **Viewing Timer Tasks**

### Procedure

1. Click Task Management > Scheduled Task.

Cancel

2. Click the desired task name or click  $\square$  beside the desired task name.

#### Results

It goes to the Executed task page and you can view the execution details.

# **Viewing Executed Tasks**

You can view the task details including the type, the time and the related device information. If the task is failed or executed exceptionally, you can check the reason or re-execute the task.

### Procedure

- 1. Click Task Management > Executed Task.
- 2. Click (i) beside the desired task name.

Execution details								
Task: Update Now Execution Time: 2021/03/25 23:00:00(UTC+08:00)								
All	~	MAC/Device ID/Device	e name	Search	Reset			
Failed	: 2 / Total 2							
<b>~</b>	MAC/Device ID	Device Name	Model		Device Status	Status		
<b>~</b>	805ec0484b91	T52S	SIP-T52S		Online	① Execute failed		
<u>~</u>	805ec0378bd5	VP59	VP59		Online	① Execute failed		

3. Optional: Select the exceptional devices, and then click Retry to re-execute the task.

## **Searching for Executed Tasks**

You can search for executed tasks by directly entering the task name or selecting the start time and the end time.

### Procedure

Click Task Management > Executed Task.

Executed Task						
🗐 Start date to En	d date Task Name		Search	Reset		
Execution Time \$	Execution mode $\sim$	Task Name ≑		Task $\sim$	Task Execution Status ${\sim}$	Operation
2020/01/20 11:12:49(UTC+08:00)	At once			Cancel DND	✓ Execute successfully	0
2020/01/20 11:13:36(UTC+08:00)	At once			Cancel DND	✓ Execute successfully	0
2021/03/24 21:20:29(UTC+08:00)	At once			Configuration backup	✓ Execute successfully	0
2021/03/24 21:20:35(UTC+08:00)	At once			Configuration backup	✓ Execute successfully	0

#### Results

The search results are displayed in the executed task list.

# **Diagnosing Devices**

You can troubleshoot the device by using the log files and the captured packet and so on. Make sure that the device is connected to YMCS before you diagnose the device. You can diagnose up to 5 SIP devices at the same time. This feature is not applicable to USB devices and Room System devices.

- **Note:** The device diagnosis is the advanced feature, not supported by the basic package. If you want to use the advanced features, you can contact your distributor/reseller to subscribe to the advanced package. You can view the details of the subscribed package on the page of Managing Orders.
- Start Diagnosing
- Exporting the Packets, Logs, and Configuration Files by One Click
- Capturing Packets
- Diagnosing the Network
- Exporting System Logs
- Exporting the Configuration Files
- Viewing the CPU and the Memory Status
- Viewing Recordings
- Taking the Screenshot of the Device
- Getting the Device Log
- Download the Device Log
- Backing up Configuration Files

## Start Diagnosing

#### About this task

Pote:

- Currently, diagnosing multiple devices only applies to phone devices. Up to 5 phone devices can be diagnosed at the same time.
- This feature is not applicable to the offline and invalid devices.
- You can diagnose the same devices at the same time except for capturing packets. The later request of capturing packets will automatically disable the former one.

#### Procedure

Diagnose a single/multiple devices.

Take the image of phone device as an example.

38 + Add Start Diagnosti		⊖ 2				
Start Diagnosti	c	2				
Start Diagnosti	c	2				
	c					
:						
xport	Pa	acket Capture	•	Export System Log	9	Export Config File
C 805ect	03196d8		Private IP	10.81.56.116		
ice Name Leah			Firmware Version	58.85.0.38		
ice Type Video	device		Model	SIP-T58		
eration 🖲 C	ବ ≜					
C 805ec	03c3738		Private IP	10.81.99.64		
ice Name 11232	4		Firmware Version	96.86.0.5		
			Model	SIP-T57W		
i	ce Name Leah ce Type Video ration @ C	805ec03196d8       ce Name       Leah       ce Type       Video device       ration	805ec03196d8       ce Name       Leah       video device       ration	B05ec03196d8     Private IP       ce Name     Leah       ce Type     Video device       video device     Model       ration     Image: Comparison of the second	805ec03196d8     Private IP     10.81.56.116       ce Name     Leah     Firmware Version     58.85.0.38       ce Type     Video device     Model     SIP-T58       ration     © C 🕿 ▲         ce.     805ec03c3738     Private IP     10.81.99.64	B05ec03196d8     Private IP     10.81.56.116       ce Name     Leah     Firmware Version     58.85.0.38       ce Type     Video device     Model     SIP-T58       ration     © C 🕿 🗟     Private IP     10.81.99.64

# Exporting the Packets, Logs, and Configuration Files by One Click

You can use the **One-click Export** feature to export the packets, logs, and configuration files of one or multiple devices at the same time.

#### Procedure

1. On the Device Diagnostics page, click **One-click Export**.

2. Set the parameters and click Start Capture.

One-click E	xport	×
Packet Capt	ure	
* Ethernet	• wan	
Packet captu	Custom	~
re type		
String	host 10.81.99.64	
Configuratio	on File	
* file type	● cfg 🔵 bin	
* Export	All Settings	~
	Start Capto	ure Cancel

- 3. Reproduce the problem during the packet capturing.
- 4. If you finish reproducing the problem, click End Capture and the file is generated automatically.

One-click Export	
MAC-805ec03c3738 Export Config file Success	
MAC-805ec03c3738 Export Packet Capture file Success 📀	
MAC-805ec03c3738 Export Logs file Success 📀	
Diagnostics complete	
Download	Cance
Download	Lance

5. Click **Download** to download the files to your local system.

# **Capturing Packets**

#### About this task

This feature is not applicable to USB devices.

Here, we list some frequently used rules for packet capturing.

String	Example	Introduction
host IP	host 10.81.36.16	Only see the incoming and outgoing traffic of a specific IP.

String	Example	Introduction	
Port number	port 90	Only see the incoming and outgoing traffic of a specific port.	
Portrange value1- value2	portrange 21-23	Only see the traffic belonging to a specific port range.	
tcp port 23 and host IP	tcp port 23 and host 10.81.36.16.	Check who controls the phone via telnet.	
port 80	/	Check the packets of the requests received and the responses sent by your phone web user interface.	
net IP/mask	net 10.91.33.0/24	Only capture the packet from the resource IP address or the destination IP address.	
src	src host 10.81.36.16	Only capture the packet send by the IP 10.81.36.16.	
	src port 80	Only capture the packet send by port 80.	
	src portrange 21-23	Only capture the packet send by the port number from 21 to 23.	
dst	dst host 10.81.36.16	Only capture the packet received by the IP 10.81.36.16.	
	dst port 80	Only capture the packet received by the port number 80.	
	dst portrange 21-23	Only capture the packet received by the port number from 21 to 23.	
and	host 10.81.33.32 and (10.81.33.12 or 10.81.33.56)	Both of the objects before or after and. This example means that capturing the packet of IP 10.81.36.16 and IP 10.81.36.18 or 10.81.33.56.	
or	(10.81.33.12 or 10.81.33.56)	Either the objects before or after or. This example means IP 10.81.36.16 or 10.81.33.56.	
and !, and not	ip host 10.81.36.16 and ! 10.81.36.18,	Neither of them. This example means that not capturing the packet of IP 10.81.36.16 and IP	
	ip host 10.81.36.16 and not 10.81.36.18	10.81.36.18.	

## Procedure

1. On the Device Diagnostics page, click **Packet Capture**.

2. Select the desired Ethernet and type, and then enter the string.

	Packet Cap	oture	×
1	* Ethernet	• wan	
	Packet captu re type	Custom	~
	String	host 10.81.99.64	
		2 Start Capture Can	icel

- **Note:** You cannot enter the string for packet capturing unless you set the type as **Custom**. Besides, if you do not enter the string, the system will capture all the data packets.
- 3. Reproduce the problem during the packet capturing.
- 4. If you finish reproducing the problem, click **End Capture** to stop capturing, and the file is generated automatically.
- Click Download to save the file to your computer.
   If it takes more than 1 hour to capture packets, the packet capturing will be automatically ended.

# **Diagnosing the Network**

#### About this task

- This feature is not applicable to USB devices.
- Network diagnostics include: Ping (ICMP Echo) and Trace Route.
  - **Ping (ICMP Echo)**: by sending a data packet to the remote party and requesting the party to return a data packet in the same size, this method can identify whether those two devices are connected. The diagnostic results include a brief summary of the received packets, as well as the minimum, the maximum, and the average round trip times of the packets.
  - **Trace Route**: this method records the route from the local device to the remote device. If this test succeeds, you can view the network node and the time took from one node to the other, to check whether or not there is a network congestion.

#### Procedure

On the Device Diagnostics page, click Network Detection.

Ping(ICMP Ech Ping)	o) Trace route	
IP/Domain Nam	10.81.6.20	
е		
Request times	5	

The value of IP/Domain Name is the address of YMCS by default.

#### Results

٠

• If you select Ping, following is the example result

	Network Detection	×
	PING 10.81.6.20 (10.81.6.20): 56 data bytes 64 bytes from 10.81.6.20: seq=0 ttl=61 time=1.392 ms 64 bytes from 10.81.6.20: seq=1 ttl=61 time=4.165 ms 64 bytes from 10.81.6.20: seq=2 ttl=61 time=2.070 ms 64 bytes from 10.81.6.20: seq=3 ttl=61 time=2.371 ms 64 bytes from 10.81.6.20: seq=4 ttl=61 time=2.092 ms 10.81.6.20 ping statistics 5 packets transmitted, 5 packets received, 0% packet loss round-trip min/avg/max = 1.392/2.418/4.165 ms Diagnostics finished	
		Close
If you select Trace F	toute, following is the example result	
	Network Detection	×
	traceroute to 10.81.6.20 (10.81.6.20), 5 hops max, 38 byte packets 1 10.81.99.254 (10.81.99.254) 3.557 ms 53.885 ms 15.155 ms 2 10.0.254.20 (10.0.254.20) 3.571 ms 5.947 ms 8.895 ms	
	3 10.81.6.20 (10.81.6.20) 1.214 ms 1.264 ms 4.523 ms Diagnostics finished	

# **Exporting System Logs**

You can export the current system logs to diagnose the device. It is not available for offline devices.

#### Procedure

- 1. On the Device Diagnostics page, click Export System Log.
- 2. Save the file to your local computer.

# **Exporting the Configuration Files**

You can export the cfg files or the bin files. For cfg files, you can choose to export static setting files, nonstatic setting files or all setting files. You cannot export configuration files of the offline devices.

#### About this task

This feature is not applicable to USB devices.

#### Procedure

On the Device Diagnostics page, click **Export Config File**.

# Viewing the CPU and the Memory Status

The device will regularly report its CPU and memory information to YMCS, so you can view the latest information. You can also view the memory information by copying it to Microsoft Word.

#### About this task

This feature is not applicable to USB devices.

#### Procedure

- 1. On the Device Diagnostics page, click CPU Memory Status.
- 2. Do one of the following:
  - Click CPU to view the CPU usage.

CPU Memory Stat	us C Enable it and the	CPU memory status car	be saved on the serv	er.
2021/03/2	9 - 2021/03/29 S	elect the desired period.		refresh ${\cal G}$
PU Memory				
sage%	lover your mouse over the I	ine chart, then you can	view the CPU details.	_
5-				-
4 -		2021-03-29 12:58		-
3 -		usage 4.31 % cpu: 3.6% usr Process usage		-
2		ipvpserver 3.3% dskPhone.exx 0.7%		-
1		ipvpdevice 0.7% syslogd 0.1% dmServer.exx 0.1%		-
0-	:13 2021-03-29 12:43	sipServer.exx 0.1% 2021-03-29 13:13	2021-03-29 13:43	_
			ļ.	P
		Drag the slider to se	lect the desired period	Close

• Click Memory to view the memory usage.

2021/03/29 -	2021/03/29	Select the desired period	refresh 💭 Copy 🗐	
CPU Memory			Click to copy the comp information of the memory sta	
	Hover your mouse line chart, then yo the details of the r	ou can view usage: 77.4%	кр	
0. 2021-03-29 12:13	2021-03-29 12:43	2021-03-29 13:13	2021-03-29 13:43	

# **Viewing Recordings**

#### Before you begin

 Go to Device Diagnostics page of the desire device, click **Recording File**, and select the **Automatic** upload recording file check box to enable the automatic uploading. Therefore, the recording file will be uploaded to the platform automatically.

**Note:** If the device owner does not allow your request, the device would not upload the recording file.

Recording File	e		
Note: Enable au	tomatic upload, then the recording file will be u	ploaded to platfor	m after recording finish
Time	Filename	Size(KB)	Operation
2021-03-25	001565c69d03-1616659855558-record	196.29	⊥ ⊡
2021-03-23	001565c69d03-1616486281888-record	4421.54	1
2020-11-23	001565c69d03-1606129713913-record	234.42	⊥ 茴
	Total 3 10/page	<ul> <li>✓</li> <li>✓</li> </ul>	> Go to 1 Page
		Auto	matic upload recording
	Close		

• The device has recording files and uploads them to the platform.

#### About this task

This feature is not applicable to USB devices.

#### Procedure

F

On the Device Diagnostics page, click Recording File.

Note: You can click  $\stackrel{\text{de}}{=}$  to download the recording file or click  $\overline{\mathbf{m}}$  to delete the recording file.

# Taking the Screenshot of the Device

#### About this task

#### Note:

- If you want to take the screenshot of Microsoft Teams Rooms System, you should use Yealink RoomConnect in version 2.23.XX.0 (soon to be released) or later to connect the Teams Rooms System to the platform. Otherwise, you cannot use it.
- This feature is not applicable to USB devices.

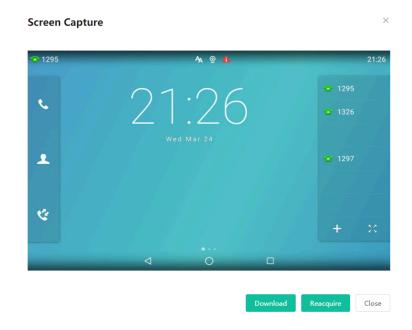
<sup>=</sup> 

#### Procedure

On the Device Diagnostics page, click Screen Capture.

#### Results

**Note:** If the device owner does not allow your request for taking screenshots of the device, you cannot take the screenshot.



=

Note: You can click Reacquire to acquire the latest screenshot.

# **Getting the Device Log**

#### About this task

#### **Note:**

This feature is not applicable to USB devices.

If you deploy Agent and use it to connect the device to YMCS without enabling the feature of getting log, the device log will be saved to the Agent automatically.

- 1. On the Device Diagnostics page, click 7-Day Log.
- 2. Enable Get Log.

3. Click Log Level to set the desired log level.

7-Day Log					×
Start date to	End date	Get Log 🔵	Log Level:3		
0 selected Download	Delete				
File Name	Report Time	Size	Description	Storage S	Operation

When each time the size of obtained logs reaches 100M, this feature will be disabled automatically. After that, YMCS would not save the device logs any longer.

# **Download the Device Log**

If you configure devices to report device logs to YMCS, you can download the logs saved on YMCS.

Before you begin

Getting the Device Log

#### About this task

If you do not allow the USB device to upload device log to YMCS, you cannot download their log on YMCS. For more information about setting the USB device to upload log, refer to Yealink USB Device Manager Client User Guide.

#### Procedure

On the Device Diagnostics page, click 7-Day Log.

7-I	Day Log					×
	Start date	to End date	Get Log 🔵	Log Level:6		
2	2 selected Download	Lected Download Delete				
	<ul> <li>File Name</li> </ul>	Report Time	Size	Description	Storage S	Operation
L	805ec03c3738-2	2 2021-03-24 14:01:16	5.23MB		server	1
	805ec03c3738-2	2 2021-03-23 14:01:30	5.95MB		server	± ©

=

**Note:** You can also click  $\stackrel{\downarrow}{\rightharpoonup}$  to download the desired log.

# **Backing up Configuration Files**

You can back up 5 historical configuration files at most.

#### About this task

This feature is not applicable to USB devices.

#### Procedure

1. On the Device Diagnostics page, click **Configuration Backup**.

#### 2. Click Backup Now.

The Configuration backup list displays the backup records. You can view, push, download, or delete the corresponding configuration file.

Additionally, YMCS allows you to create a scheduled task for backing up or restoring the configuration file. For more information, refer to Adding Timer Tasks.

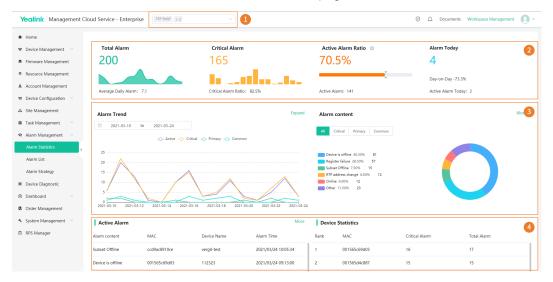
# **Managing Alarm**

When the devices are abnormal, they will send alarm to YDMP-SP so that you can detect and solve problems such as network or server problems in time.

- Alarm Statistics
- Adding Alarm Strategies
- Managing Alarm Strategies
- Viewing Alarms
- Filtering the Alarms
- Exporting Alarm Records

# **Alarm Statistics**

You can view the alarm statistics of the selected sites on the page of Alarm Statistics.



#### Table 3:

No.	Feature	Description
1	Select the sites.	After you select the sites, the chart displays the statistics of the selected sites. The default value is all sites.
		<b>Note:</b> You can only select the sites which your account has the permission to.
2	Total Alarm	This chart displays the trend of the alarms in the recent 15 days.
	Critical Alarm	This chart displays the distribution of the critical alarms in the recent 15 days.

No.	Feature	Description					
	Active Alarm Ratio	1. When the ratio is below 30%, the color of the scale bar is green.					
		2. When the ratio is between 30% $\sim$ 70%, the color of the scale bar is yellow.					
		3. When the ratio is above 70%, the color of the scale bar is red.					
	Alarm Today	The number of alarms today, the ratio of the alarms compared between today and yesterday, the number of active alarms today.					
3	Alarm Trend	1. The statistics of the chart can select any rage within a half year. The default value is the statistics in the recent 15 days.					
		2. Click 23 to view in a larger screen. You can use this feature to view the statistics within a longer time scale.					
		3. Display or hide the trend of the statistics. The default value is displaying the trend of all statistics.					
		4. Move your mouse to the corresponding date to display the detailed data.					
	Alarm Content	This chart displays the ratio and the number of each alarm content.					
4	Active Alarm	Display the content of the active alarms of devices.					
	Device Statistics	1. The devices ranks based on the number of critical alarms and the total number of alarms.					
		2. Click Critical Alarm. The devices ranks based on the number of the critical alarms in positive or negative sequence.					
		3. Click Total Alarm. The devices ranks based on the number of the total alarms in positive or negative sequence.					

# **Adding Alarm Strategies**

You can add alarm strategies. When there are alarms, you will receive the reminds by email or on the platform (Homepage $\rightarrow$  the alarm icon in the top-right corner).

#### Procedure

1. Click Alarm Management > Alarm Strategy > New strategies.

2. Enter the corresponding information and click Next step.

← New strategies				
	1	2	3	
	Basic	Alarm Receiver	Alarm content	Devices
[	* Policy name			
	Critical alarm stratefy			
	* Notice ways			
	Alert bell E-ma	il		
	* Notification frequency			
	• Real-time 🛛 Daily	weekly		
	Enable alarm policy			
L				

- Next step Cancel
- 3. Select the alarm receiver and click Next step.

=

✓ Basic	Alarm Receiver	3 Alarm content		
Q Please ente	er.	Selected(3)		Empty
<ul> <li>Select All</li> </ul>		mary@yealink.co	m	
✓ mary@yeal	ink.com	hongydaily@yea	link.com	
newaccoun	t@yealink.com	newaccount@yea	alink.com	
hongydaily	@yealink.com			
hongyd@y	ealink.com			
baiyfchildte	est@yealink.com			
🗌 jinm@yeali	nk.com			
346123123	21@1.com	•		
123153462	321@1.com			
123123265	771@1.com			
123132414	2321@1.com			
121234143	12321@1.com			
	Last step	Next step Cancel		

**Note:** If you want to add a sub-administrator as the receiver, refer to Adding and Managing Sub-Administrator Accounts.

4. Select the desired alarm level and content, and click Next step.

	Basic	Alarm	Receiver	Aları	n content	De	evices
	Critical						
	This alarm is a	ctivated when	call quality is b	d. Register	failure		
	Update firmwa	are failed		Update o	onfiguration fa	iled	
	Device is offlir	ne		Subset C	ffline		
	Low power		2	Power of	f or Disconnect	t	
	Primary						
	Exchange disc	overy failure		Online			
	Calendar sync	hronization fail	ure				
_			Last step	Next step	Cancel		
elect devices	and click Finish	<b>~</b>		;		4	
elect devices	and click Finish	Basic	Last step	;		٩ vices	
elect devices	◯ All ◯ Site	Basic Group	Alarm Received	- Alarm co	) (ontent De	<u> </u>	
elect devices	○ All ○ Site WULLA	Basic Group O (	Alarm Receiver	Alarm co Selecto	) (ontent De	vices	Operation
elect devices	All     Site     WULLLA     Q MAC/Device Nan	Group O C	Alarm Receiver	Alarm co Selecte	ontent De	vices	Operation
elect devices	All Site     WULLA     MAC/Device Nam     MAC/Device I	Basic Group O ( All ne D Device Name	Alarm Receiver	Alarm of Selectr MAC 805e	ontent De d: 6 /Devi Device N	Model	
elect devices	All Site WULLA C MAC/Device Nan MAC/Device I MAC/Device I 805ec0378b	Basic Group • d All ne D Device Name VP59	Alarm Receiver	Alarm co Selecto MAC 805e 0015	d: 6 //Devi Device N 2048 T52S	Model SIP-T52S	×
elect devices	<ul> <li>All Site</li> <li>WULLLA.</li> <li>MAC/Device Nan</li> <li>MAC/Device I</li> <li>805ec0378b</li> <li>805ec0484b</li> </ul>	Basic Group O ( All D Device Name VP59 T525	Alarm Receiver Custom Model VP59 SIP-T52S	Alarm of Ala	ontent De d: 6 /Devi Device N :048 T525 :55f3 T485	Model SIP-T52S SIP-T48S	×××
elect devices	All Site WULLA All MAC/Device Nan MAC/Device I MAC/Device I 805ec0378b 805ec0484b 001565f78c4	Basic         Group       G         All         ne         D       Device Name          VP59          T525         43       6603	Alarm Receiver Custom Model VP59 SIP-T52S W60B	<ul> <li>✓</li> <li>✓</li></ul>	Optimized         Optimized           id:         6           id:         6           id:         0           id:         5           id:         5           id:         6           id:         6           id:         6           id:         6           id:         5           id:         5           id:         7           id:         7           id:         6           id:         6           id:         6           id:         6           id:         6           id:         6           id:         7           id:	<ul> <li>Model</li> <li>SIP-T52S</li> <li>SIP-T48S</li> <li>VP59</li> </ul>	× × ×
elect devices	<ul> <li>All Site</li> <li>WULLA</li> <li>MAC/Device Nar</li> <li>MAC/Device I</li> <li>805ec0378b</li> <li>805ec0378b</li> <li>805ec0484b</li> <li>001565f78cc</li> <li>54b2030555</li> </ul>	Basic         Group       Group         All         ne         D       Device Name          VP59          T525         43       6603          test3	Alarm Received Custom Model VP59 SIP-T52S W60B MVC800	<ul> <li>Alarm co</li> <li>Selector</li> <li>MAC</li> <li>805e</li> <li>0015</li> <li>805e</li> <li>⇒</li> <li>0015</li> </ul>	ontent De d: 6 'Devi Device N :048 T525 :55f3 T485 :037 VP59 :55f7 6603	Vices Model SIP-T52S SIP-T48S VP59 W60B	× × × × ×
elect devices	All Site WULLA All MAC/Device Nan MAC/Device I MAC/Device I 805ec0378b 805ec0484b 001565f78c4	Basic         Group       Group         All         ne         D       Device Name          VP59          T525         43       6603          test3	Alarm Receiver Custom Model VP59 SIP-T52S W60B	<ul> <li>Alarm co</li> <li>Selector</li> <li>MAC</li> <li>805e</li> <li>0015</li> <li>805e</li> <li>⇒</li> <li>0015</li> </ul>	Optimized         Optimized           rd:         6           rDevi         Device N           rd:         6           c:         048           r525         55f3           r485         ::           c:         037           vP59         :           55f7         6603           ::         043           :         2746	Model SIP-T52S SIP-T48S VP59 W60B SIP-T54S	× × × × ×

6. Click Finish.

# **Managing Alarm Strategies**

#### Procedure

•

- 1. Click Alarm Management > Alarm Strategy.
- 2. Do one of the following:

  - Select the corresponding strategy and click **Delete**.

## **Viewing Alarms**

When a problem occurs to the device, for example the call failure or the registration failure, the problem will be reported to the server. You can quickly locate the problem by viewing the alarm details. If you have configured to receive the alarm by email, you can view the alarm in the email. Adding the alarm strategy does not affect the permission to access the alarm list.

#### Procedure

1. Click Alarm Management > Alarm List.

Alarm List										<b>D</b> Export
MAC		Search More ~ Reset								🕇 7-day primary alarm 🗸
4 selected Active	Resolved Ignore	Delete								
🗹 Status 🗸	Mac	Device Name 🗢	Model	Site	IP	Alarm Severity $ \smallsetminus $	Alarm Time 💠	Alarm Type $\smallsetminus$	Module $ \smallsetminus $	Operation
Active 🗸	54b203055735	testsub	MVC800	Yealink	10.86.3.11	Primary	2021/03/23 13:45:27	Online	Connectivity	0 🖬
Active 🗸	48a4729c7669	testMtouch	MVC900	Yealink	10.82.24.107	Primary	2021/03/19 01:12:57	Online	Connectivity	0 🖬
Active 🗸	d8f2cae560bd	hp	MVC500	Yealink	10.82.21.10	Primary	2021/03/18 22:26:59	Online	Connectivity	0 🖬
Active 🗸	d8f2cae560bd	hp	MVC500	Yealink	10.82.21.10	Primary	2021/03/19 13:42:04	Online	Connectivity	. 🗈

#### 2. Optional: Do one of the following:

- Click Advanced Search, select the alarm time to perform the search.
- Click solution on the right side of the desired alarm to view the details. Select the desired alarms, click **Resolved/Ignore/Active** to view the alarm of the selected status. ٠
- Click 1 to diagnose the device and troubleshot the reason.
- Click Delete to delete the alarm. •

The common alarm types are as below:

Alarm type	Severity	Device Model
Poor call quality	Critical	SIP Phones, SfB Phones, VC Room Systems
Register failure	Critical	SIP Phones, SfB Phones, VC Room Systems
Upgrade firmware failure	Critical	SIP Phones, SfB Phones, VC Room Systems, Teams Phones
Update configuration failure	Critical	SIP Phones, SfB Phones, VC Room Systems, Teams Phones
Offline	Critical	SIP Phones, SfB Phones, VC Room Systems, Teams Phones, MVC Room Systems
Associated device offline	Critical	MVC Room Systems
Wireless mic low power	Critical	MVC Room Systems
Wireless mic power off or disconnect	Critical	MVC Room Systems
Visual voicemail retrieve failure	Minor	SfB Phones
Hold failure	Minor	SIP Phones, SfB Phones
Resume failure	Minor	SIP Phones, SfB Phones

Alarm type	Severity	Device Model
RTP violate	Minor	SIP Phones, SfB Phones
RTP address change	Minor	SIP Phones, SfB Phones
RTP dead	Minor	SIP Phones, SfB Phones, VC Room Systems
SRTP failure	Minor	SIP Phones, SfB Phones
Call log retrieve failure	Minor	SfB Phones
Outlook contact retrieve failure	Minor	SfB Phones
Call failure	Minor	SIP Phones, SfB Phones, VC Room Systems
Calendar synchronization failure	Major	SfB HD IP phones
Exchange discovery failure	Major	SfB HD IP phones
Offline associated device back online	Major	MVC Room Systems

#### **Related concepts**

Managing Alarm

# **Filtering the Alarms**

You can use the system built-in filter or customize the filters for filtering alarms.

- Customizing Filters
- Filtering the Alarms

# **Customizing Filters**

#### Procedure

- **1.** Click Alarm Management→ Alarm List.
- 2.

Click T in the top-right corner of the page, and select **Filter management**.

3. Click Add filter, enter the corresponding information, and click OK.

* Name	7-day primary a	alarm
* Alarm Time	🔾 1 day 💽 🕽	7 days 🔿 30 days 🔿 All
* Alarm status	Resolved	Active 🗌 Ignore
* Alarm content	Critical	□ This alarm is activated when call quality is bad. □ Register failure
		Update firmware failed Update configuration failed
		Device is offline Subset Offline Low power
		Power off or Disconnect
	Primary	Exchange discovery failure Online Calendar synchronization failure
	Common	Call failed Hold failed Resume failed
		Visual voicemail retrieve failure History sync failed
		Outlook contact retrieve failure RTP violate
		RTP address change     RTP dead     SRTP failure

## **Filtering the Alarms**

#### Procedure

**1.** Click Alarm Management→ Alarm List.

2.

Click T and select the desired filter to view the corresponding alarms.

# **Exporting Alarm Records**

You can export the alarm records on the current page as Excel files.

- **1.** Click Alarm Management→ Alarm List.
- 2.
  - Optional: Click T in the top-right corner of the page to filter the desired alarm records.
- 3. Click Export to export the alarm records.

# **Viewing Call Quality Statistics**

You can view the call quality and the session distribution on the Call statistics page. You can also view the details of the call quality, including the user information, the basic device information and the call-related information.



**Note:** The Teams phone does not support reporting the call statistics, so you are not available to view the call quality of the Teams phone.

The call quality is advanced feature, not supported by the basic package. If you want to use the advanced features, you can contact your distributor/reseller to subscribe to the advanced package. You can view the details of the subscribed package on the page of Managing Orders.

- Customizing the Indicators of Call Quality Detail
- Viewing the Call Data

# **Customizing the Indicators of Call Quality Detail**

The device name, the model, the firmware, the caller/callee, the call type and the quality are displayed by default in the Call Quality Detail module, and you can customize up to 6 indicators expect for the MAC address.

#### Procedure

Click Dashboard > Call Statistics > **T**.

Device/MAC/Account Information		Search More - Reset							
MAC	Device Model	Firmware	Duration	Call Quality	Local URI	Remote URI	Call Start	Select List Header	×
001565b4ad95	SIP-T46S(SFB)	66.9.0.95	2m25s	• Good	"yl311" <sip:yl311@ye< td=""><td><sip:yl312@yealinksfb< td=""><td>2021/03/</td><td>Call Quality</td><td>1</td></sip:yl312@yealinksfb<></td></sip:yl311@ye<>	<sip:yl312@yealinksfb< td=""><td>2021/03/</td><td>Call Quality</td><td>1</td></sip:yl312@yealinksfb<>	2021/03/	Call Quality	1
001565b4ad95	SIP-T46S(SFB)	66.9.0.95	85	• Good	<sip:+4311@yealinksf< td=""><td>"yl312" <sip:yl312@ye< td=""><td>2021/03/</td><td>Call Type</td><td></td></sip:yl312@ye<></td></sip:+4311@yealinksf<>	"yl312" <sip:yl312@ye< td=""><td>2021/03/</td><td>Call Type</td><td></td></sip:yl312@ye<>	2021/03/	Call Type	
001565b4ad95	SIP-T46S(SFB)	66.9.0.95	55	• Good	"yl311" <sip:yl311@ye< td=""><td><sip:yl315@yealinksfb< td=""><td>2021/03/</td><td>Caller/Callee</td><td></td></sip:yl315@yealinksfb<></td></sip:yl311@ye<>	<sip:yl315@yealinksfb< td=""><td>2021/03/</td><td>Caller/Callee</td><td></td></sip:yl315@yealinksfb<>	2021/03/	Caller/Callee	
001565b4ad95	SIP-T46S(SFB)	66.9.0.95	17s	• Good	<sip:+4311@yealinksf< td=""><td>"yl312" <sip:yl312@ye< td=""><td>2021/03/</td><td></td><td></td></sip:yl312@ye<></td></sip:+4311@yealinksf<>	"yl312" <sip:yl312@ye< td=""><td>2021/03/</td><td></td><td></td></sip:yl312@ye<>	2021/03/		
001565b4ad95	SIP-T46S(SFB)	66.9.0.95	4s	• Good	"yl311" <sip:yl311@ye< td=""><td><sip:+4315@yealinksf< td=""><td>2021/03/</td><td>Call Start Time</td><td></td></sip:+4315@yealinksf<></td></sip:yl311@ye<>	<sip:+4315@yealinksf< td=""><td>2021/03/</td><td>Call Start Time</td><td></td></sip:+4315@yealinksf<>	2021/03/	Call Start Time	
001565b4ad95	SIP-T46S(SFB)	66.9.0.95	2m44s	• Good	<sip:yl311@yealinksfb< td=""><td>*yl312* <sip:yl312@ye< td=""><td>2021/03/</td><td>Error Indicator</td><td></td></sip:yl312@ye<></td></sip:yl311@yealinksfb<>	*yl312* <sip:yl312@ye< td=""><td>2021/03/</td><td>Error Indicator</td><td></td></sip:yl312@ye<>	2021/03/	Error Indicator	
						Total 8 10/page		2 OK Reset	

#### Results

The selected indicators are shown in the list of call quality detail.

# Viewing the Call Data

#### Procedure

1. Click Dashboard > Call Statistics.

			2021/03/2	4 16:11:05		
		»	Duration	Caller n: 3m26s ood	»	
Local URI	"1326" <sip:132< td=""><td>5@10.70.0.88</td><td>3.xip.io&gt;</td><td>Remote URI</td><td>"王大强" <sip:1295@10.70< td=""><td>).0.88.xip.io&gt;</td></sip:1295@10.70<></td></sip:132<>	5@10.70.0.88	3.xip.io>	Remote URI	"王大强" <sip:1295@10.70< td=""><td>).0.88.xip.io&gt;</td></sip:1295@10.70<>	).0.88.xip.io>
User Information	SIP 1326 (1326)			Site	zhangzhou	
1326's Audio [	Device					
Mac	80:5e:c0:37:8b:d	5	Model		VP59	
Firmware	91.85.0.5			IP Address	10.81.6.115	
Audio&Video	ound		Package total loss	0	Minimum listen MOS	4
Average loss rate	0.0%		Max loss rate	0.0%	Average conversation MOS	4
Average delay(m	s) 5		Max delay(ms)	6	Total received packets	10291
Max jitter(ms)	9		Average listen MOS	4	Load name	G7221

ext		Last
-----	--	------

#### Table 4: Metrics of Call Data

Metrics	Description
Average jitter (ms)	The average jitter of the network delay
Package total loss	The amount of packet loss during a call
Minimum listen MOS	The minimum listen MOS value during a call, based on PESQ model. Its values can range from a low of 0.0 to a high of 5.0. Higher value indicates better call quality.
Max jitter (ms)	The maximum jitter, reflecting the degree of network delay
Average delay (ms)	The average value of network delay, reflecting the quality of the network
Average conversation MOS	The average conversation MOS value during a call, based on PESQ model. Its values can range from a low of 0.0 to a high of 5.0. Higher value indicates better call quality. The influence of hardware equipment on the audio is not considered.
Average loss rate	The average rate of packet loss during a call
Max delay (ms)	The maximum value of network delay, reflecting the quality of the network
Total received packets	The amount of received packets during a call
Max loss rate	The maximum rate of packet loss during a call

Metrics	Description
Average listen MOS	The average listen MOS value during a call, based on PESQ model. Its values can range from a low of 0.0 to a high of 5.0. Higher value indicates better call quality

#### Table 5: Evaluation Metrics of Call quality

Call quality	Metrics
	Delay: the average call delay should be less than or equal to 200 ms
Excellent (all metrics should be satisfied)	Packet loss: the average rate of packet loss should be less than or equal to 2%
	Jitter: The average call jitter should be less than or equal to 15 ms
	Delay: the average call delay is more than 500 ms
Good (one of the following metrics should be satisfied)	Packet loss: the average rate of packet loss is more than 2%
	Jitter: the average call jitter is more than 30 ms
Poor	Other situations

# System Management

- Viewing Operation Logs
- Obtaining the Accesskey

# **Viewing Operation Logs**

Any operations performed by the administrator, the sub-administrator, or the superior channel on the YMCS are recorded as the operation logs. You can view the operation log.

#### Procedure

Click System Management > Log Management.

Log Management	Set or filter the parameters to view the desired log.					
I Start date to	End date User Name/IP	Search Reset				
Username	Operation Type   Path \vee Object	IP ¢	Site	Operating Time \$	Result $\sim$	
baiyf@yealink.com	Add Account   Account Mana H323 2054	10.200.111.71	142-balyfff	2020/11/19 17:31:34	Operate successfully	
baiyf@yealink.com	Add Account   Account Mana H323 2055	10.200.111.71	142-balyfff	2020/11/19 17:31:34	Operate successfully	
balyf@yealink.com	Add Account   Account Mana H323 2054	10.200.111.71	142-balyfff	2020/11/19 17:32:27	Operate successfully	

# **Obtaining the Accesskey**

YMCS allows the third parties to call the API to integrate with their own system. Before calling the API, you need apply for the AccessKey for user authentication. For more information, refer to API for Yealink Management Cloud Service Platform.

#### Procedure

- 1. Click System Management > API Service .
- 2. If you want to call the interface of the alarm and the device diagnosis, enter the callback address.
- 3. Click Acquire, and then AccessKey ID and the AccessKey Secret will be generated by automatically.

# **Managing Orders**

You can view the information of the basic package, including the package type, the amount of manageable devices for all placed orders, and the details of all orders. All orders in service can be superimposed during the validity. If an order is about to expire, you need to purchase the service from your distributor or reseller to continue using the service. When the order is closed, cancelled or expired, you can view the notifications of your order status on YMCS.

#### Procedure

#### Click Order Management.

Order Management							Export all orde	ers. ∄ Export Order
My Service								
Advanced Package	Available Devices ⊙ 1000		Used: 0.70% Expiration Time: 2022/01/09		01/09			
Order ID/Enterpriese/Distributor/Reseller Search M	lore A Reset							
Expiration Time: 🗐 Start date to	End date	Order Time:	Start date t	End date	Sear	rch		
Order Time 🗢 Order ID	Orde	r Content V O	rder Type ${\scriptstyle\checkmark}$	Duration \$		Click to Validity		of the closed order.
2021/03/29 2021032992755832	Basic	Package Pa	id Order	12months		2021/03/29	Reason: Abnormal Time: 2021-03-29	4 <u>0</u>
2019/12/27 2019122773440678	Adva	nced Package Pa	iid Order	24months		2019/12/27	~ 2022/01/09 Clo	sed ①
2019/12/27 2019122737211251	Adva Click to vie	nced Package Packa	id Order	24months		2019/12/27	~ 2022/01/09 Clo	sed 🛈
	Order Details				×			
	Order ID	2021032992755832	Order Type	Paid Order				
	Status	Closed	Order Time	2021/03/29				
Service Details		s						
	Package Type	Basic Package	Device	10				
	Duration	12	Validity	2021/03/29 ~ 2022/04/0	15			

# Authorizing/Un-authorizing the Management to the Channel

You can authorize your reseller or distributor to manage YMCS for you, so that they can log into YMCS as the administrator.

- Authorizing
  - **1.** Click  $\bigotimes$  in the menu bar.
  - 2. Enter the email address of the channel account and click Authorize immediately.

Yealink Management Cl	oud Service - Enterprise	A. ~		1 🕑 🗘 Documents 🚺
A Home				
Device Management	7	6	65	5
Firmware Management	<ul> <li>Devices</li> <li>Last Week 0%</li> </ul>	Last Week 0%	A Site Last Week 0%	Call Last Week 0%
Resource Management				
Account Management	Device Status	Phone Device	Oevice Type	Phone Device 🗸
🕸 Device Configuration 👋			CP920	
4 Site Management		Authorized Channels	×	
🛍 Task Management 👋			2	
Alarm Management		You have not authorized any channel to manage	your devices 2	
Alarm Statistics		zhengyd@foxmail.com		
Alarm List			3 Authorize immediately	
Alarm Stratomy	Call Quality @		Unhandled Alarm (0)	

3. Click OK in the pop-up window.

**Result**: The icon changes from  $\bigotimes$  into  $\bigotimes$ .

- Un-authorizing
  - **1.** Click  $\bigcirc$  in the menu bar.
  - 2. Click Cancel authorization in the pop-up window.

Authorized Channels	×
Authorized to the superior channel: [WULADAILI] to manage	
	Cancel authorization
3. Click OK in the pop-up window.	
<b>Result</b> : The icon changes from 🕑 into 😣	

# **Managing RPS**

- Instruction for Old RPS Users
- Instructions for Users without RPS Account
- Binding RPS Accounts
- Synchronizing Devices
- Managing Devices
- Managing Servers

# Instruction for Old RPS Users

For users who already have the RPS accounts, you can do the following two steps to migrate the data on the RPS device management platform to YMCS. After that, you can manage the device and use the RPS features on YMCS.

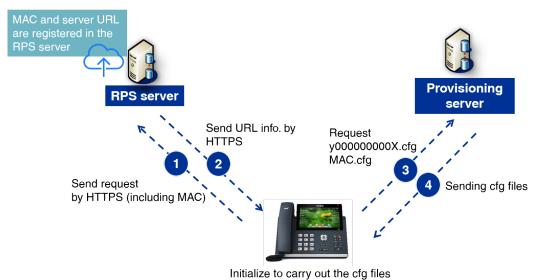
- 1. Binding RPS Accounts
- 2. Synchronizing Devices

# Instructions for Users without RPS Account

If you do not have any RPS account, you can follow the step below to connect your device to YMCS via RPS server.

- 1. Adding Servers
- 2. Adding Devices
- 3. Initialize the device then the device will redirect to the RPS server.

Generally, initializing refers to resetting the device to factory settings or when using a brand-new device.



How it Works?

- Adding Servers
- Adding Devices

#### **Adding Servers**

If you want to save your configuration file on use your own server, you can add a server.

#### Procedure

1. Click RPS Manager > Server Management > Add Server.

2. Set and save the parameters.

	ettings
* Server	name
Autop	
Enter * Server	t <mark>he server name.</mark> URL
http://	10.82.24.62/DM-CFG/Phoneautop.cfg
Enter User Nar	the server URL. <sup>me</sup>
autop	
Enter Password	the server user name and password. d
Trusted (	Certificates Certificates File Click to upload .pem/.crt/.der file is supported. Maximum size is 5M
Server (	Certificates
	ertificate Click to upload
Server Co	
	.pem/.crt/.der file is supported. Maximum size is 5M

#### Note:

- If the device needs to verify the server and requires a custom certificate, upload the trusted certificate.
- If the server needs to verify the device and requires a custom certificate, upload the server certificate.
- If the server requires the device to upload its custom certificate, enable **Custom Certificates**. It is disabled by default and the device will send the default certificate to the server for verification.

#### **Adding Devices**

When adding a device, if you select an added server and enter a unique server URL which is different from the URL of the added server, the RPS management platform performs the redirection according to the unique URL you entered. Otherwise, the platform performs the redirection according to the URL of the added server.

#### Before you begin

**Binding RPS Accounts** 

#### Procedure

1. Click RPS Manager > RPS Device > Add.

2. Set and save the parameters.

<ul> <li>Add Devid</li> </ul>	ce la	
* MAC		
805ec0484b9	1	+
	device MAC.	
Server name		
Autop		$\sim$
Enter the Unique Server	server name. <sub>URL</sub>	
Please enter a	Optional: you can also associate a server URL with this device. For example, the URL of Yealink RPS server.	
Username	Note that the unique server has a higher priority than the	
autop	added server.	
Enter the Password	server username and password.	
•••••		
Remark		
T52S		
		1
Save	Cancel	

If it prompts that other enterprises use the MAC address you entered, check your MAC address or file an appeal to Yealink if necessary.

# **Binding RPS Accounts**

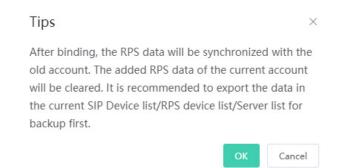
If you bind an RPS account, you can see the devices on the RPS device management platform, and manage those devices through YMCS.

#### Before you begin

- You already have an RPS account.
- After you bind an RPS account, the existing RPS data of your account will be deleted. Therefore, we recommend that you export the data to make a backup.

- 1. Click RPS Manager > RPS Setting.
- 2. Click Bind.

**3.** If your account does not have any existing data, click **OK**. If your account does have, you can make a backup first, and click **OK**. Otherwise, the data will be deleted.



- 4. Enter the user name and the password of the existing RPS account and click OK.
- 5. Optional: Enable **Auto Sync** and select the desired site for each RPS server for synchronizing devices from the server to the selected site.

( ) Manager			
RPS Device Server Management	RPS Setting		
RPS account binding status ②			
Bind			
Account			
baiyfrps@yealink.com			
Operating			
Unbind RPS Device List			
AutoSync			
After opening, the newly added RPS device will be of devices exceeds the order limit, they cannot be to continue the synchronization, please perform m	utomatically synchronized to the SIP device list. When the number mchronized and this switch will automatically turn off. If you need nual operations in the RPS device list after opening a new order.		
Server Name/URL Searce	Reset		
Server Name	Server URL	Sync to	
itspdm	https://itspdm.yealinkops.com/dm.cfg	phil_test ~	
add server1	https://123123	Leah-test 🗸	

#### Results

If you succeed in binding an RPS account, click View device, and you can view the synchronized devices.

Note: If you unbind the RPS account, the data on the pages of RPS Device and RPS Server will be removed.

## Synchronizing Devices

If you want to use the feature of Managing Devices, you can synchronize the devices in the RPS Device List to the SIP Device List. In addition, you can select the desired site when synchronization.

#### Before you begin

The RPS server has unsynchronized devices.

#### Procedure

1. Click RPS Manager > RPS Device.

PPC Managor

- 2. Do one of the following:
  - Click **Device Sync** and do the following.

	2021-03-01 to 2	021-03-30	
			2 Next step Canc
		+	
Device Synchro	onization		
O The site has been site ha	en set up for the selected serv	ver.	
Server name	Server URL	Device	Sync to
			3. Select the desire site.
Autop	http://10.82.24.62/	2	WULLLALA
			4 Submit Cance
		•	4 Submit Cance

• Select the desired unsynchronized device, click Sync.

RPS Manager					+ Add	➔ Import	Check Device	${\cal G}$ Device Synchronization
RPS Device Se	rver Management	RPS Setting						
MAC/IP/Server name/Re	emark Sea	arch Reset						
1 selected Migrate	Delete sync							
MAC ¢	Server name	IP	Binding time \$	Last connection time	Ip Status $$	Status \$	Remarks	Operation T
001565f30702	Autop		2021/03/30 11:18:39		Unbound	UnSynchronize	T48S	2 N
805ec0378bd5	Autop		2021/03/30 10:47:06		Unbound	Synchronize	VP59	2 N
		₽						
Select site			;	Select site				×
• Are you sure to synchron	nize the selected 1 item(s	i) to the SIP device list?	2			Sync Successfully		
* Corresponding site after s	synchronization			1 🗭	4	View phone device list »		
WULLIALA								
			3 Confirm Cancel					Confirm Cancel

#### Results

You can see the synchronized device on the device list.

Phone	Device					+ A	dd Device	+ RPS Manager	🗄 Import 🛛 🖻 Export	Ø refresh
Device	MAC/Account Info	/IP Search N	fore ~							
0 select	ed Delete	Site Settings Update	Configuration File	Update Firmware	Update Resource File	Auto Update	Diagonstics	▼ More		
	MAC ¢	Model © ~	Device Name ¢	Public IP	Private IP	Firmware Version	Device Statu	is ~ Site ~	Create Time 🌩	Operation
	001565f30702	SIP-T48S		10.81.6.150	10.81.6.150	66.85.0.36	Online	zhangzhou	2021/03/30 11:21:	8 2 B
	805ec0378bd5	VP59	1295	10.81.6.115	10.81.6.115	91.85.0.5	Online	zhangzhou	2021/03/30 10:36:	8 2 B
	805ec0484b91	SIP-T52S	T525	10.81.6.20	10.81.6.20	70.84.0.10	Online	zhangzhou	2021/03/24 15:35:	8 2 B

# **Managing Devices**

- Importing Devices
- Exporting Devices
- Editing the Device Information
- Migrating Devices to Another Server
- Checking the Linking Status Between the Device and the Server
- Deleting Devices
- Enabling Automatic Synchronization

#### **Importing Devices**

If you want to quickly add multiple devices, you can import them in batch. You need to download the template, edit the information in the template and then import the template to YMCS.

Before you begin

Binding RPS Accounts

#### Procedure

Click RPS Manager > RPS Device > Import.

← Import 1							
Server name: Itspdm v							
Tips: Please download the template and import the data as required $\pm$ Download template and edit the parameter in it.							
6							
Drag the file here or Click to upload							
B device_import_template_enxis 3. Upload the template.							
Note: The file extension must be xis or xisx (Excel format), and the maximum number of imported data cannot exceed 5000							
4 Upload Cancel							

#### **Exporting Devices**

You can export a batch of the device information to check the device backup information, or whether the device is sold and so on. If the device is linked to a server, it means the device is sold, otherwise it is not.

#### Procedure

- 1. Click RPS Manager > RPS Device.
- 2. In the top-right corner, click Export. The file will be saved in your local system.

#### **Editing the Device Information**

You can edit the device information, for example, the server or the unique server URL.

- 1. Click RPS Manager > RPS Device.
- 2.
  - Click  $\stackrel{@}{=}$  beside the desired device.
- 3. Edit and save the parameters.

#### **Migrating Devices to Another Server**

You can migrate a single device or multiple devices to another server at once.

#### Procedure

- 1. Click RPS Manager > RPS Device.
- 2. Select the check boxes of the desired devices.
- 3. Click Migrate.
- 4. Select the targeted server.
- 5. Click Confirm.

#### Checking the Linking Status Between the Device and the Server

#### About this task

You can check the device linking status, which contains the following:

- Bound: the device MAC address belongs to your enterprise and is linked to the server successfully.
- Unbound: the device MAC address belongs to your enterprise but is not linked to the server.
- The device MAC address belongs to other enterprises.
- The query fails: the device does not exist or cannot be found on YMCS.

#### Procedure

- 1. Click RPS Manager > RPS Device > Check Device.
- 2. Enter the device MAC and click Confirm.

#### Results

It shows the result of the device linking status.

If it prompts that other enterprises use the MAC address you entered, check your MAC address or file an appeal to Yealink(https://ticket.yealink.com/) if necessary.

#### **Deleting Devices**

#### Procedure

- 1. Click RPS Manager > RPS Device.
- 2. Select the desired devices.
- 3. Click Delete.
- 4. Click OK according to the prompts.

#### **Enabling Automatic Synchronization**

After associated with a RPS account, YMCS can automatically synchronize the newly added devices in the RPS Device List to the SIP Device List.

- 1. Click RPS Manager > RPS Setting.
- 2. Enable AutoSync.

**3.** Optional: Select the desired site for each RPS server for synchronizing devices from the server to the selected site.

RPS Manager								
RPS Device Server Management	RPS Setting							
RPS account binding status ⑦								
Bind								
Account								
baiyfrps@yealink.com								
Operating								
Unbind RPS Device List	Unbind RPS Device List							
AutoSync								
of devices exceeds the order limit, they cannot be sy	tomatically synchronized to the SIP device list. When the number chronized and this switch will automatically turn off. If you need ual operations in the RPS device list after opening a new order.							
Server Name/URL Search	Reset							
Server Name	Server URL	Sync to						
itspdm	https://itspdm.yealinkops.com/dm.cfg	phil_test ~						
add server1	https://123123	Leah-test 🗸						

# **Managing Servers**

- Editing Servers
- Searching for Servers
- Deleting Servers

#### **Editing Servers**

#### Procedure

- 1. Click RPS Manager > Server Management.
- 2.
  - Click  $\stackrel{@}{=}$  beside the desired server.
- 3. Edit and save the parameters.

#### **Searching for Servers**

You can search for the server by entering the server name or the URL.

#### Procedure

- 1. Click RPS Manager > Server Management.
- 2. Enter the server name or the URL in the search box.
- 3. Click Search.
  - The search results are displayed in the server list.

#### **Deleting Servers**

- 1. Click RPS Manager > Server Management.
- 2. Select the check boxes of the desired servers and click **Delete**.
- 3. Click OK according to the prompts.

# **Managing Administrator Accounts**

This chapter allows the administrator to view, add, edit sub-administrator accounts, and manage role privileges. The administrator also can edit his account information. By default, the administrator has all privileges and can assign different role privileges for sub-administrator accounts.

- Adding and Managing Groups
- Adding and Managing Roles
- Assigning the Function Permission
- Assigning the Data Permission
- Adding and Managing Sub-Administrator Accounts
- Editing the Account Information
- Enabling Login Protection
- Viewing the Account Code

# **Adding and Managing Groups**

You can manage the roles by the group.

#### About this task

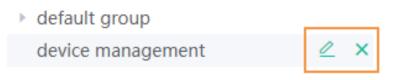
You cannot edit or delete the default group.

#### Procedure

#### Click System Management > Role Management > Add Group.

Add Group	×
* Group Name	
Device management	
	OK

After adding the group, click the edit icon or the delete icon on the right side to edit or delete the group.



## Adding and Managing Roles

You can customize roles first, configure the corresponding function permission for the roles, and then assign roles to the sub-administrator accounts.

#### About this task

The default roles are as below, you cannot edit or delete them.

#### Table 6: Default role

Name	ne Group Function and data permission	
Super manager	Default role group	All function and data permission
Empty manager	Default role group	Only the permission of logging in.

#### Procedure

Click System Management > Role Management > Add Role.

Add Role	>
* Role Name	
Mary-Device management	
* Group	
default group	~

After adding the role, click the corresponding icon on the right side of the desired role to copy, edit, or delete the role.

<ul> <li>default group</li> </ul>			
super manager 🕐			
empty manager 🕐			
mary-device management	8	⊘	×

You can also click Add sub account to add sub administrator for this role.

# **Assigning the Function Permission**

If you want to allow non-managers to use the sub-administrator account, for example, checking the call quality of the phone and diagnosing the devices, but you do not want them to add or delete devices, you can assign the limited function permission to them.

#### Before you begin

You have added roles, refer to Adding and Managing Roles.

- 1. Click System Management > Role Management.
- 2. Select the corresponding role and click Function Permission.

**3.** If you only want to grant the Readonly permission, select the check boxes of **Readonly** on the right side of the corresponding functions. Otherwise, select the check boxes of the corresponding operations.

Sub Account Function Permission	Data Permission		
Room System			Readonly
Add/Edit Device	✓ Delete	Update Configuration File	
Update Firmware	Update Resource File	✓ DND	
Send message	Reboot	Reset To Factory	
Workspace Device			Read only
Edit Device	✓ Delete	Update Configuration File	
Update firmware	Restart	Factory Reset	
Firmware Management			
			Readonly
Add/Edit Firmware	Delete		
Resource Management			
			Readonly
Add/Edit Resource	- Dalata		

# **Assigning the Data Permission**

If you want to manage the device of your own site or of a certain amount sites, you can assign the data permission.

#### Before you begin

Add roles, refer to Adding and Managing Roles.

#### Procedure

- 1. Click System Management > Role Management.
- 2. Select the corresponding role and click Data Permission.
- 3. Select the check box of the site you want to manage.
  - □ If you have assigned the function permission to the sub-administrator (Assigning the Function Permission), the sub-administrator can only view/use the firmware, resources, accounts, and configuration of this site, but cannot modify/delete them.
  - If you have assigned the function permission to the sub-administrator (Assigning the Function Permission), the sub-administrator can view/use/modify/delete the firmware, resources, accounts, and configuration of this site.

#### Related tasks

Adding Sites Adding Accounts Adding Firmware Adding Resource Files Adding Configuration Templates

# Adding and Managing Sub-Administrator Accounts

#### Before you begin

You have added roles, refer to Adding and Managing Roles.

#### Procedure

Click System Management > Sub Account Management > Add.

* Register E mail	mary@yealink.com	
Contact	Mary	
Phone Num ber	12345678912	
* Role Name	mary-device management	~

#### Note:

=

After adding the sub-administrator account, you can change the role, reset the password or do other operations.

Sub Account Management					+ Add
Register Email/Contact/Role	Search Reset				
1 selected Delete Change role					
😑 🛛 Register Email 🌩	Contact \$	Phone Number	Role Name $ \sim $	Add Date	Operation
mary@yealink.com	Mary	12345678912	mary-device management	2021/03/24 09:27:13	2 8

## **Editing the Account Information**

You can edit the account information.

#### Procedure

1. Hover your mouse over the account avatar in the top-right corner, and then click Account Settings.

2. Edit and save the related information.

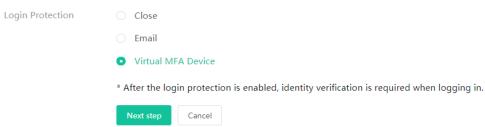
Account Setting	Account Code		
Enterprise Info			
Enterprise Name	Sherhai		
Enterprise ID	leynhiqe		
Site	International		
The URL of Device connection	global.dmtp:pwalik.com Copy		
Country/Area	Afghanistan	Edit V	
Time Zone	(UTC+0430) Kabul	Edit ≈	
Temp symbol	Celus	tdt ∀	
Enterprise Contact	-	Edit 🗟	
Enterprise Phone Numbe	isterprise Phone Number 16		

Parameter	Introduction	
Password	The password of this account. Click <b>Edit</b> to change the password according to the prompt. For account security, we recommend that you change the password regularly.	
Email	The mailbox is used to receive alarms and the account information. If you need to change your registered email, contact your superior channel.	
Country/Area	You can change your current country/area to other countries/areas under the same site, for example in the international site. However, changing countries over two different site are not allowed.	
The URL of Device connection	When you manage devices among different sites, you can configure this URL in the device to make the devices connected to the site.	
Login Protection	When logging into YMCS, support using multi-factor authentication (MFA) or email for identity authentication. For more information, refer to Enabling Login Protection.	

# **Enabling Login Protection**

For single factor authentication, the passwords are easily cracked by brute force. To solve that, YMCS supports multi-factor authentication (MFA), requiring users to pass two authentications before they can log into YMCS.

- 1. Hover your mouse over the account avatar in the top-right corner of the page, and then click **Account Settings**.
- 2. In the Login Protection field, click Edit.



 Select Virtual MFA Device or Email, complete the operation according to the on-screen prompts. If the page prompts "Login expired, please log in again", you need to use the new verification method to complete the login.

# Viewing the Account Code

The account code is the enterprise ID and the site ID. You can put the account code into the Common.cfg file and push the file to the device, to make the device automatically connected to the corresponding site under the desired enterprise. For more information, refer to Configuring the Common.cfg File.

#### Procedure

- 1. Hover your mouse over the account avatar in the top-right corner of the page, and then click **Account Settings**.
- 2. Click Account Code.

Account Setting	Account Code		
Enterprise ID			
Enterprise Name		Enterprise ID	Operation
WULLLALA		leynhkqe	8
Region ID			
Please enter	Search Reset		
Region Name		Region ID	Operation
WULLLALA		19k1r3xe	8
WULLLALA/1		ewcpsrje	8
WULLLALA/1/2		1pldcfre	8

# Troubleshooting

This chapter provides you with general information for troubleshooting some common problems while using YMCS. Upon encountering a case not listed in this section, contact your Yealink reseller or technical support engineer for further support.

- Forget the Login Password?
- The Devices Cannot Connect to YMCS
- The Offline Device Reconnects to the YMCS

# Forget the Login Password?

If you forget the password, you can reset it via email.

- 1. On the Login page, click Forget Password.
- 2. Enter the email and the verification code in the corresponding fields.
- 3. Click OK.
- 4. Click OK according to the prompts.
- 5. Log into your email, click the resetting link, and rest the password according to the prompts.

# The Devices Cannot Connect to YMCS

- Make sure the firmware version of the device supports YMCS. If the firmware version does not support, refer to Supported Device Models to upgrade the firmware first.
- Make sure you connect to the address https://dm.yealink.com/dm.cfg.

# The Offline Device Reconnects to the YMCS

Reasons that the device is offline are as below:

- The device is disconnected from the network.
- The device is powered off.
- The device is reset to the factory and disconnected from YMCS.

Reconnect to YMCS:

- If the device has been reported to YMCS, the device will be automatically connected to it after being powered on or connected to the network.
- If the device has not been reported to YMCS, you need to deploy the device first. For more information
  on how to deploy the devices, refer to Connecting Phone Devices and Room Systems (Except for MVC/
  ZVC).